

ASX ANNOUNCEMENT

Friday, 9th September 2016

Completion of Wodgina Mine Assets Purchase

Mineral Resources Limited (ASX:MIN; MRL) wishes to advise that all conditions precedent have been met for the purchase **Global Advanced Metals Pty Ltd (GAM)** Wodgina mine assets and has Completed the transaction today.

The transaction, previously announced on 28 June 2016, involves MRL acquiring from GAM the mining tenements and all associated infrastructure assets on the Wodgina site, other than Tantalum which shall be retained by GAM.

MRL has taken full operational control of the site from today and will commence construction of a hard rock lithium operation along with its LNG operations. The location and facilities at Wodgina also makes it an ideal location for MRL to establish toll processing and logistics facilities in the region.

MRL Managing Director, Chris Ellison, said *“the Wodgina site provides MRL with an ideal opportunity to develop its mining, processing and services business in the region and allows the Company to explore downstream processing of lithium products in the region.”*

For further information contact:

Bruce Goulds

Chief Financial Officer / Company Secretary
Telephone: (08) 9329 3600

www.mineralresources.com.au

Mineral Resources Limited Company Profile

Mineral Resources Limited is a leading, integrated, Australian based mining services and processing company with operations in contract crushing, general mine services, infrastructure provision and recovery of base metal concentrate for export. Operations are supplemented by rehabilitation and sale of heavy duty crushing and processing equipment, hire of engineering and crushing fleet plant and workshop manufacture of polyethylene pipe fittings and components.

Comprising long standing core businesses, PIHA Pty Ltd, Crushing Services International Pty Ltd Process Minerals International Pty Ltd, Polaris Metals Pty Ltd and Mesa Minerals Limited, Mineral Resources Limited has developed a strong reputation for the cost effective delivery of its services and products to the resources and infrastructure sectors.