



Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000	20/11/2023
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575	20/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options as approved at AGM on 16 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-NOV-2025 EX \$0.0504

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.manukaresources.com.au/site/investor-centre/asx-announcements>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05040000

Expiry date

17/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Terms of options outlined in Notice of Annual General Meeting dated 16 October 2023 and approved by shareholders on 16 November 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Extension of existing debt facility

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2025 EX \$0.10

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.manukaresources.com.au/site/investor-centre/asx-announcements>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Terms of options outlined in Notice of Annual General Meeting dated 16 October 2023 and approved by shareholders on 16 November 2023.

Issue details

Number of +securities

25,757,575

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Extension of existing debt facility

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	562,520,062

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574	4,000,000
MKRAO : OPTION EXPIRING 31-DEC-2024 EX \$0.35	12,000,000
MKRAQ : OPTION EXPIRING 15-DEC-2024 EX \$0.115	4,000,000
MKRAR : OPTION EXPIRING 31-DEC-2023 EX \$0.13	19,034,266
MKRAN : OPTION EXPIRING 30-SEP-2024 EX \$0.163	5,000,000
MKRAT : OPTION EXPIRING 31-MAR-2025 EX \$0.0829	4,000,000
MKRAL : OPTION EXPIRING 11-JAN-2024 EX \$0.50	1,100,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX \$0.25	2,000,000
New class - code to be confirmed : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2023