

ASX Announcement

17 December 2025



ASX: MKR

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Manuka Resources Limited (**ASX: MKR**), (**NZX: MKR**) (**Company**) has issued 35,050,609 fully paid Ordinary Shares (each, a **Share**) at a deemed issue price of 0.043 per Share. These issues comprise:

1. 13,913,200 Shares were issued upon conversion of 9 convertible loans in accordance with their terms; and
2. 21,137,409 Shares were issued at a deemed issue price of \$0.043 per Share in full satisfaction of repayment of a short-term loan facility.

The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

Notice under section 708A(5)(E) of the Act is given:

- (a) **The Company has complied** with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) **The Company has complied** with section 674, of the Act;
- (c) **There is no information** that is excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (d) **There is no information** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - o the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - o the rights and liabilities attaching to the Securities.

This Notice is given under sections 708A(5)(e) and 708A(6) of the Act prior to the resale of the Shares.

Authorised for release to the ASX by the Executive Chairman of Manuka Resources Limited.

Dennis Karp
Executive Chairman