

Market Announcement

5 December 2019

Macarthur Minerals Limited (ASX: MIO) – Admission and Commencement of Official Quotation

Description

Macarthur Minerals Limited ('MIO') was admitted to the Official List of ASX Limited ('ASX') on, Wednesday, 4 December 2019.

Official quotation of MIO's ordinary fully paid shares will commence at 10:30 AM AEDT on Friday, 6 December 2019.

MIO raised \$5,008,238 pursuant to the offer under its replacement prospectus dated 30 October 2019 ('Replacement Prospectus') by the issue of 20,032,952 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	100,541,361 fully paid ordinary shares
ASX Code:	MIO
Time:	10:30 AM AEDT
Date:	Friday, 6 December 2019
ASX Trade Abbreviation:	MACARTHURM
ISIN:	AU0000062440
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	Macarthur Minerals Limited Address: Suite G03, 555 Coronation Drive, TOOWONG QLD 4066 Phone: (07) 3221 1796 Email: communications@macarthurminerals.com
Company Secretary:	Andrew Peter Bruton
Share Registry:	Computershare Investor Services Pty Limited Address: Level 1, 200 Mary Street, Brisbane, QLD, 4000 Phone: (within Australia) 1300 552 270 or (international) +61 3 9415 4000 Email: https://www-au.computershare.com/Investor/Contact/Enquiry/
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland, Australia
Dividend Policy:	See section 1.0 of the Replacement Prospectus
Activities:	An Australia-based minerals exploration company that is currently listed on the TSX-V.

Lead Manager:	Shaw and Partners Limited
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	1,176,471 restricted share units convertible at C\$0.80 expiring on 27 November 2020 137,500 restricted share units convertible at C\$0.80 expiring on 19 February 2021 3,500,000 restricted share units convertible at C\$0.32 expiring on 2 September 2022 1,500,000 employee and consultant share options exercisable at C\$0.20 expiring on 24 February 2022 555,000 employee and consultant share options exercisable at C\$0.20 expiring on 3 December 2021 1,025,000 employee and consultant share options exercisable at C\$0.22 expiring on 19 February 2021 300,000 employee and consultant share options exercisable at C\$0.21 expiring on 21 May 2020 700,000 employee and consultant share options exercisable at C\$0.24 expiring on 21 May 2020 500,000 employee and consultant share options exercisable at C\$0.20 expiring on 21 May 2020 50,000 employee and consultant share options exercisable at C\$0.22 expiring on 10 January 2020 100,000 employee and consultant share options exercisable at C\$0.20 expiring on 10 January 2020 500,000 employee and consultant share options exercisable at A\$0.3125 expiring on 6 December 2022 93 convertible notes expiring on 5 August 2022 31 convertible notes expiring on 1 October 2022 6 convertible notes expiring on 3 November 2022 7,928,183 rights offering warrants exercisable at C\$0.80 expiring on 15 December 2020 3,029,375 warrants exercisable at C\$0.40 expiring on 5 August 2022 1,032,891 warrants exercisable as C\$0.40 expiring on 1 October 2022 3,563,100 warrants exercisable as C\$0.40 expiring on 24 September 2021 10,184,630 warrants exercisable as C\$0.40 expiring on 15 December 2021

What do I need to do and by when?

Please refer to MIO's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line operated by Computershare (Melbourne) on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by**Sean Maloney**

Adviser, Listings Compliance (Perth)