



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Tuesday May 31, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Ordinary Shares	4,400,000	27/05/2022
New class - code to be confirmed	Options expiring 25 May 2024 exercise \$0.65	500,000	25/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Ordinary Shares

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cameron Hugh McCall	Cameron Hugh McCall	1,100,000
Alan Joseph Phillips	First Apollo Capital Pty Ltd	1,100,000
Alan Spence Phillips	Phillips Exploration Pty Ltd <Phillips Family A/C>	1,100,000
Andrew Paul Suckling	Andrew Paul Suckling	1,100,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Ordinary fully or partly paid shares/units Details

+Security currency

CAD - Canadian Dollar



Are there CDIs issued over the +securities?

☒ No

Is it a Partly Paid class of +security?

☒ No

Is it a stapled class of +security?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Macarthur Consultant Share Compensation Plan terms and conditions.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Bonus Shares in accordance with Employee and Consultant Compensation Plans (as approved by shareholders at the AGM held 27 October 2021), subject to Resale Restrictions under applicable Canadian Securities Laws and legended with the 4 month and 1 day Exchange hold period pursuant to TSXV Policy 3.2.

Issue details

Number of +securities

4,400,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 25 May 2024 exercise \$0.65

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under



listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65000000	25/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 25 May 2024 exercise \$0.65

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Macarthur Omnibus Incentive Plan terms and conditions.

Any other information the entity wishes to provide about the +securities the subject of this notification

500,000 Options issued pursuant to Macarthur Omnibus Incentive Plan.

Issue details

Number of +securities

500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	161,253,488

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40	204,609
MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C	500,000
MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C	500,000
MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C	500,000
MIOAAD : OPTION EXPIRING 26-OCT-2022 EX \$0.90	5,137,382
MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32	500,000
MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65	17,000,000
MIOAQ : WARRANT EXPIRING 05-AUG-2022 EX CAD 0.40	3,029,375
MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40	867,291
MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90	6,225,236
MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75	1,500,000
MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80	500,000



MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	5,350,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	2,082,500
New class - code to be confirmed : Ordinary Shares	4,400,000
New class - code to be confirmed : Options expiring 25 May 2024 exercise \$0.65	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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