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**MINERAL RESOURCES LIMITED (ACN 118 549 910)**

**NOTICE TO FREE OFFER FROM CONDITIONS**

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- To:
1. **Mesa Minerals Limited (ACN 009 113 160) (Mesa).**
  2. **ASX Limited (ASX).**

Mineral Resources Limited (ACN 118 549 910) (**MRL**) gives notice under section 650F of the Corporations Act that it declares the off-market takeover offer (**Offer**) for all the fully paid, ordinary shares of Mesa Minerals Limited (**Mesa**) made in its bidder's statement dated 6 April 2010 (**Bidder's Statement**), and any takeover contract arising from acceptance of the Offer, free from all the conditions set out in Section 1.10(a) of Annexure A of the Bidder's Statement.

As at the date of this notice, MRL's voting power in Mesa is 34.89%.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.



**Bruce Goulds**  
Company Secretary

Dated: 25 May 2010