MIRRABOOKA
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15 April 2013

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Mirrabooka Investments Limited
Perth Shareholder Information Meeting – Presentation

Dear Sir / Madam

Please find attached the presentation to be given to shareholders at the Shareholder Information Meeting being held in Perth in April 2013.

Yours faithfully

Simon Pordage
Company Secretary

Half-Year Meeting Perth 2013

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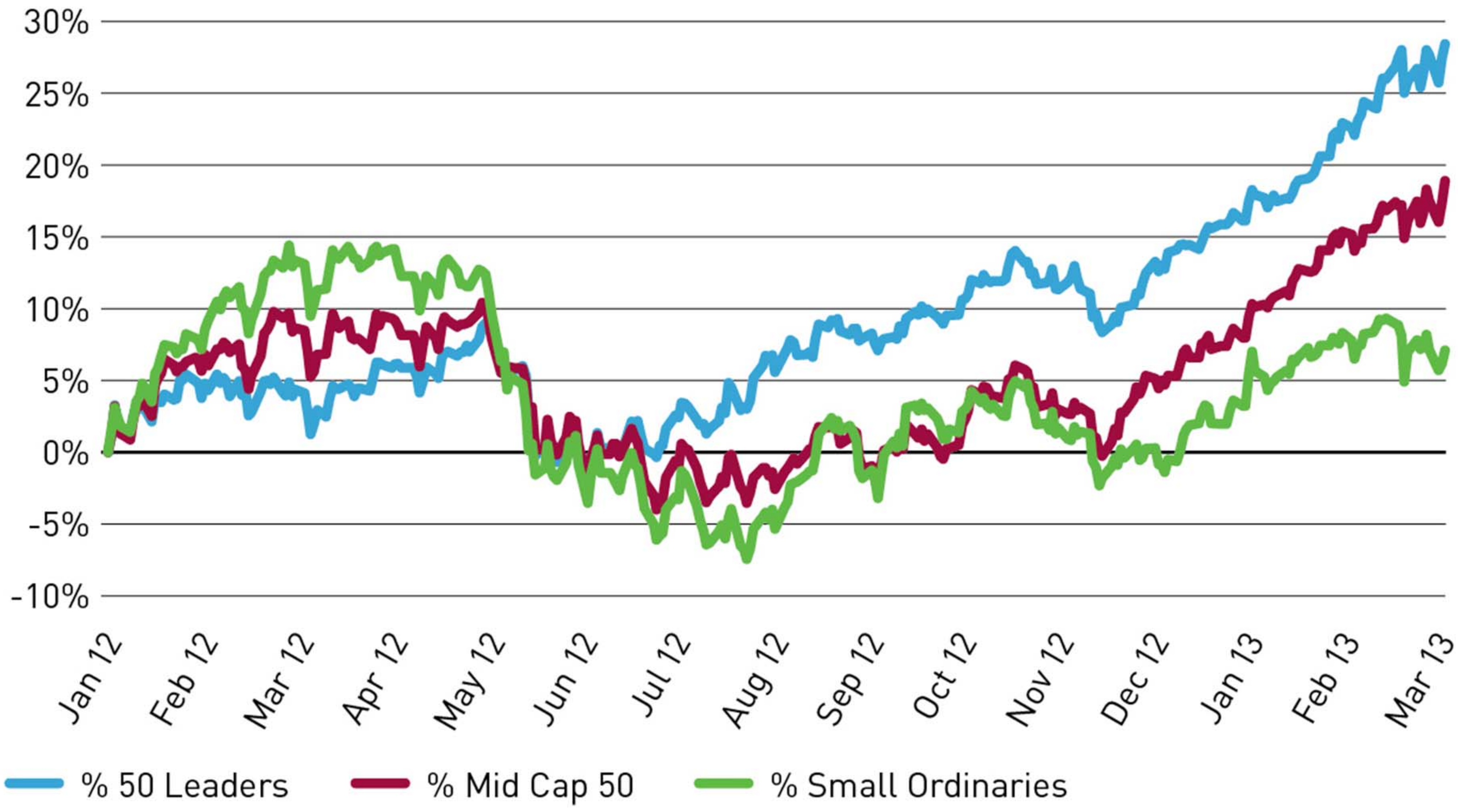
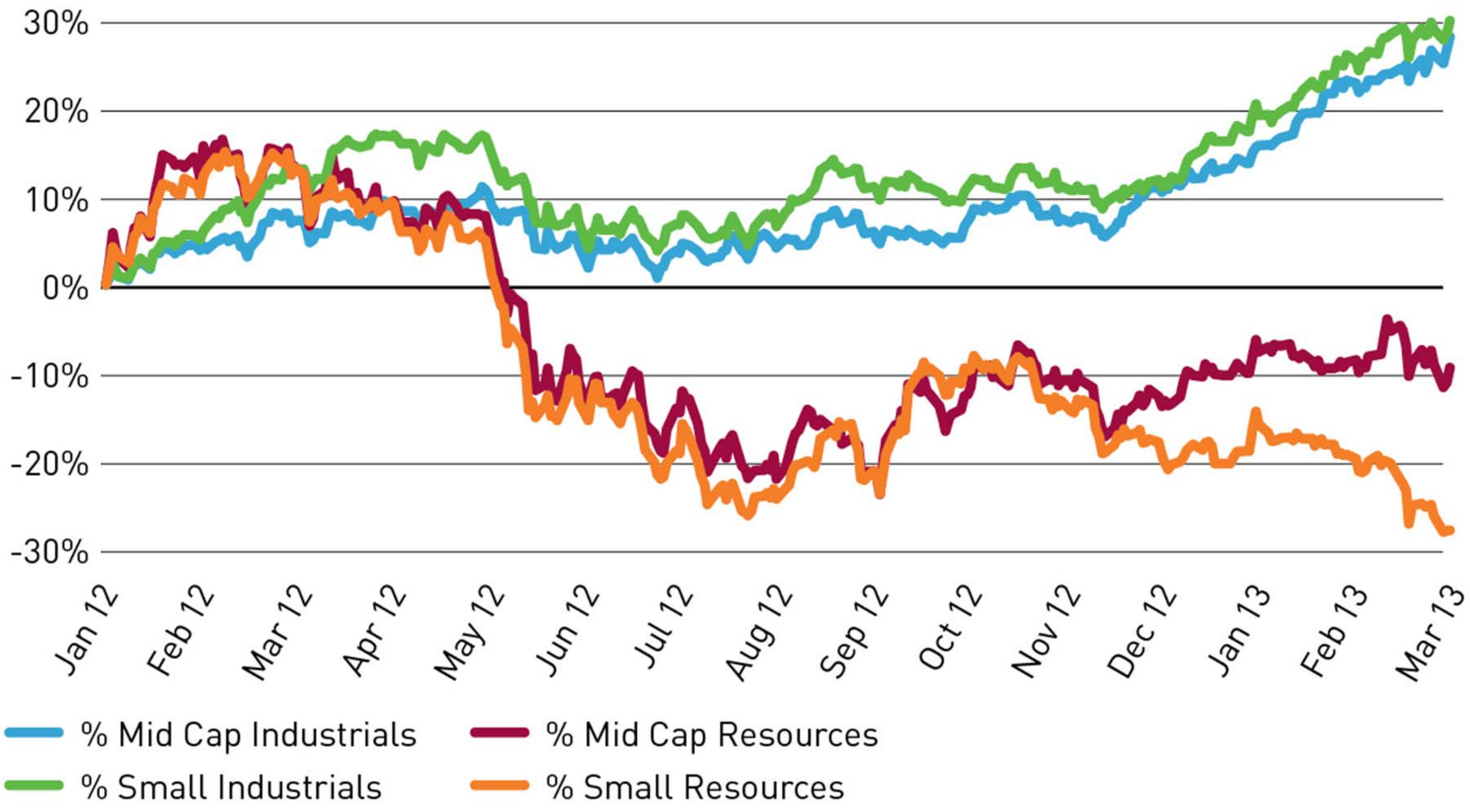
Market has been strong although small and mid cap sectors have underperformed large cap



However there has been clear divergence between industrials and resources in small/mid cap sectors



Portfolio outperformance over the short and long term

Annualised returns to 31 March 2013.

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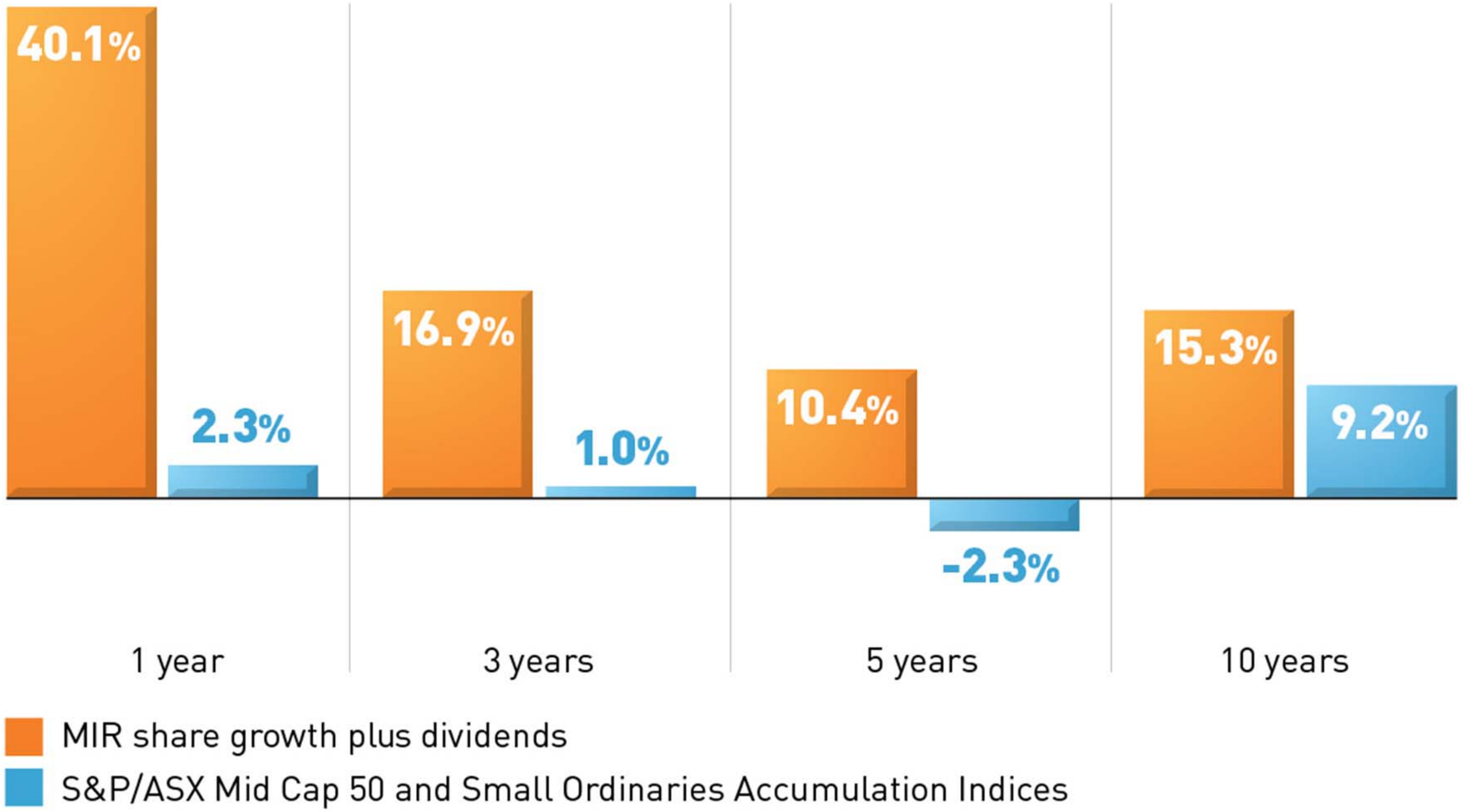
This performance is reflected in the share price returns

Annualised returns to 31 March 2013.



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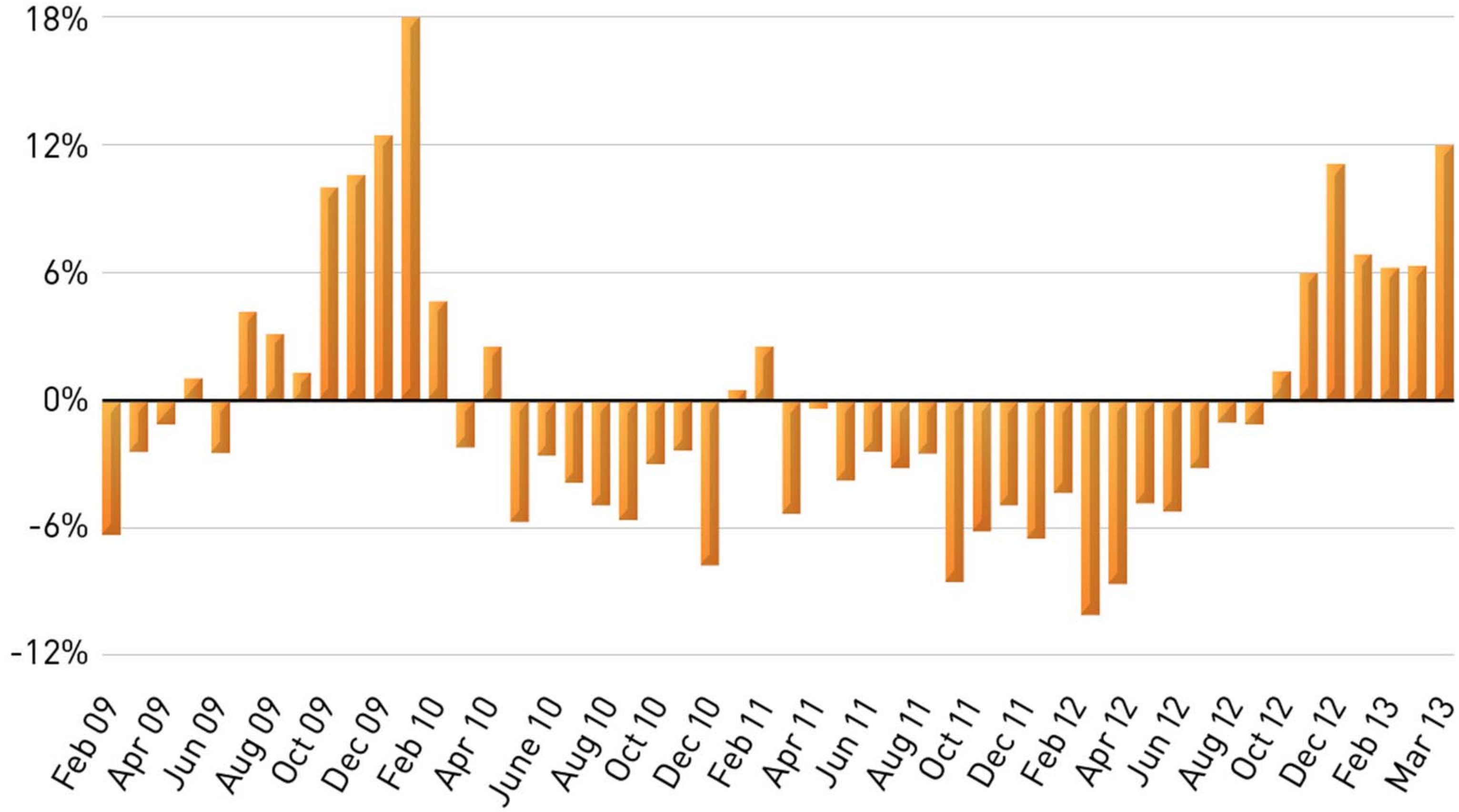
Share price is trading at a premium in a market attracted to yield



Half-year in summary

PROFIT FOR THE HALF-YEAR

$6.3m

▼ Down 9.0% from 2011

FULLY FRANKED INTERIM DIVIDEND

3.5¢

■ Same as 2011

NET OPERATING RESULT

$4.3m

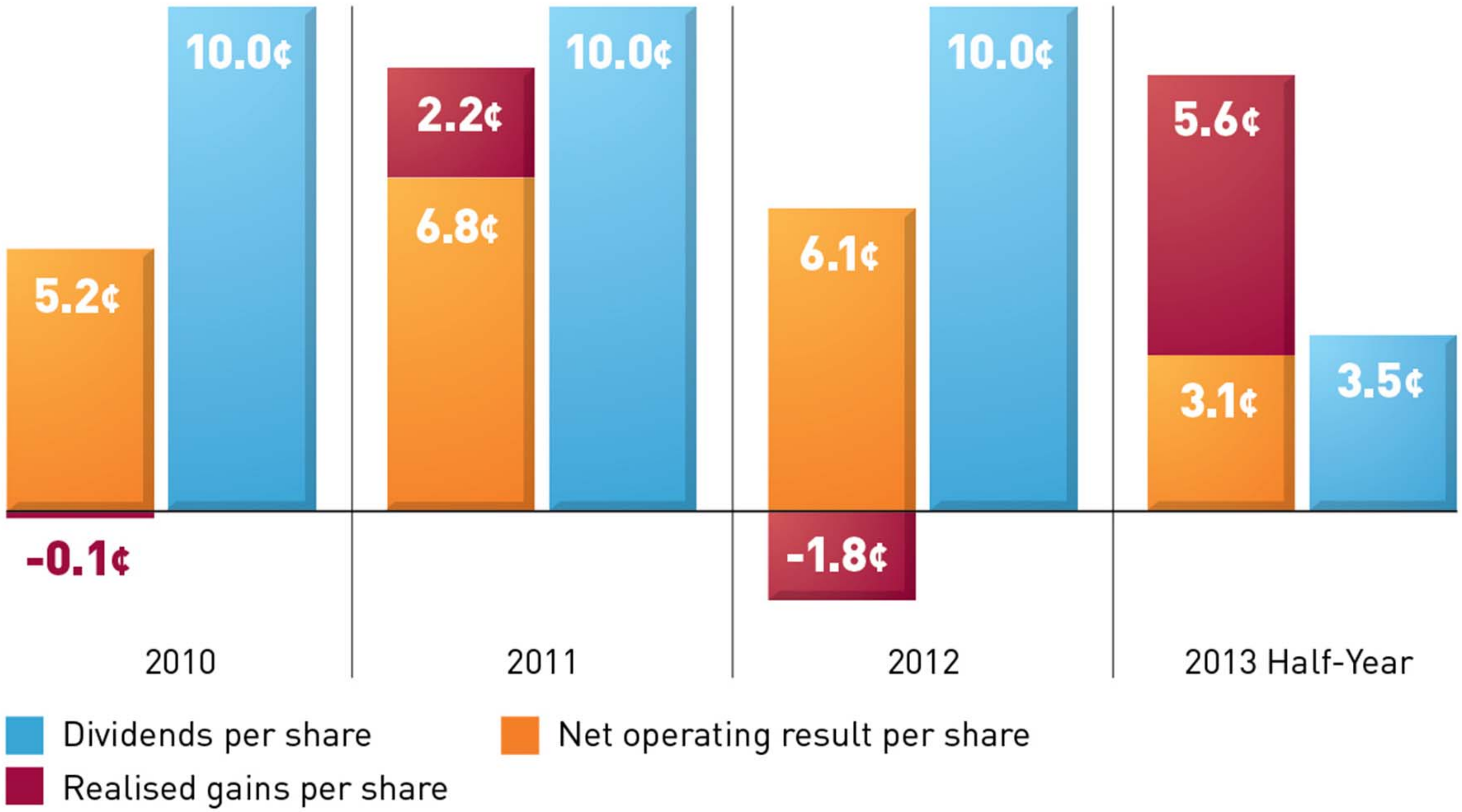
▼ Down 4.4% from 2011

MANAGEMENT EXPENSE RATIO

0.76%

0.84% in 2011

Funding the dividend from realised gains is a feature of Mirrabooka's portfolio approach



Investment activities

- Takeovers – Hastings Diversified Utilities Fund, Little World Beverages, Acer Energy.
- Largest holding Australian Infrastructure Fund under offer from Future Fund.
- Reduced exposure where extremely high share prices represent inappropriate risk.
- Exited a number of smaller holdings.
- Numerous meetings with companies - added to a number of existing holdings and new companies.

New companies added to the portfolio in the six month period to 31 December 2012

Bega Cheese

- Agriculture processing assets have strategic value.
- Well placed to benefit from growing Asian dairy demand.
- Average purchase price $1.96.

Brickworks

- Underappreciated value in land holdings and building products business.
- Indirect investments in a number of well run companies.
- Average purchase price $11.57.

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Seek

- Dominant internet based Australian employment classifieds business.
- Long term potential through leading employment websites in emerging economies.
- Average purchase price $7.15.

Top 20 holdings at 31 March 2013 represent 63.2% of the portfolio

Rank	Company	$ million	% of portfolio
1	Australian Infrastructure Fund	15.5	5.5%
2	Tox Free Solutions	15.5	5.5%
3	ALS	14.1	5.0%
4	James Hardie Industries	11.3	4.0%
5	Austbrokers Holdings	11.3	4.0%
6	*Oil Search	11.2	4.0%
7	InvoCare	10.7	3.8%
8	IRESS	9.7	3.4%
9	REA Group	8.7	3.1%
10	*Coca-Cola Amatil	8.6	3.0%

* Indicates that options were outstanding against part or all of the holding

Top 20 holdings at 31 March 2013 represent 63.2% of the portfolio – con't

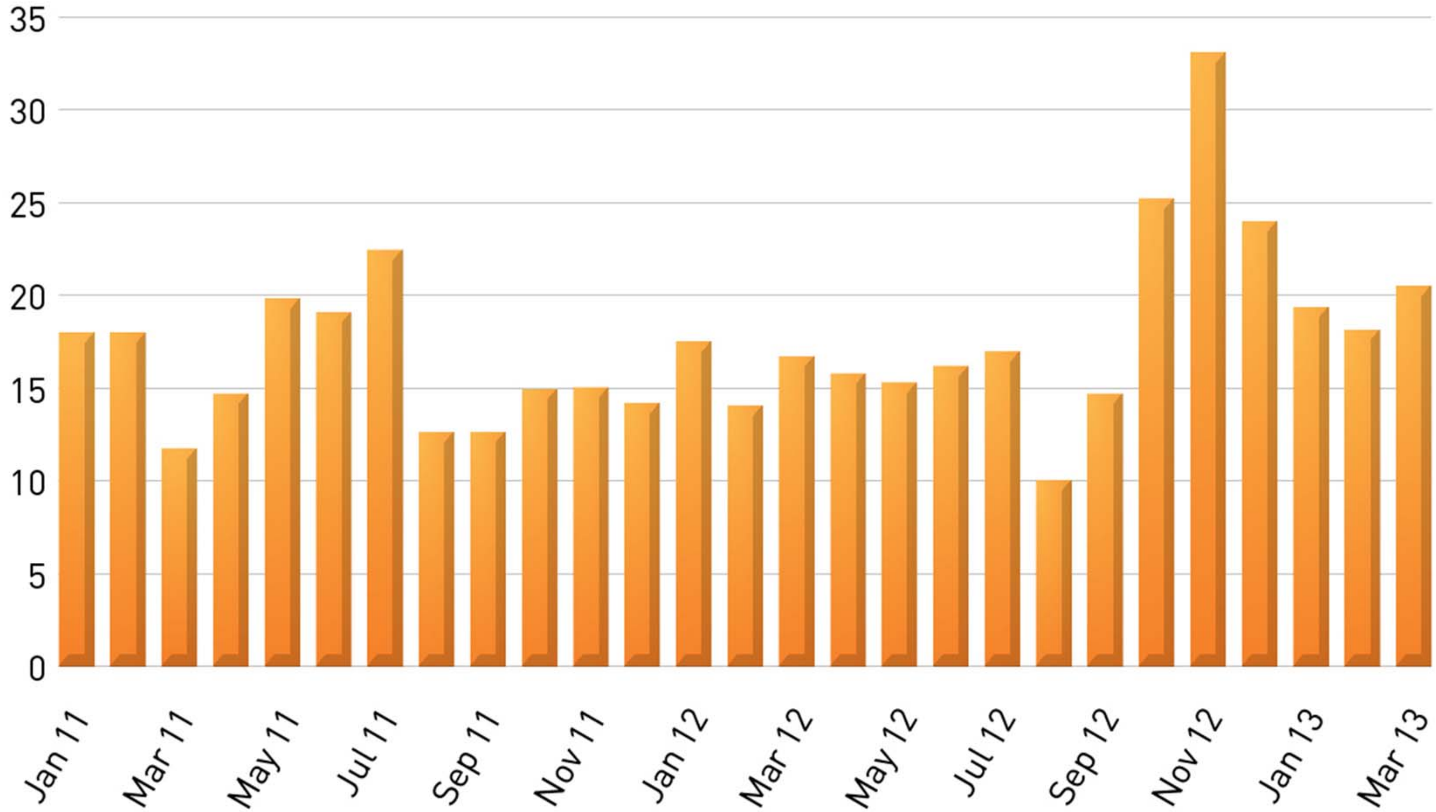
Rank	Company	$ million	% of portfolio
11	Ansell	8.0	2.8%
12	*Ramsay Health Care	7.3	2.6%
13	Equity Trustees	7.0	2.5%
14	Tassal Group	6.0	2.1%
15	Toll Holdings	5.9	2.1%
16	Perpetual	5.9	2.1%
17	Senex Energy	5.7	2.0%
18	Alumina	5.7	2.0%
19	ARB Corporation	5.0	1.8%
20	Bradken	4.9	1.7%

* Indicates that options were outstanding against part or all of the holding

Recent reporting season feedback

- Domestic economy is patchy.
- Companies have taken action to reduce costs.
- Revenue growth a challenge.
- Earnings outlook is cautious.

Mirrabooka has a strong cash position ($m)



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Outlook

- Growth outlook remains subdued in Australia.
- Consumers remain cautious.
- Small/mid cap market has lagged the remainder of the market.
- Cash position provides flexibility.

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