

Section 708A Cleansing Notice

Minerals 260 Limited ("Minerals 260" or the "Company") advises that the Company has issued 7,000,000 fully paid ordinary shares ("**Shares**") at a deemed issue price of \$0.335 per share as consideration to acquire the Yinnetharra Project as announced 27 March 2023.

The Company confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice there is no information which is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised for release by the Board of Directors of Minerals 260.