



Announcement Summary

Entity name

MINERAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIN	ORDINARY FULLY PAID	247,252	05/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINERAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

118549910

1.3 ASX issuer code

MIN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2023 13:49	Update - Update - Proposed issue of securities - MIN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances received under MinRes' bid for Norwest Energy NL shares under the Bidder's Statement dated 16 December 2022 (as varied and supplemented from time to time) for the period from 26 April 2023 to 1 May 2023. A future issue will take place as payment of scrip consideration as part of the compulsory acquisition process.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MIN : ORDINARY FULLY PAID

Issue date

5/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

247,252

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued as consideration for NWE shares by MIN under the takeover bid. One MinRes Share for every 1,300 NWE Shares (fractional entitlements rounded down to the nearest whole number).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

68.630000

Any other information the entity wishes to provide about the +securities to be quoted

Norwest Energy Shareholders who accept are entitled to receive one (1) MinRes (ASX:MIN) share for every 1,300 Norwest shares (fractional entitlements rounded down to the nearest whole number). The implied value of \$68.63 per share is based on the last closing price of MinRes shares on 04/05/2023, being the last trading day before release of this Appendix 2A.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MIN : ORDINARY FULLY PAID	193,831,415

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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