



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 22, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MIOAP	RIGHTS	7,927,683	Expiry of option or other convertible security without exercise or conversion	15/12/2021
MIOAT	WARRANT EXPIRING 15-DEC-2021 EX CAD 0.40	9,202,080	Expiry of option or other convertible security without exercise or conversion	15/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MACARTHUR MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MIOAP : RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

7,927,683

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/12/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Rights offering warrants expired 15 December 2021

ASX +Security Code and Description

MIOAT : WARRANT EXPIRING 15-DEC-2021 EX CAD 0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

9,202,080

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/12/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	144,908,287

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAD : OPTION EXPIRING 24-FEB-2022 EX CAD 0.20	1,455,000
MIOAAA : OPTION EXPIRING 31-DEC-2022 EX CAD 0.24	500,000
MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40	204,609
MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C	500,000
MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C	500,000
MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C	500,000
MIOAAD : OPTION EXPIRING 26-OCT-2022 EX \$0.90	5,137,382
MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32	500,000
MIOAP : RIGHTS	0
MIOAQ : WARRANT EXPIRING 05-AUG-2022 EX CAD 0.40	3,029,375
MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40	867,291
MIOAT : WARRANT EXPIRING 15-DEC-2021 EX CAD 0.40	232,550
MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90	6,225,236



MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75	1,500,000
MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80	500,000
MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	5,350,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	2,082,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.