

MINERALS 260 LTD PRESENTS AT RESOURCES RISING STARS INVESTOR CONFERENCE

Minerals 260 Limited (“Minerals 260” or “Company”) is pleased to advise that Managing Director, David Richards will be presenting at the Resources Rising Stars Investor Conference on the Gold Coast today at 1.30pm AEST / 11.30am AWST.

The presentation slides to be delivered by Mr Richards are attached.

Investors can watch the conference livestream at no cost by going to www.rrsinvestor.com

Authorised by the Board of Directors.

- END -

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Minerals260

ASX : MI6

**Building momentum: closing in on the
next significant mineral discovery in
WA's new Julimar Province**

David Richards
Managing Director

Resources Rising Stars
Gold Coast
June 2022

June 2022

Important Notices and Disclaimer

Forward Looking Statements

This presentation may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (**Forward Statements**). Forward Statements can generally be identified by the use of forward looking words such as "anticipate", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions. Forward Statements including indications, guidance or outlook on future revenues, distributions or financial position and performance or return or growth in underlying investments are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. To the extent that certain statements contained in this presentation may constitute 'Forward Statements' or statements about forward looking matters, then the information reflects the Company's (and no other party's) intent, belief or expectations as at the date of this presentation. No independent third party has reviewed the reasonableness of any such statements or assumptions. None of the Company, its related bodies corporate and their respective officers, directors, employees, advisers, partners, affiliates and agents (together, the **MI6 Parties**) represent or warrant that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this presentation. Except as required by law or regulation, the Company assumes no obligation to release updates or revisions to Forward Statements to reflect any changes. Recipients should form their own views as to these matters and any assumptions on which any of the Forward Statements are based and not place reliance on such statements.

All dollar values are in Australian dollars (\$) or A\$) unless otherwise stated.

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The Information in this Report that relates to Exploration Results for the Moora and Koojan Projects is extracted from:

- Minerals 260 Limited ASX announcement titled "Multiple zones of gold mineralisation intersected in initial follow-up drilling at Moora" released on 3 February 2022;
- Minerals 260 Limited ASX announcement titled "Wide copper-gold zone confirmed at Moora" released on 4 March 2022;
- Minerals 260 Limited ASX announcement titled "Maiden drilling program commences on Koojan JV as exploration momentum continues to build" released on 23 March 2022;
- Minerals 260 Limited ASX announcement titled "Second significant copper-gold zone discovered at Moora" released on 19 April 2022; and
- the Minerals 260 Limited Prospectus dated 19 August 2021

which are available on www.minerals260.com.au

and

- Liontown Resources Limited ASX announcement titled "Strong PGE and gold anomalism confirmed at the Koojan JV Project, WA" released on 14 July 2021

which is available on www.ltresources.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

The Information in this Report that relates to Exploration Results for the Dingo Range Project is based on and fairly represents information and supporting documentation prepared by Mr David Richards, who is a Competent Person and a member of the Australasian Institute of Geoscientists (AIG). Mr Richards is a full-time employee of the company. Mr Richards has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Richards consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Authorisation

This Presentation has been authorised for release by the Board.

Quality Projects, Proven Board and Strong Financial Position

KEY ASSET - Moora/Koojan JV Projects (Copper-Gold-Nickel-PGE)

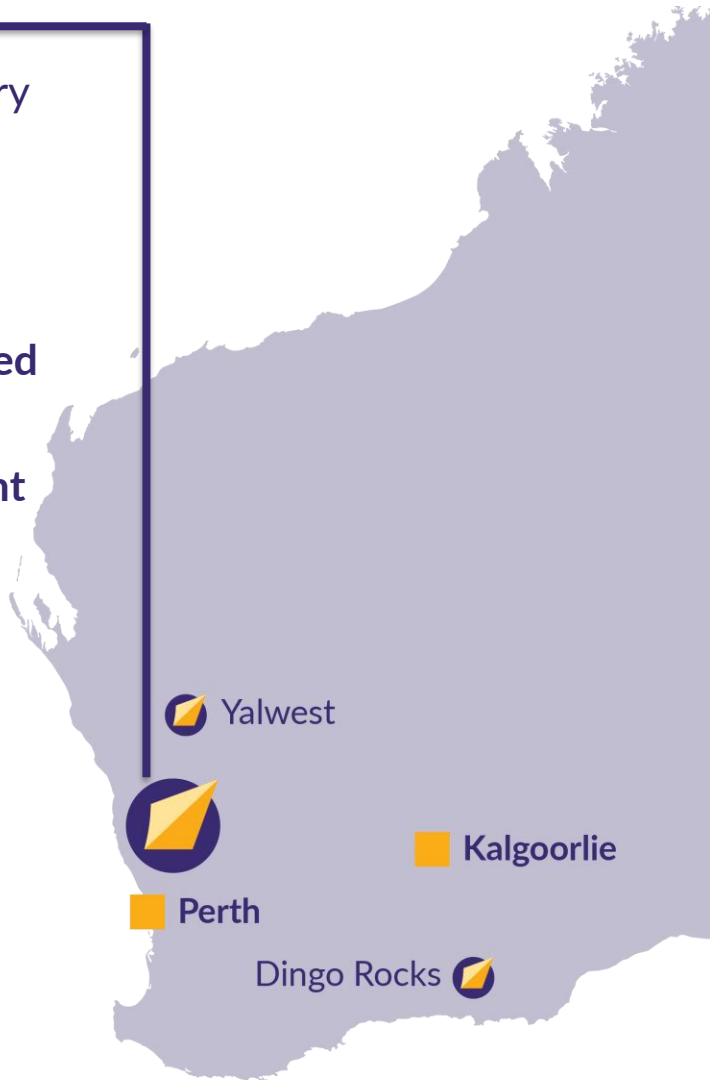
Emerging mineral province following discovery of Julimar PGE-nickel-copper-gold system

- ~1,000km²
- Previously unexplored
- ~\$4 million exploration program completed since listing in October 2021
- Delivering on the IPO strategy - significant mineralization intersected at multiple prospects

Corporate Snapshot

ASX CODE: MI6

Shares on Issue	220M
Market Capitalisation	~\$110M (at 31/5/2022)
Top 20 Shareholders	~35%
Directors	~17%
Cash	~\$25M



Anthony Cipriano

Chairman

+30 years (Chartered Accountant)
Director of Lontown Resources and
Former Senior Partner at Deloitte



David Richards

Managing Director

+35 years (Geologist) Discovered
Kathleen Valley Lithium Deposit
and Vera Nancy Gold Deposits



Tim Goyder

Non-Executive Director

+40 years (Mining Executive) Chairman
and Major Shareholder Lontown
Resources and DevEX Resources



Craig Williams

Non-Executive Director

+40 years (Geologist) Director of
Lontown Resources and Co-founder
and CEO of Equinox Minerals



Emma Scotney

Non-Executive Director

+25 years (Lawyer + Business
Executive) Director of large private
commercial and cropping enterprise

Progress

- Post-listing results confirm and upgrade prospectivity of key **Moora/Koojan** asset
 - Significant copper and/or gold intersected at 4 prospects
 - Mineralised trends open in all directions
 - Follow up drilling in progress**
- Pipeline Projects
 - Geophysical surveys at **Dingo Rocks** define multiple drill targets
 - Yalwest** tenure granted – first pass sampling pending
- Strong cash position ensures exploration momentum can be maintained

Completed/Proposed Timeline

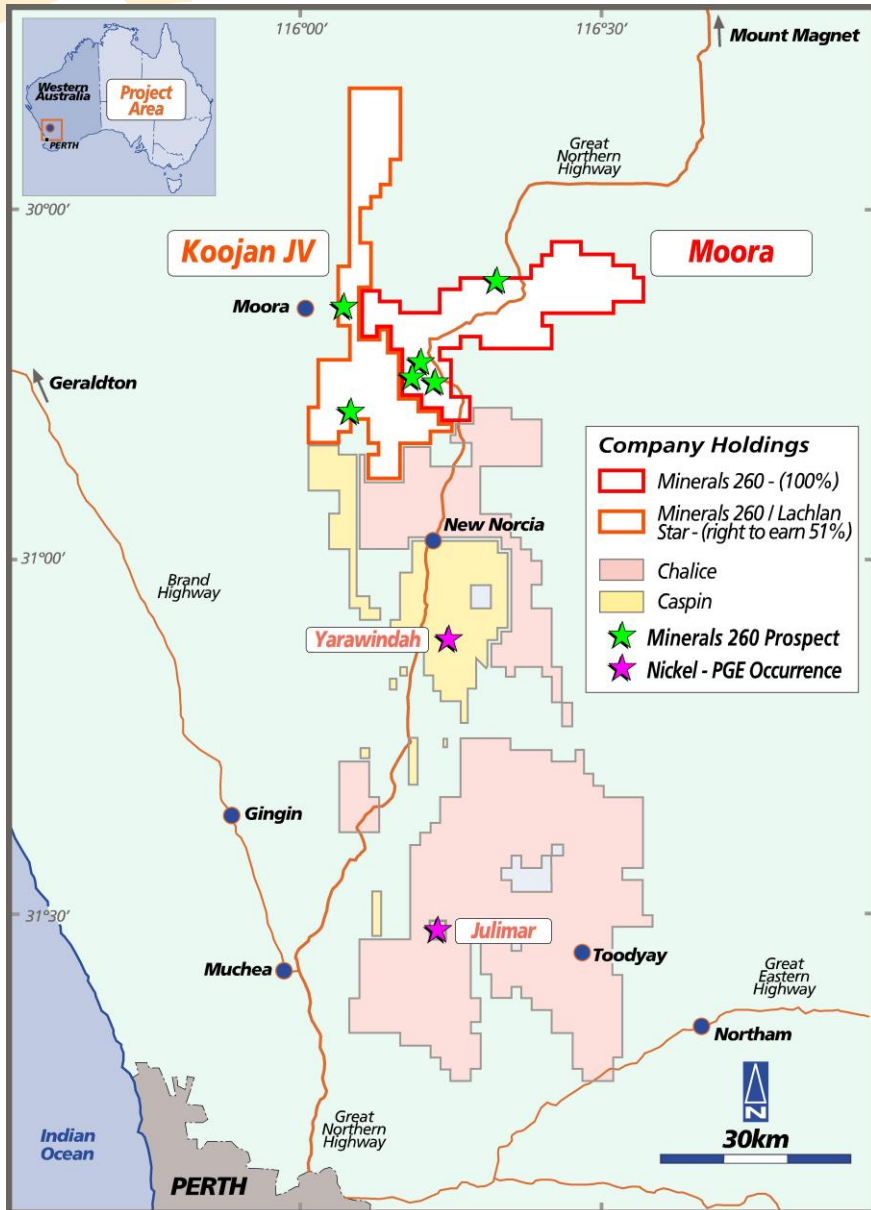
Project	Activity	2021		2022		2023		
		Q4	Q1	Q2	Q3	Q4	Q1	Q2
All	Listing							
Moora/ Koojan	Core Drilling							
	RC Drilling							
	Aircore Drilling							
	Geochemistry							
	Gradient Array IP							
	Ground EM							
	Aeromagnetics							
	Gravity							
Dingo Rocks	Geophysics							
	Heritage							
	Drilling							
	Ground EM							
Yalwest	Geochemistry							

■ Completed ■ In Progress ■ Pending

The Moora and Koojan JV Projects



Strategic Holding in an Emerging Precious and Base Metal Province



- Large land position (~1,000km²)
- Early mover in the region
- Maiden drill results, high success rate (3 from 3) and limited exploration to date highlights potential for significant discovery
- Multiple, high order geochemical and geophysical targets yet to be drilled



Prospective Trends

Julimar Trend

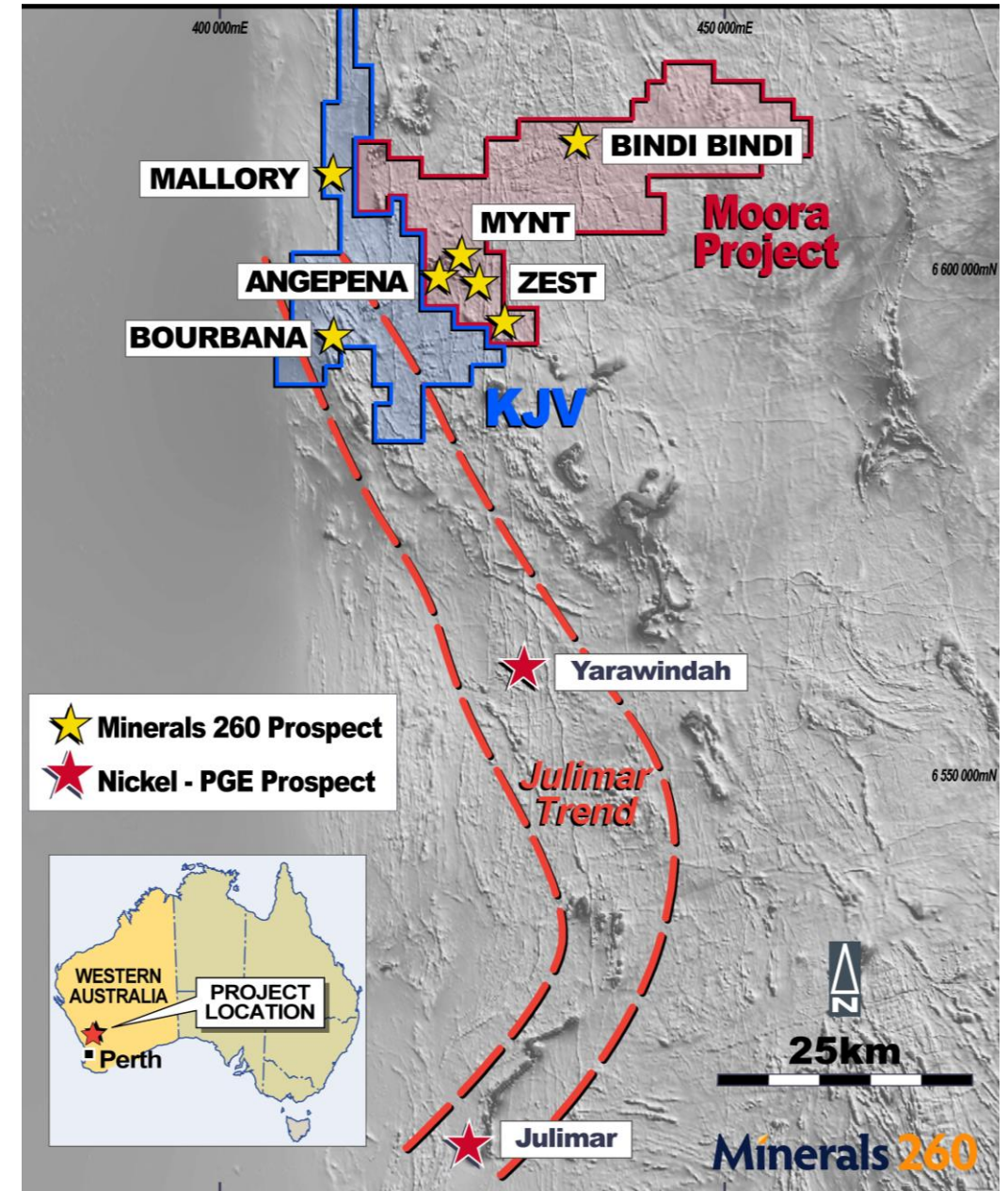
- Multiple geochemical +/- geophysical anomalies
- Assays pending for maiden aircore drilling program (79 holes/1,479m) and >3,500 geochemical samples

Mt Yule Corridor (MYC)

- Initial exploration focus – includes discovery zones (Mynt, Zest, Angepena)
- Includes regionally significant Moora Gravity Anomaly (MGA)
- Assays pending for aircore drilling program (47 holes/1,757m) and >1,500 geochemical samples

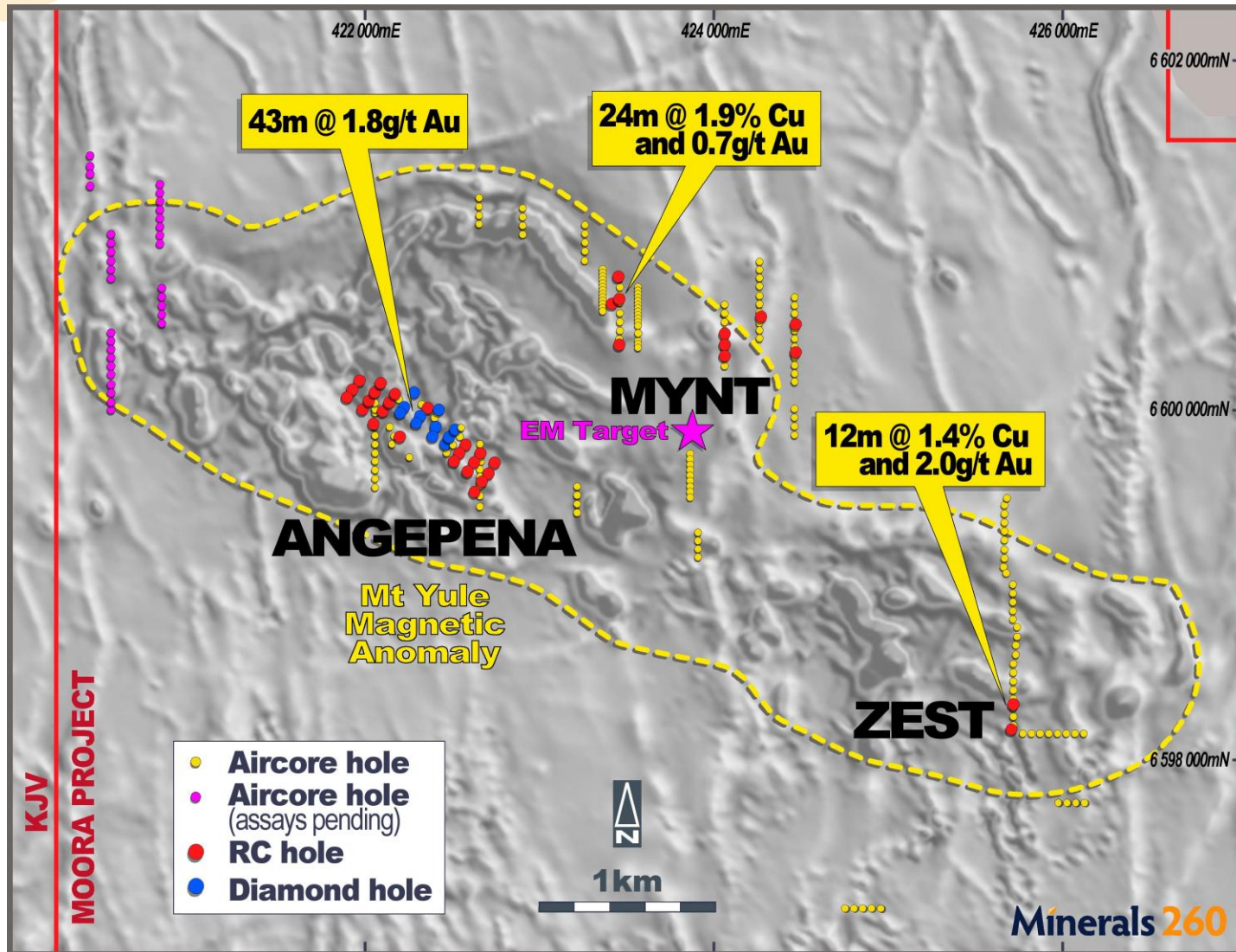
Bindi Bindi Nickel Trend

- Historic shallow (Poseidon 1968) drill intersections up to 21m @ 0.6% Ni from surface
- No deep drilling



Regional Magnetic Image

Mt Yule Magnetic Anomaly (MYMA/100%)

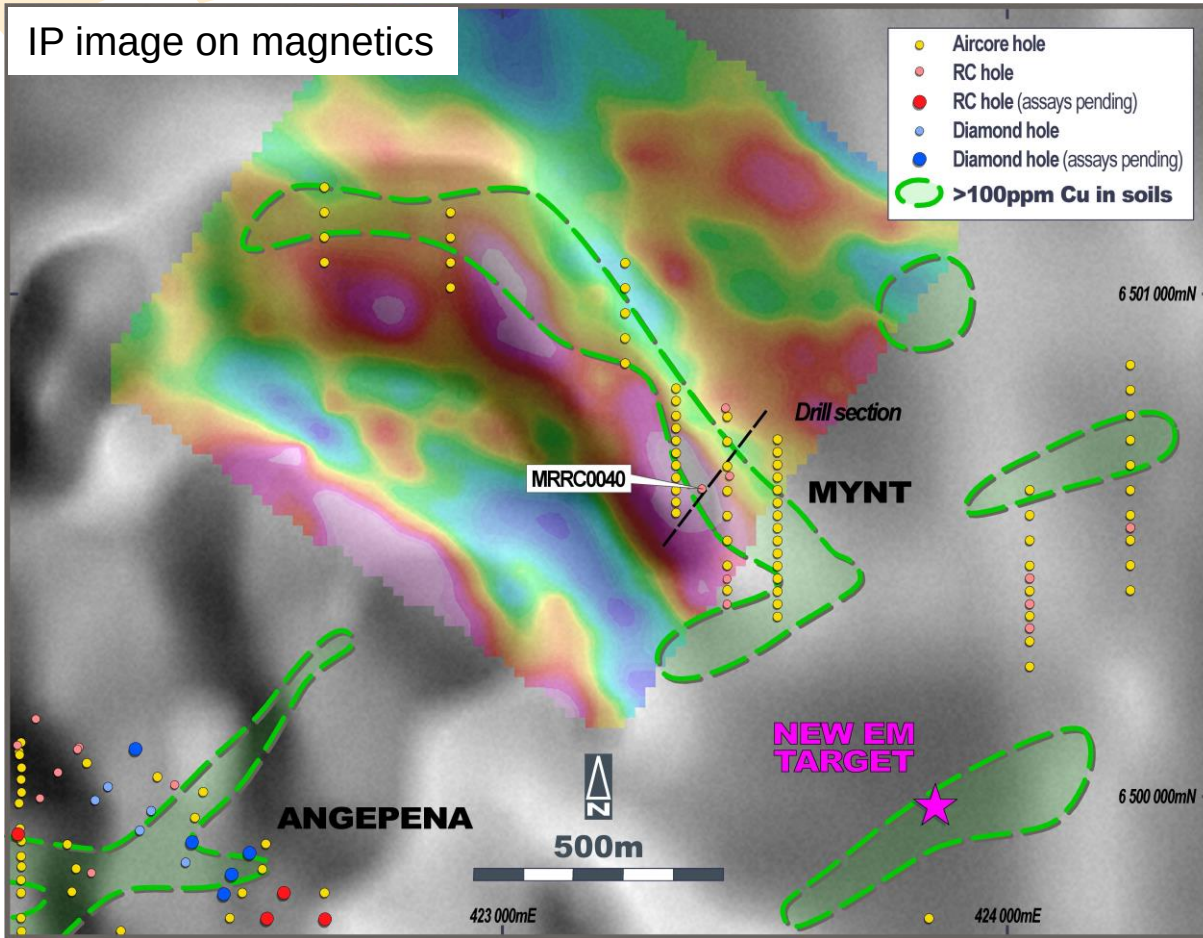


7.0 x 2.5km Magnetic High

- Mynt (Cu/Au)
 - +2km long zone
 - Up to 24m @ 1.9% Cu and 0.7g/t Au
- Zest (Cu/Au)
 - Intersected by reconnaissance drilling
 - Up to 12m @ 1.4% Cu and 2.0g/t Au
- Angepena (Au)
 - +900m long zone
 - Up to 43m @ 1.8g/t Au
 - Plus copper and cobalt
- All zones open along strike and at depth

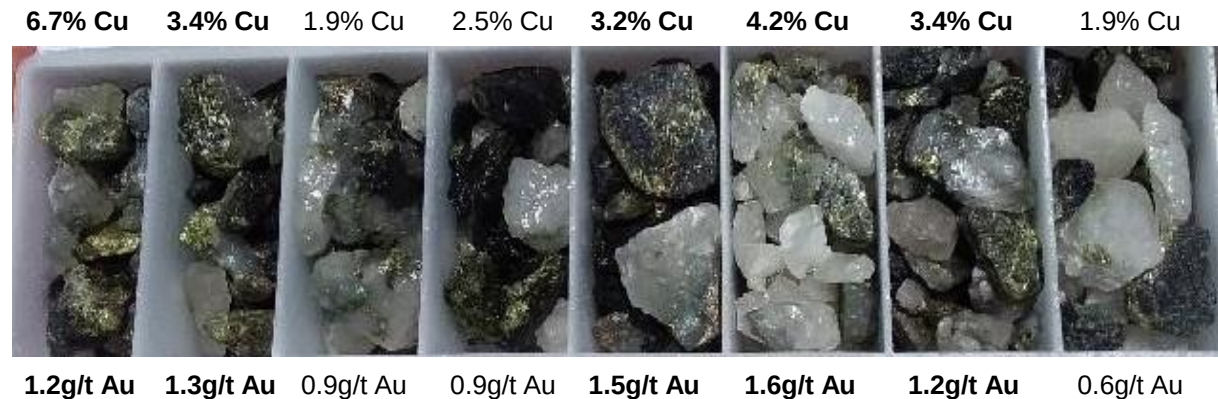
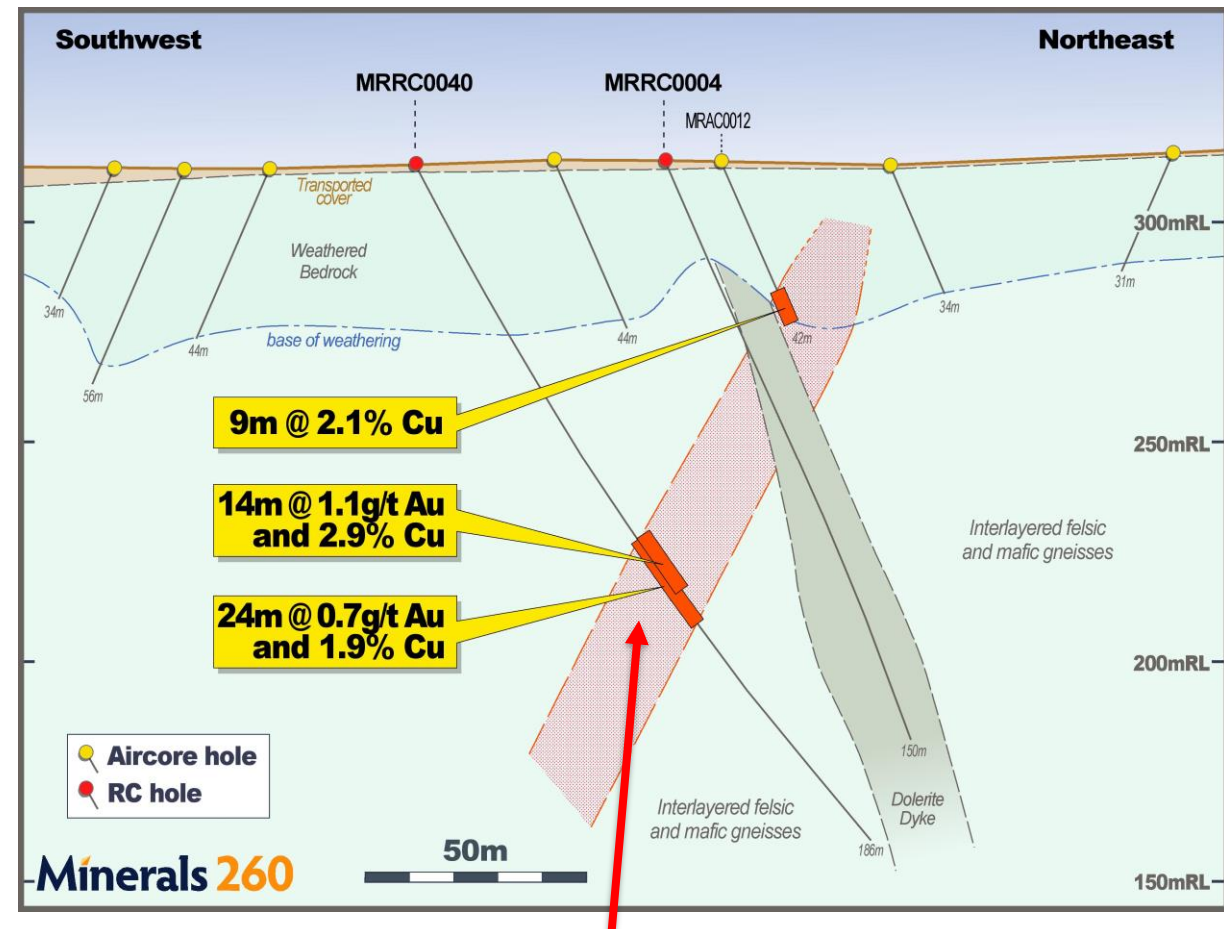
Mynt Copper/Gold Prospect

IP image on magnetics



Coincident geochemical and geophysical anomalism

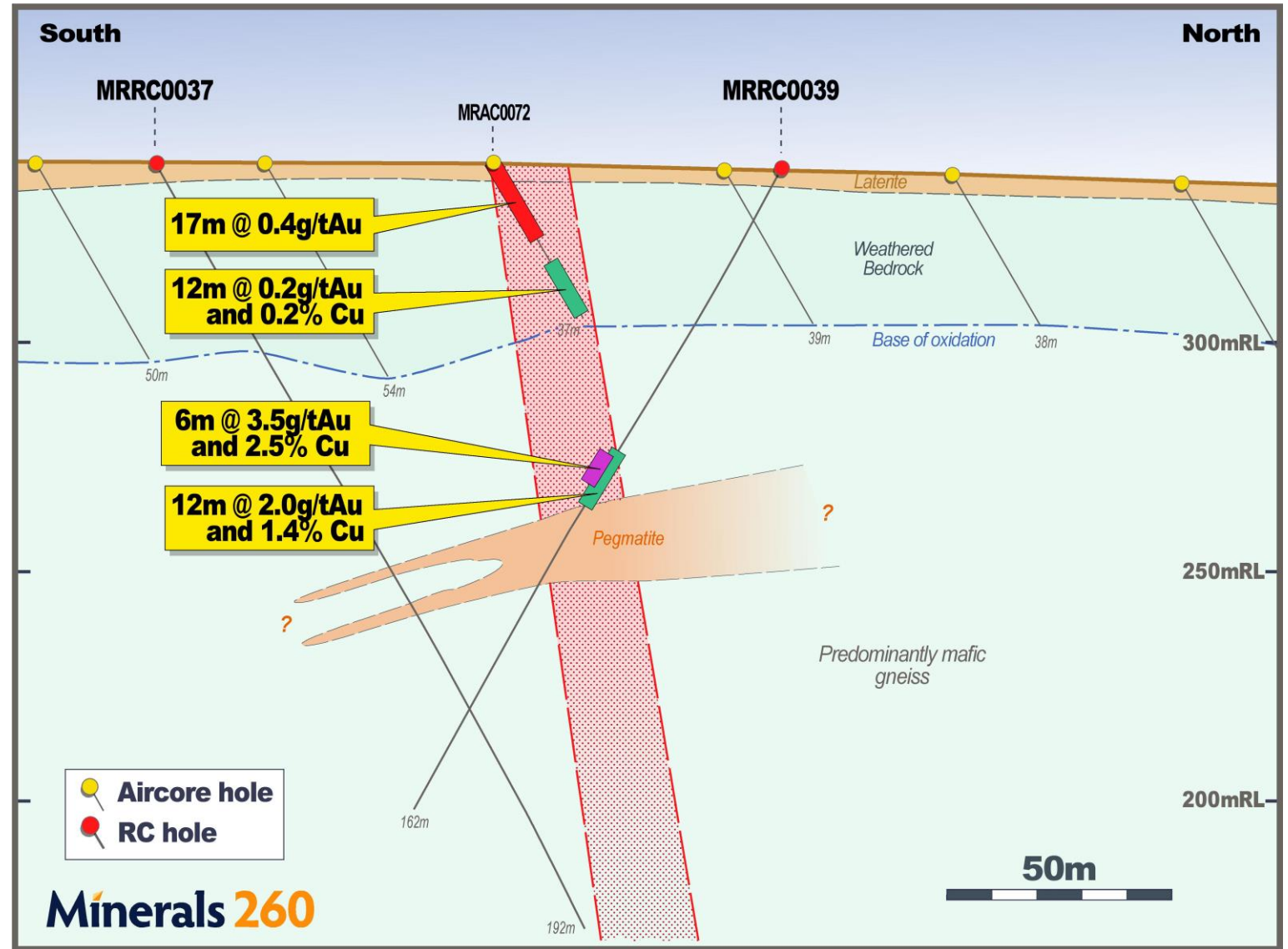
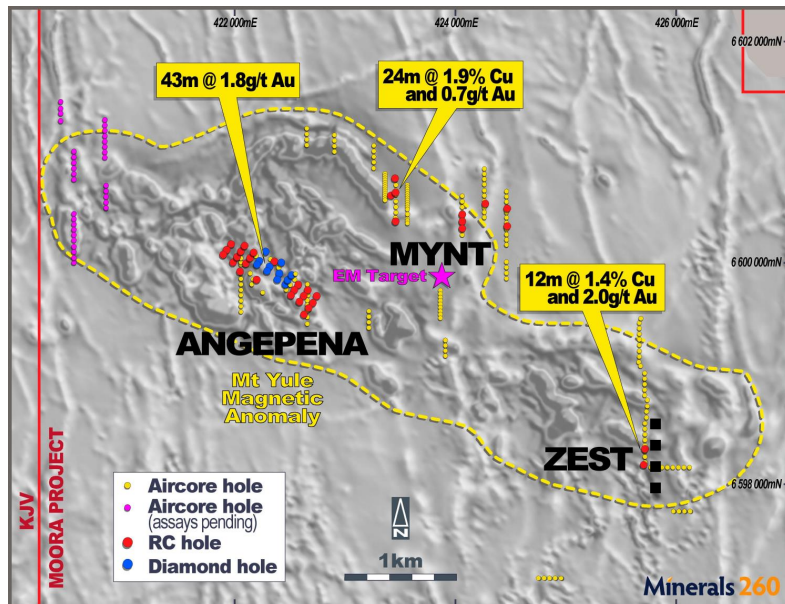
- 1.5km long, >100ppm Cu-in-soils
- >1km long IP conductor – open to SE
- Arcuate magnetic high



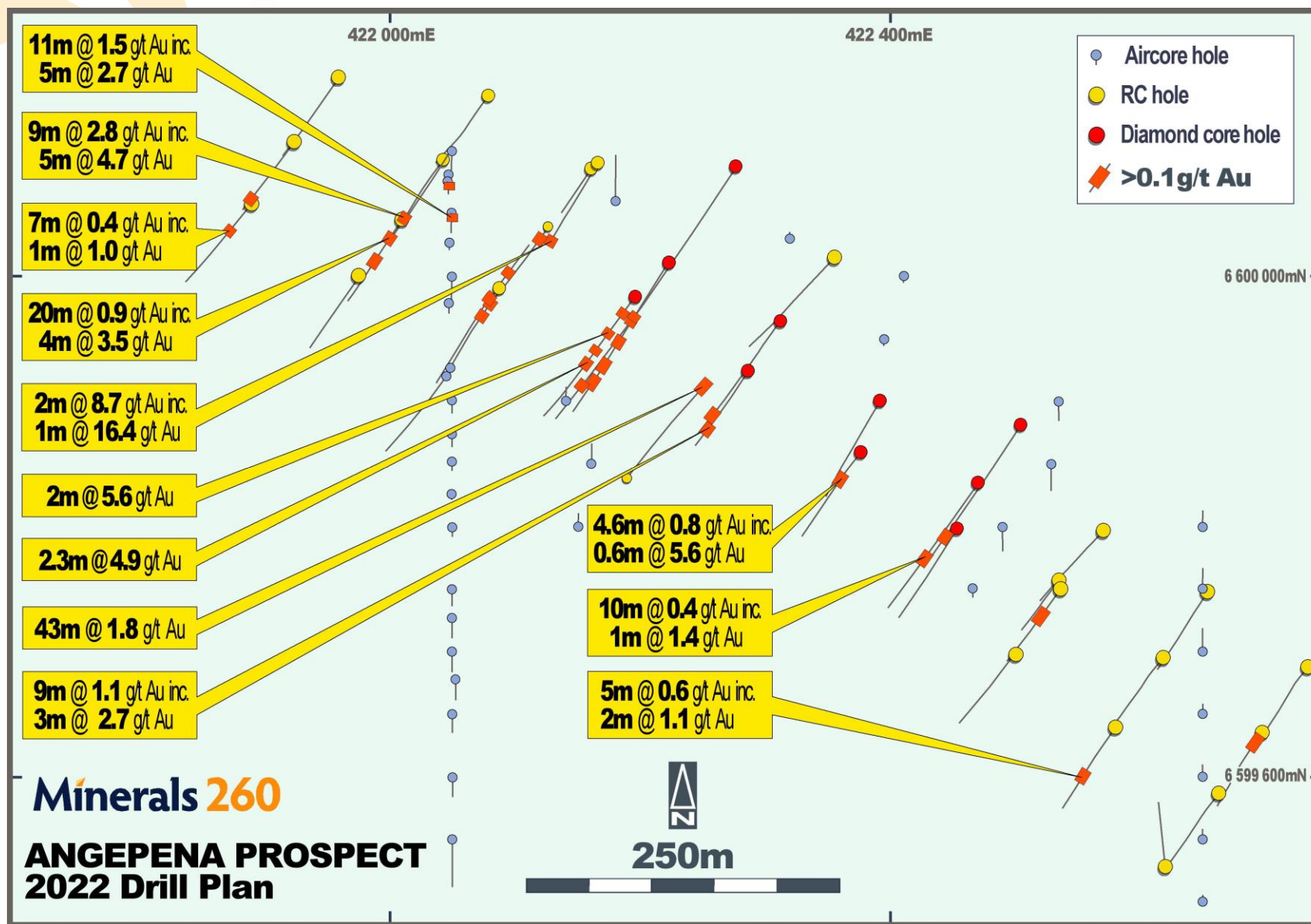
MRRC0040 100-108m

Zest Copper/Gold Prospect

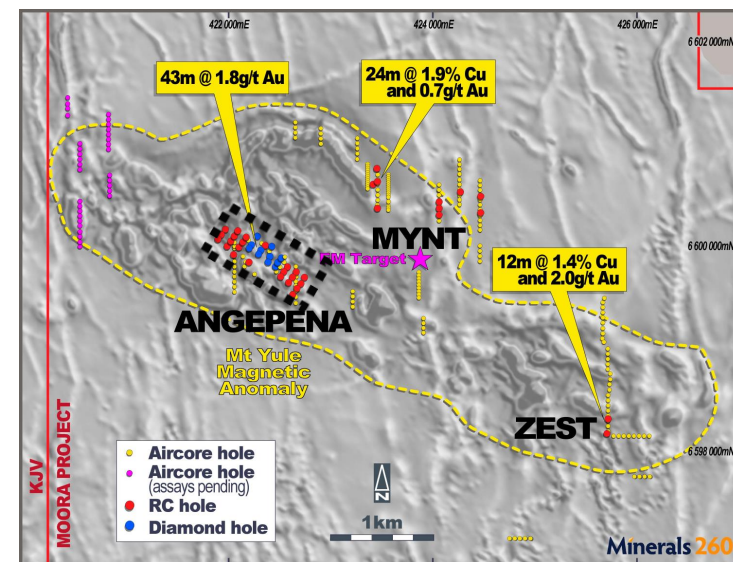
- Geological discovery
- No coincident geochemical anomaly
- Initial drilling targeted eastern end of MYMA
- Follow up drilling in progress
- Highlights prospectivity of MYMA



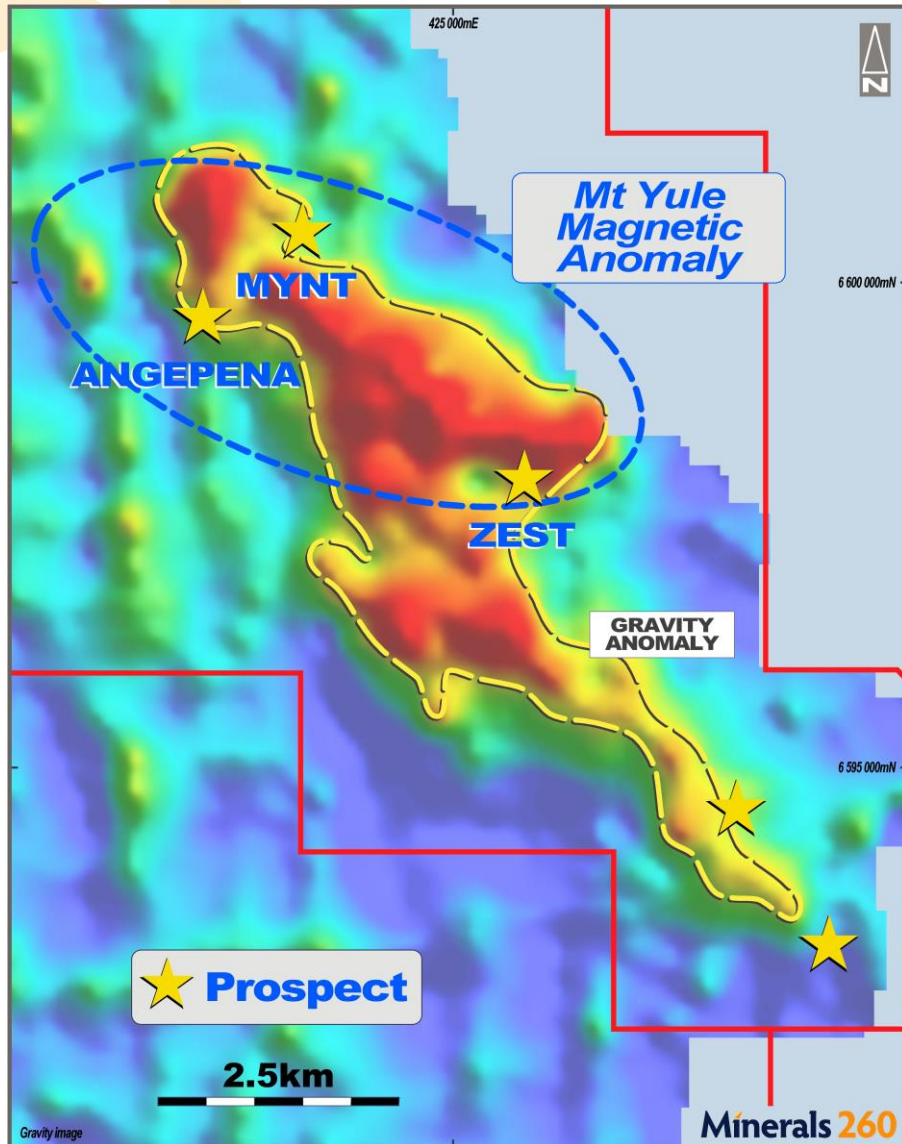
Angepena Gold Prospect



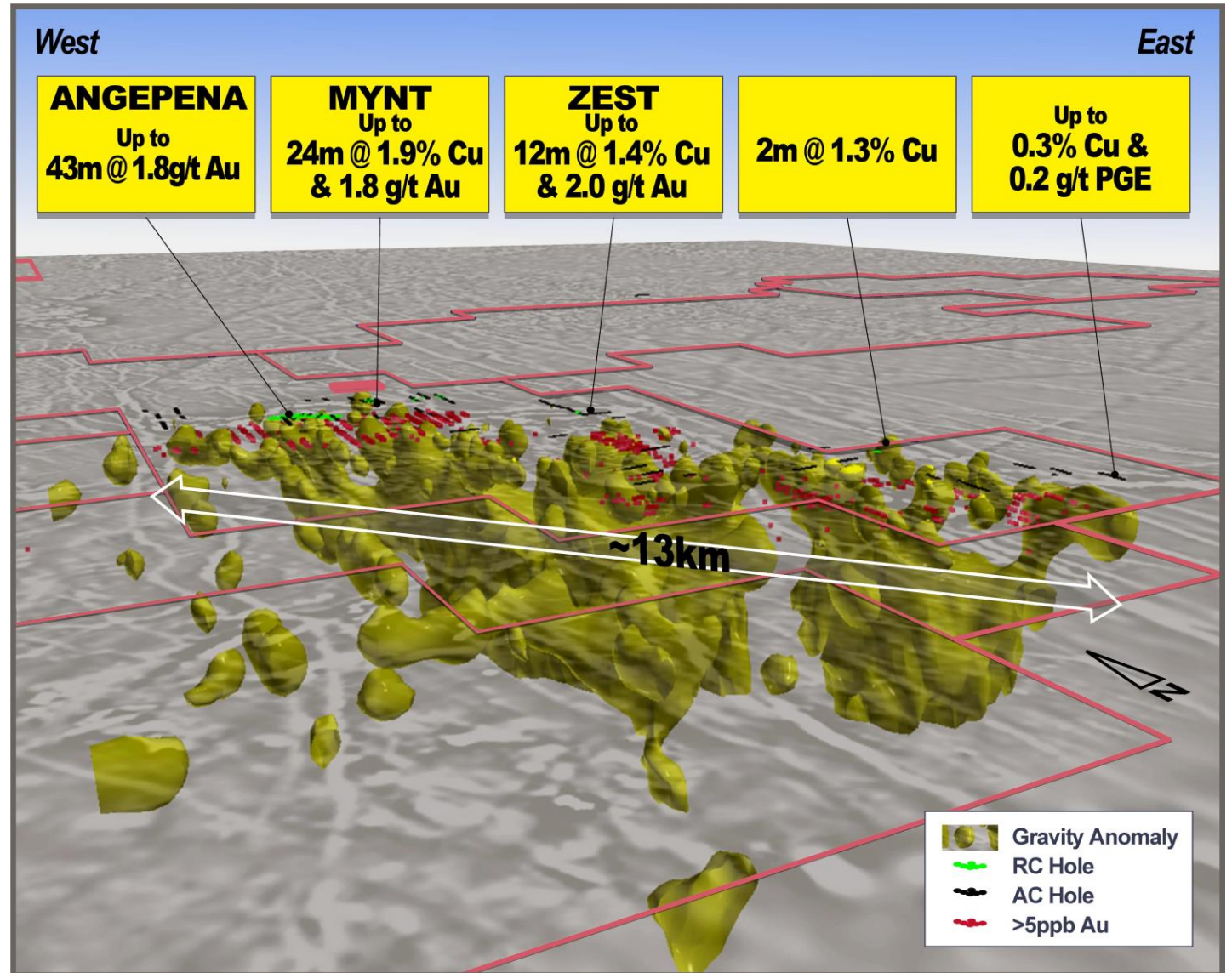
- >900m long
- Open along strike and at depth
- Multiple mineralised lodes
- Significant copper and cobalt association:
 - 3m @ 1.1% Cu from 61m (MRRC0016)
 - 58m @ 0.07% Co from 8m (MRRC0018)
- Follow up drilling in progress



Moora Gravity Anomaly (MGA/100%)

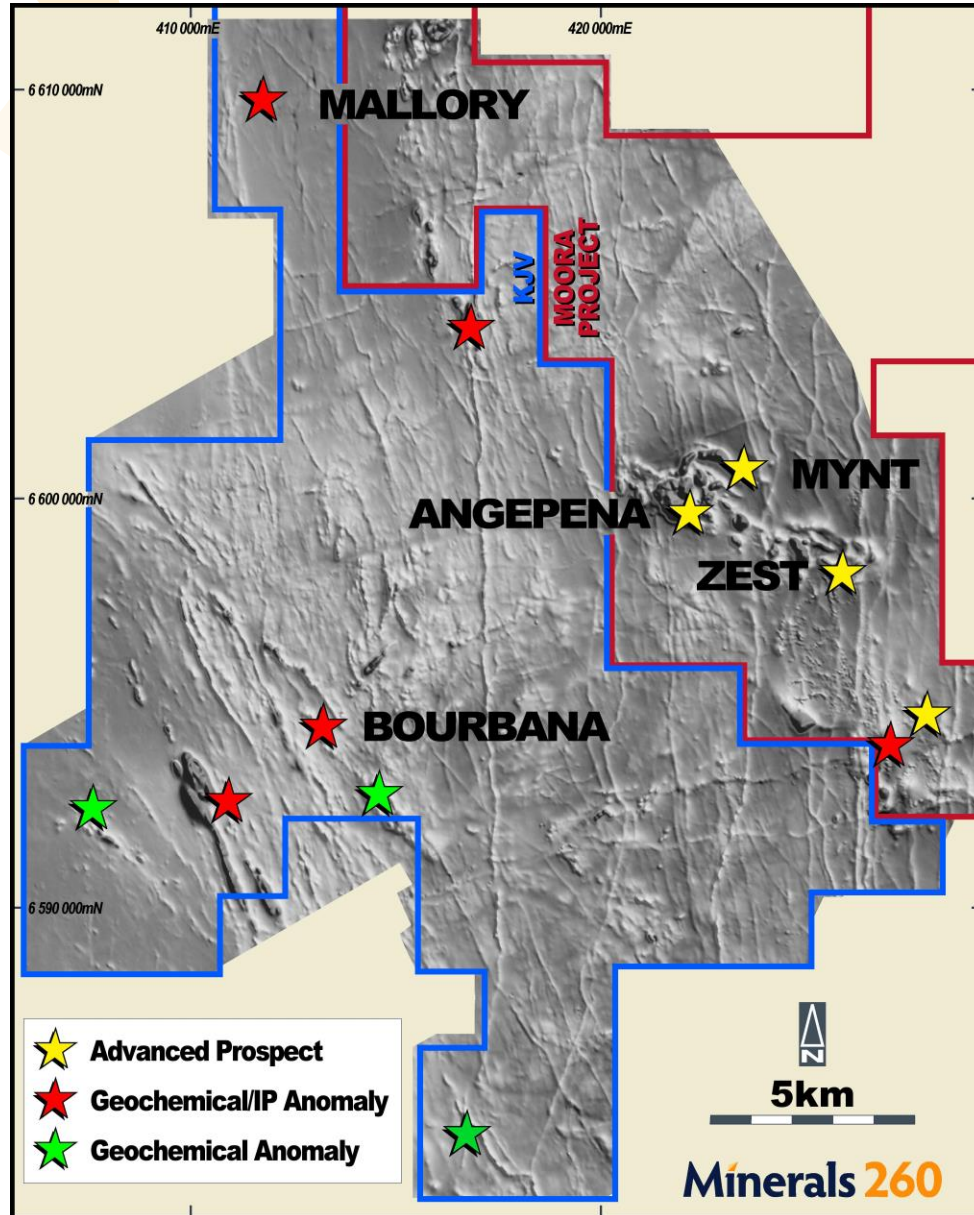


Regional Gravity Image



Moora Gravity Anomaly (MGA) - 3D Inversion (Model)

Koojan JV (Right to earn 51%)

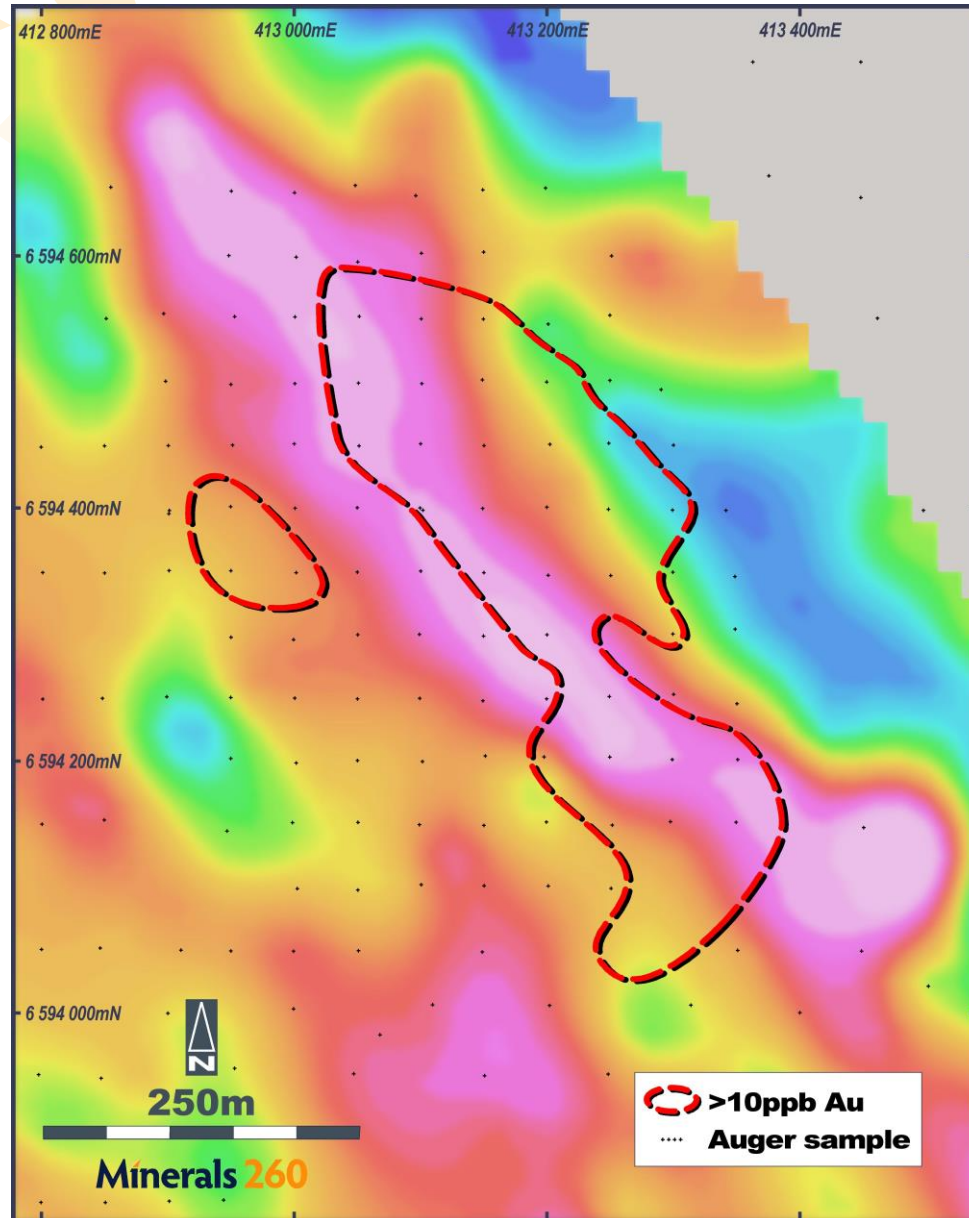


Detailed magnetic image showing targets

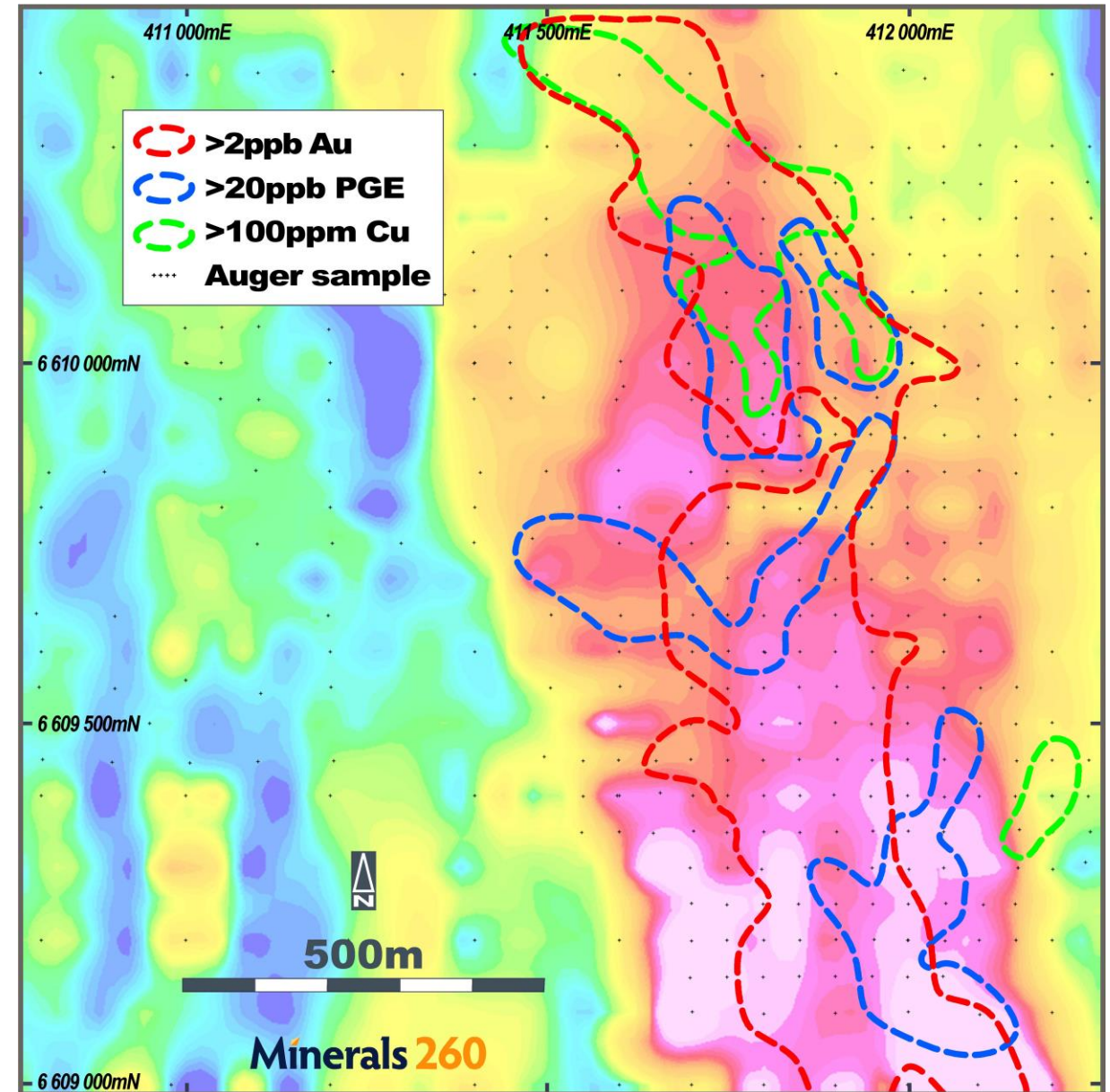
- Adjoins western boundary of Moora Project
- 2021 – Initial targets defined
- 2022 – Targets upgraded
 - Gravity (400 x 400m)
 - Detailed aeromagnetics
 - Gradient array IP (GAIP)
 - Ground EM
 - Infill/first-pass geochemistry (>4,000 assays pending)
 - Reconnaissance air-core drilling (79 holes/assays pending)
- New targets defined



Koojan JV– Coincident Geochemical/IP targets



Bourbana – Au v IP Image



Mallory – Au+Cu+PGE v IP image

Moora/Koojan JV – Next Steps*

Drill Follow Up

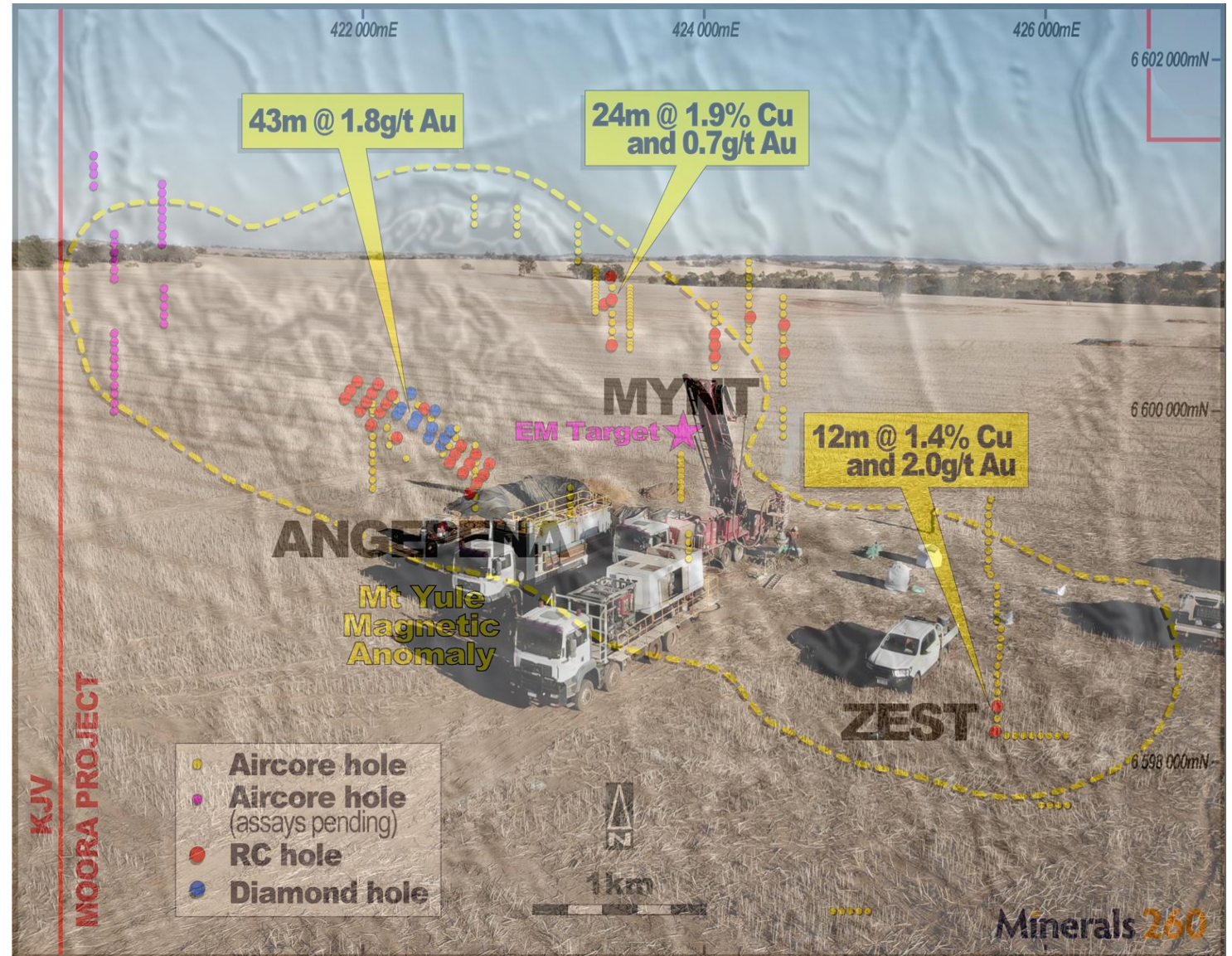
- Mynt – Cu/Au
- Zest – Cu/Au
- Angepena - Au
- 4,000 – 5,000m RC (+ DD)

Drill Ready

- Mallory – Cu/PGE/Au
- Bourbana (and nearby) - Au
- MGA – Cu/Au/PGE
- + 7 others – Au/Cu/Au/PGE
- 2,500 – 3,000m RC

Target Definition

- >5,000 geochemical assays pending
- 126 air-core holes assays pending
- Extend first pass exploration
- More RC drilling

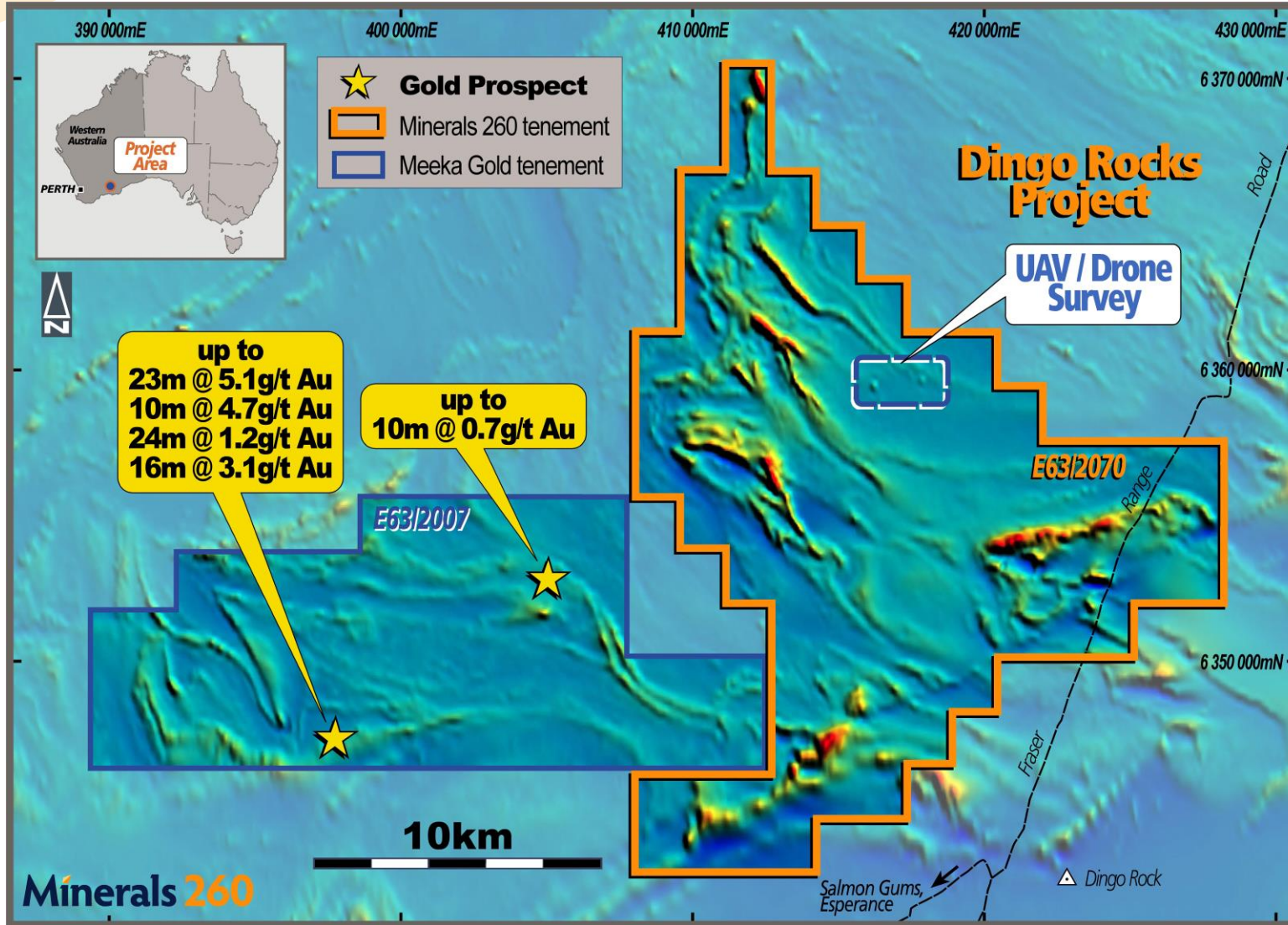


* All future programs subject to ongoing exploration results

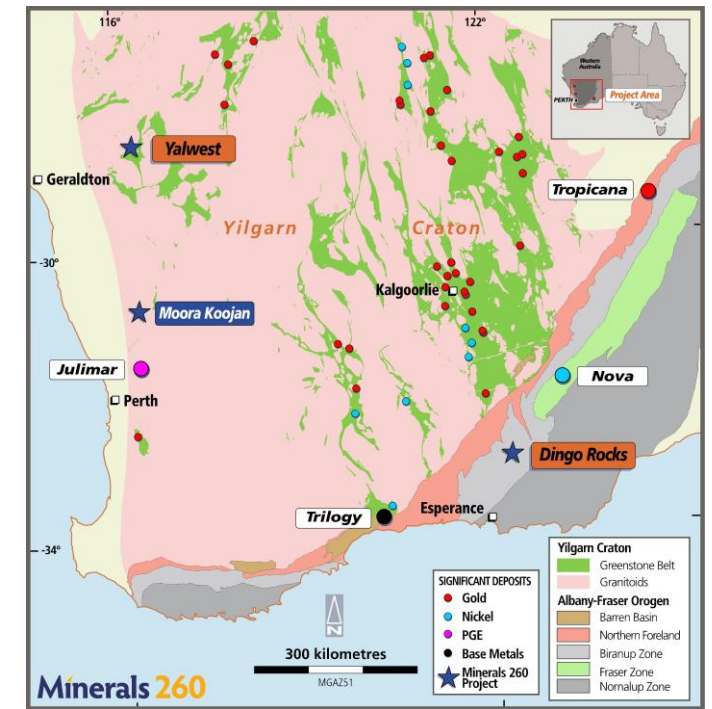
Dingo Rocks



Dingo Rocks – Albany Fraser Province



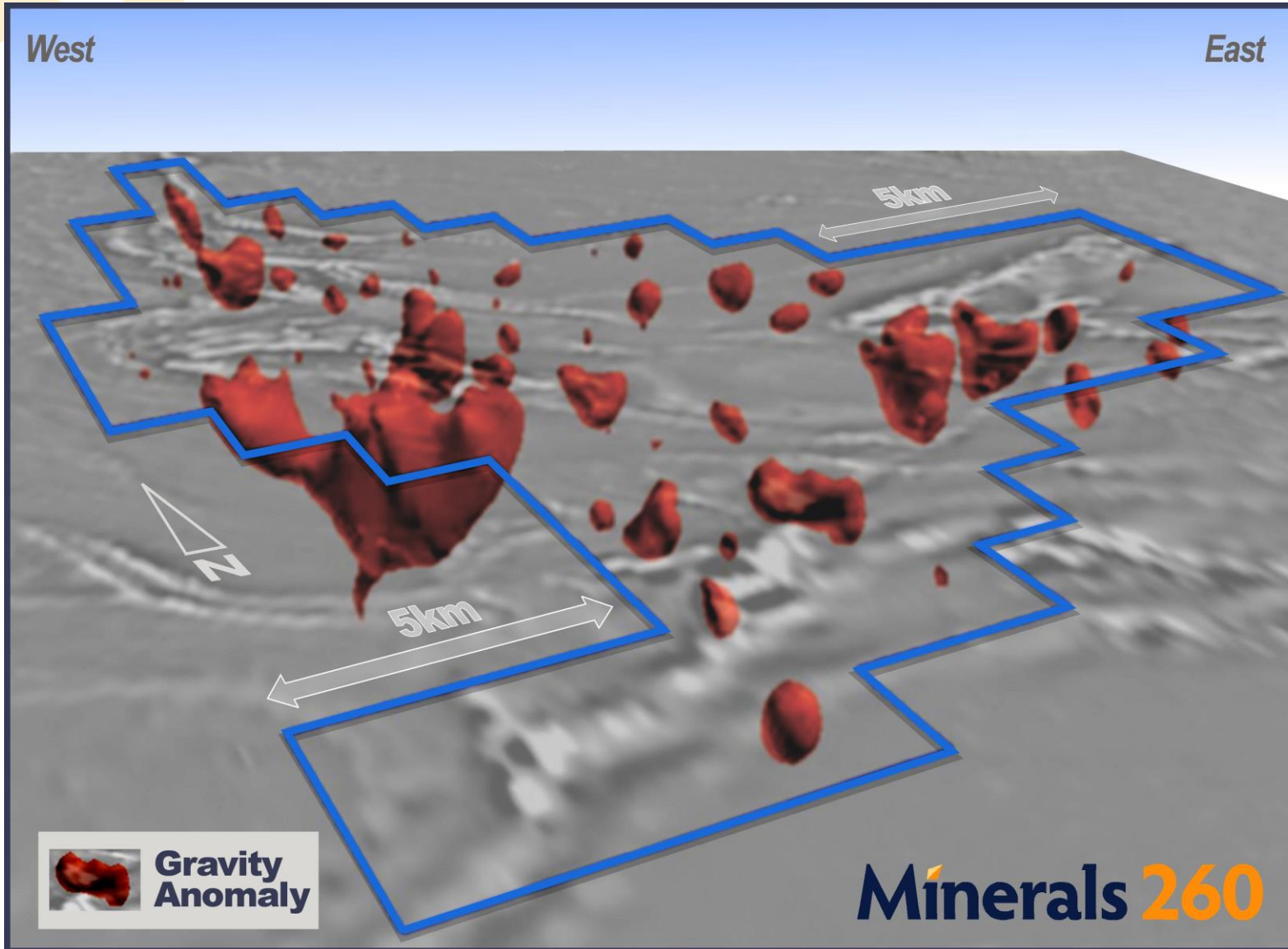
Magnetic Image



- Albany Fraser Province marginal to Archaean Yilgarn Craton
- Prospective geology largely obscured by transported cover
- Magnetic highs untested by previous exploration
- Recent drill results* from Meeka Gold (ASX:MEK) on adjacent EL confirm metal fertility of area

*MEK ASX release 3rd May 2022

Dingo Rocks – Gravity Survey

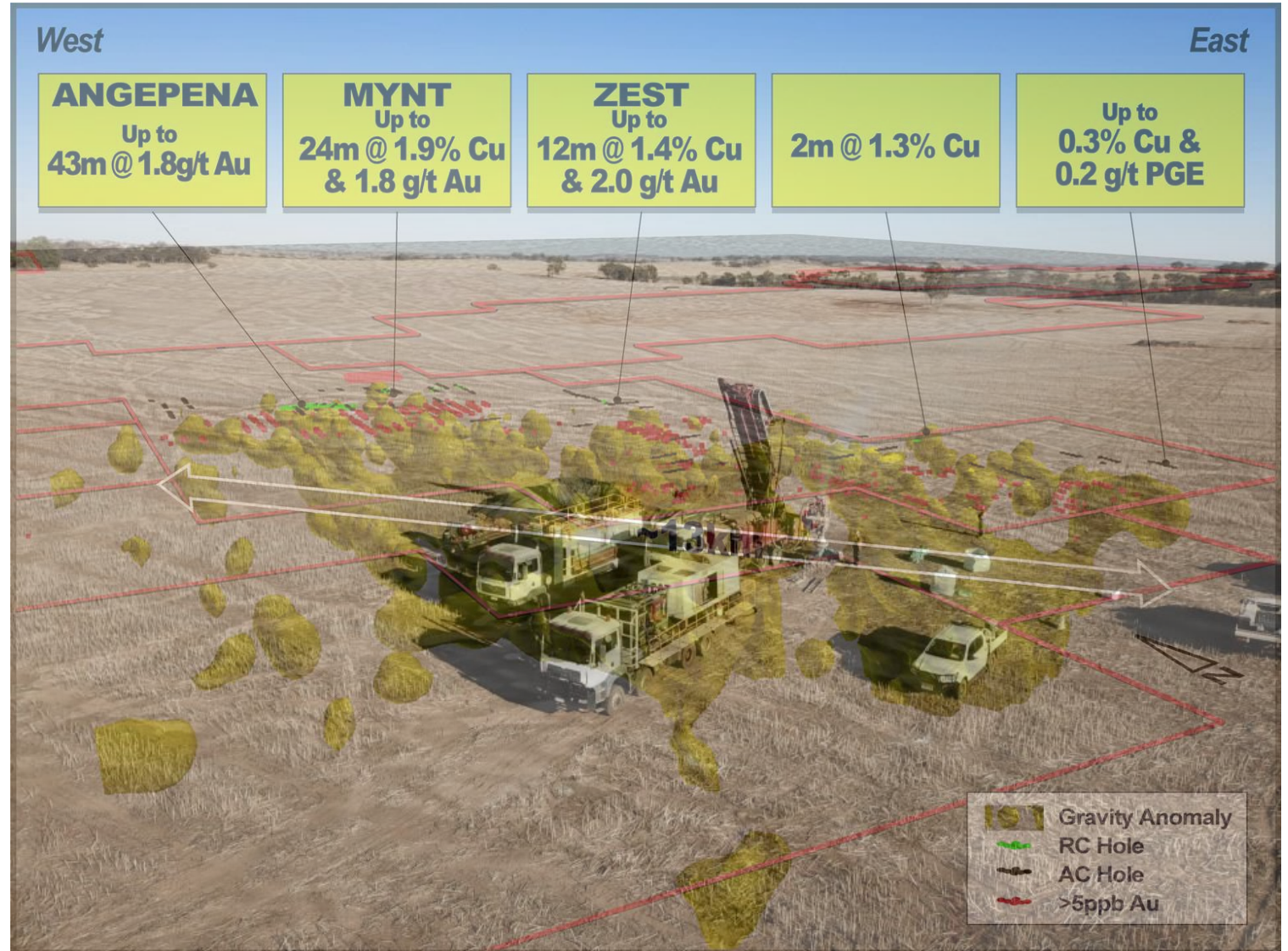


- Gravity data confirm denser rocks – possibly mafic/ultramafic intrusions
- Heritage survey planned ahead of maiden drill program H2 2022
- Rare Earth's potential to be reviewed

3D Gravity model on grey-scale magnetic image

Investment Case

- Early mover in Julimar Mineral Province with ~1,000km² under tenure
- Initial drilling delivers three discoveries with potential for economic resources
- Follow-up drilling in progress
- Strong target pipeline
- Key Access Agreements in place
- Largely unexplored
- Highly successful board and management
- Well funded (~\$25M)
- Mining friendly jurisdiction



Thank You

ASX : MI6

“Licensed to Drill”

For more information please visit
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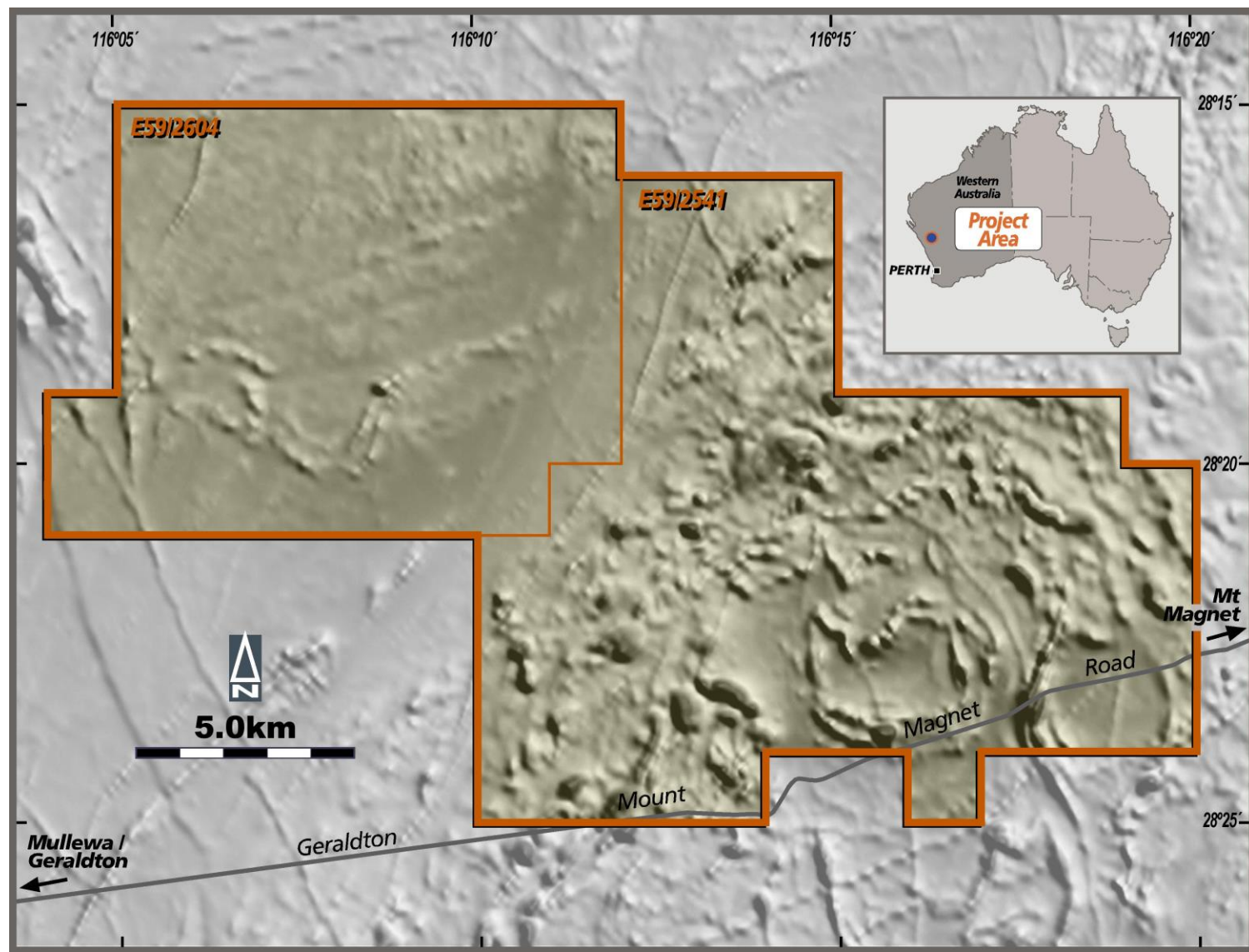
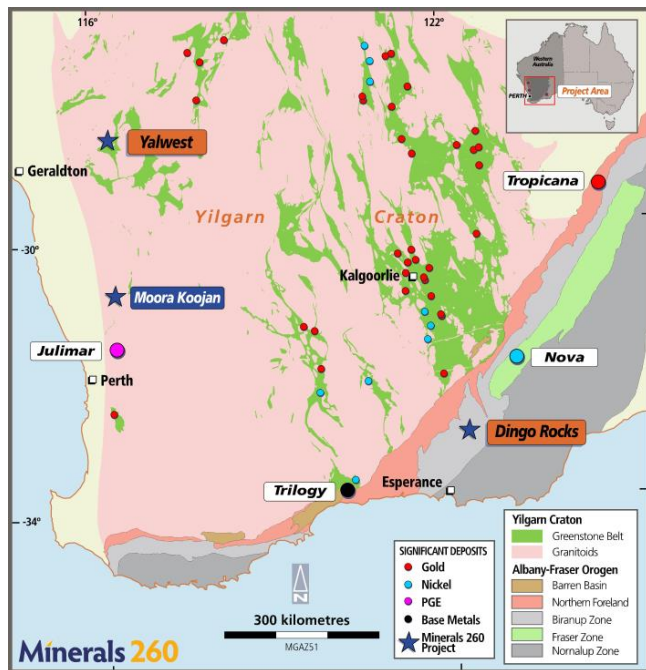
Appendix 1

Yalwest Project



Yalwest – Murchison Province

- Murchison Province of Archaean Yilgarn Craton
- Regional magnetic data indicate prospective greenstone lithologies
- No previous recorded exploration
- NT Agreement executed/tenements granted
- Geochemical sampling pending



Magnetic Image