



## Update Summary

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**Entity name**

MINERAL RESOURCES LIMITED

**Security on which the Distribution will be paid**

MIN - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday March 2, 2021

**Reason for the Update**

Update to advise the Volume Weighted Average Price (VWAP) for the five trading days ending Thursday 25th February 2021 for security holders who have elected to participate in the Dividend Reinvestment Plan (DRP)

**Additional Information**

N/A

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MINERAL RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

118549910

**1.3 ASX issuer code**

MIN

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to advise the Volume Weighted Average Price (VWAP) for the five trading days ending Thursday 25th February 2021 for security holders who have elected to participate in the Dividend Reinvestment Plan (DRP)

**1.4b Date of previous announcement(s) to this update**

Wednesday February 10, 2021

**1.5 Date of this announcement**

Tuesday March 2, 2021

**1.6 ASX +Security Code**

MIN

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months



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**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Thursday December 31, 2020

**2A.4 +Record Date**

Wednesday February 17, 2021

**2A.5 Ex Date**

Tuesday February 16, 2021

**2A.6 Payment Date**

Tuesday March 9, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 1.00000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

☒ Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

☒ No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.00000000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.00000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

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**Part 4A - +Dividend reinvestment plan (DRP)**

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**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday February 18, 2021 20:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Friday February 19, 2021

**End Date**

Thursday February 25, 2021

**4A.5 DRP price calculation methodology**

Volume Weighted Average Price for the five business days up to and including the 25th February 2021

**4A.6 DRP Price (including any discount):**

AUD 39.49220

**4A.7 DRP +securities +issue date**

Tuesday March 9, 2021

**4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes



**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

☒ No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

☒ No

**4A.11 Are there any other conditions applying to DRP participation?**

☒ No

**4A.12 Link to a copy of the DRP plan rules**

Refer Mineral Resources Ltd website [www.mineralresources.com.au/Investors/Shareholder-Information](http://www.mineralresources.com.au/Investors/Shareholder-Information)

**4A.13 Further information about the DRP**

Refer Mineral Resources Ltd website: <https://www.mineralresources.com.au/Investors/Shareholder-Information>

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

N/A

**5.2 Additional information for inclusion in the Announcement Summary**

N/A