



Announcement Summary

Entity name

MINERAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIN	ORDINARY FULLY PAID	355,818	02/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINERAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

118549910

1.3 ASX issuer code

MIN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Jan-2023 13:49

Announcement Title

Update - Update - Proposed issue of securities - MIN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

MIN : ORDINARY FULLY PAID

2/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

355,818

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued as consideration pursuant to the compulsory acquisition process following the Norwest takeover. Refer to the Bidder's Statement dated 16 December 2022 (as varied and supplemented).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

68.260000

Any other information the entity wishes to provide about the +securities to be quoted

See MinRes' compulsory acquisition notice dated 2 May 2023 for further details regarding the compulsory acquisition process. The implied value of \$68.26 per share is based on the last closing price of MinRes shares on 01/06/2023, being the last trading day before release of this Appendix 2A.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MIN : ORDINARY FULLY PAID	194,192,488

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------