



**UNLOCKING SIGNIFICANT
POTENTIAL WITHIN THE
CLERMONT GOLD SYSTEM**
SITUATED IN ONE OF AUSTRALIA'S
PREMIER MINING REGIONS

Australian Precious Metals Day | 26 February 2026

ASX: **ML8**

IMPORTANT INFORMATION

Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Moonlight Resources Ltd (**Moonlight Resources**) and its projects, are forward looking statements. Such forward looking statements:

- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by Moonlight Resources, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

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Compliance Statements

The information is extracted from the ML8 Replacement Prospectus dated 19 November 2025, released on the ASX on 9 December 2025 and the ‘Initial Drilling campaign at Leo Grande Intersects Gold’ announcement released on the ASX on 27 January 2026. Available to view at <https://ml8.com.au/asx-announcements>.

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and content in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Proximate Statements

This announcement contains references to JORC Mineral Resources derived by other parties either nearby or proximate to the Project and includes references to topographical or geological similarities to that Project. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success or similar success in delineating a JORC compliant Mineral Resource on the Project, if at all.

MOONLIGHT RESOURCES

Focused on Delineating a Gold System of Significant Scale



Newly listed, well capitalised gold exploration company, focused on unlocking value from a high-quality Australian assets, with additional REE and uranium optionality



Flagship Clermont Gold Project located in a premier gold province, supported by an extensive historical drilling database yet materially underexplored offering clear upside potential



Strong early drilling success with thick, near-surface gold intersections, active ongoing exploration programme aimed at delivering, and growing a maiden Mineral Resource Estimate



MOONLIGHT RESOURCES

Highly-Prospective Portfolio Targeting Materials that are Critical to the Modern Global Economy

1 Clermont Gold Project (QLD) The Primary Focus of Current Exploration Drilling

- Significant landholding spanning 268km² with multiple walk-up drill targets.
- Leo Grande Prospect features an unconstrained 4km x 60m mineralised footprint
- Historical drilling database (70 holes for 4,620m) enables highly-targeted, cost-effective drilling
- Near-term opportunity to delineate and rapidly grow a meaningful gold Resource to cornerstone a potential future production hub

2 MacDonnell Ranges REE-Uranium Project (NT) Provides Optionality and Significant Future Upside Potential

- A district-scale opportunity situated close to the Tanami Highway
- Style of mineralisation typically defined via low-cost RC/RAB drilling
- Highly prospective for rare earth elements (**REE**) and uranium

3 Fox Hill Project (NSW) Rare Earths

4 Drysdale Project (WA) Uranium

5 Moonlight Project (NT) Rare Earths and Uranium

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

AUSTRALIA'S LEADING RESOURCES PROVINCES



MOONLIGHT RESOURCES

Newly Listed, Well Capitalised and with a Tightly Held Register

CAPITAL STRUCTURE

Last Price (A\$/share)	0.185
Total Issued Capital	96,933,835
Options ¹	51,000,013
Performance Rights ²	7,858,393
Market capitalisation (A\$M)	17.93
Net cash (A\$M) ³	9.03
Implied Enterprise Value (A\$M)	8.90

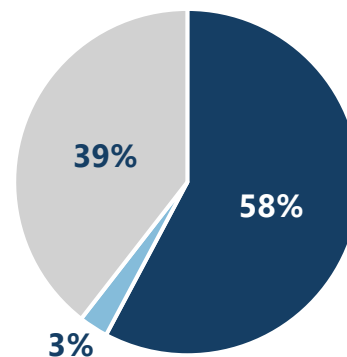
**MOONLIGHT FULLY FUNDED FOR 20,000m OF
RESOURCE FOCUSED DRILLING WITH UP TO
HIGHLY-FOCUSED PROGRAMME OF DRILLING
UNDERWAY AT THE LEO GRANDE PROSPECT**

1. Options Issued under IPO (inclusive of 25M Underwriter Options and 1M Broker Options all subject to 24-month escrow period)

2. 7,858,383 Performance Rights to Management and Directors

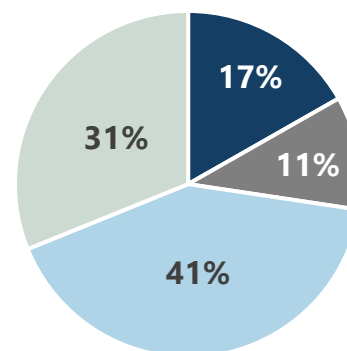
3. At 31 December 2025

SHARE REGISTER BY SECURITY TYPE



- Ordinary Fully Paid Shares
- Escrowed Shares (12 months)
- Escrowed Shares (24 months)

SHARE REGISTER BY HOLDER



- Diatreme Resources
- Lithium Plus Minerals
- Other Top 20
- Other Holders

EXPERIENCED BOARD AND MANAGEMENT

In Making New Discoveries, Advancing Exploration Projects, and Growing Shareholder Value



BIN GUO

NON-EXECUTIVE CHAIRMAN

- Over 20 years' experience across mining and finance, holding senior roles at SRK Consulting, CITIC Securities, and Mining One Consultants.
- Holds a PhD in Geophysics with strong expertise in project evaluation, resource assessment, and corporate advisory.
- Founder and current Executive Chairman of Lithium Plus Minerals Ltd (ASX: LPM); previously a Non-Executive Director of North American Lithium.



GREG STARR

MANAGING DIRECTOR

- Accomplished business leader with a track record in guiding companies from early exploration through to production across ASX and TSX listings.
- Extensive commodity experience including gold, copper, silver, silica sand, and heavy mineral sands.
- Operated in diverse regions including Australia, PNG, China, Fiji, and Brazil, delivering corporate growth and exploration success.



SIMON KIDSTON

NON-EXECUTIVE DIRECTOR

- Finance professional with over 30 years' global experience with Macquarie Bank, HSBC, and Helmsec Global Capital Limited.
- Founding Director of renewable energy company Genex Power (ASX: GNX), sold in July 2024 for A\$1.2B EV.
- Previously involved in the establishment of ASX-listed mining companies Endocoal Ltd (ASX: EOC), Carabella Resources Ltd (ASX: CLR), and Estrella Resources Ltd (ASX: ESR).



TIM KENNEDY

NON-EXECUTIVE DIRECTOR

- Geologist with over 30 years' experience leading exploration programs in Australia and internationally.
- Former MD and CEO of Yandal Resources Ltd, overseeing grassroots discoveries at Siona and Arakis and a maiden resource estimate at Mt McClure
- Held senior roles at Independence Group and Anglo American, contributing to major discoveries including Tropicana and Bibra.
- Currently GM (WA) at Discover Co.
- Previous NED at Sipa Resources (ASX:SRI and Helix Resources (ASX: HLX)



ZEWEN YANG

NON-EXECUTIVE DIRECTOR

- Over 30 years in mineral trading, financing, and investment, including senior roles with CNIIEC Yunnan and Yunnan Copper Group.
- Former GM of China Yunnan Copper Australia, overseeing trade and investment in mineral resource projects.
- Previous Executive Director roles with ASX-listed companies AuKing Mining (AKN) and Chinalco Yunnan Copper Resources (CYU), with deep cross-border experience.



ROBERT LEES

CFO AND COMPANY SECRETARY

- Over 25 years' experience in governance, compliance, and financial reporting for ASX- and NSX-listed companies.
- Company Secretary of LPM, AXP Energy, Oliver's Real Food, and Air Change International.
- Chartered Accountant and Fellow of the Governance Institute of Australia, with a strong track record in corporate structuring and capital markets.



BRYCE HEALY

CHIEF GEOLOGIST

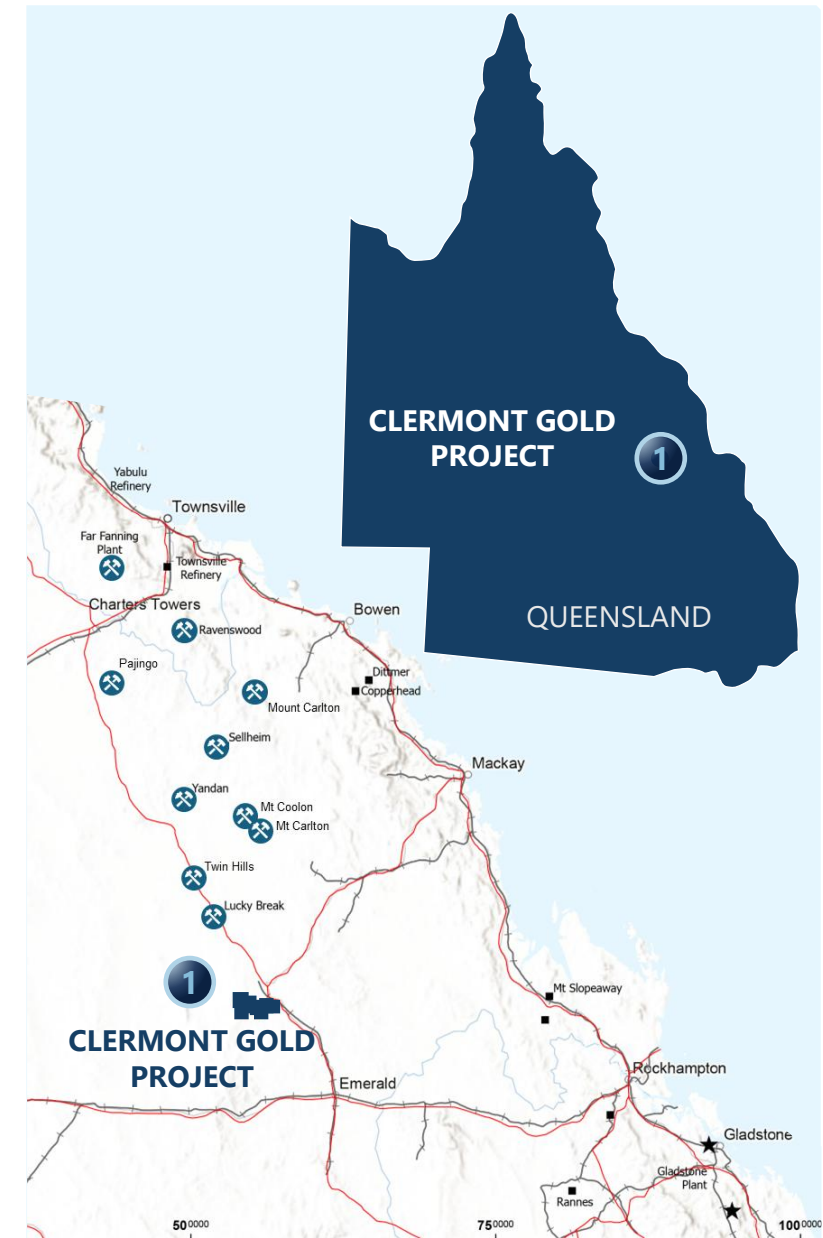
- Geologist with a PhD and more than 20 years in mineral exploration and technical consulting.
- Experienced in project generation, risk review, and target identification across multiple jurisdictions.
- Currently GM – Exploration and Development at Lithium Plus Minerals; previously held senior exploration roles supporting M&A and capital raising.

1 CLERMONT GOLD PROJECT

Targeting Rapid Delineation of a High-grade Resource of Scale

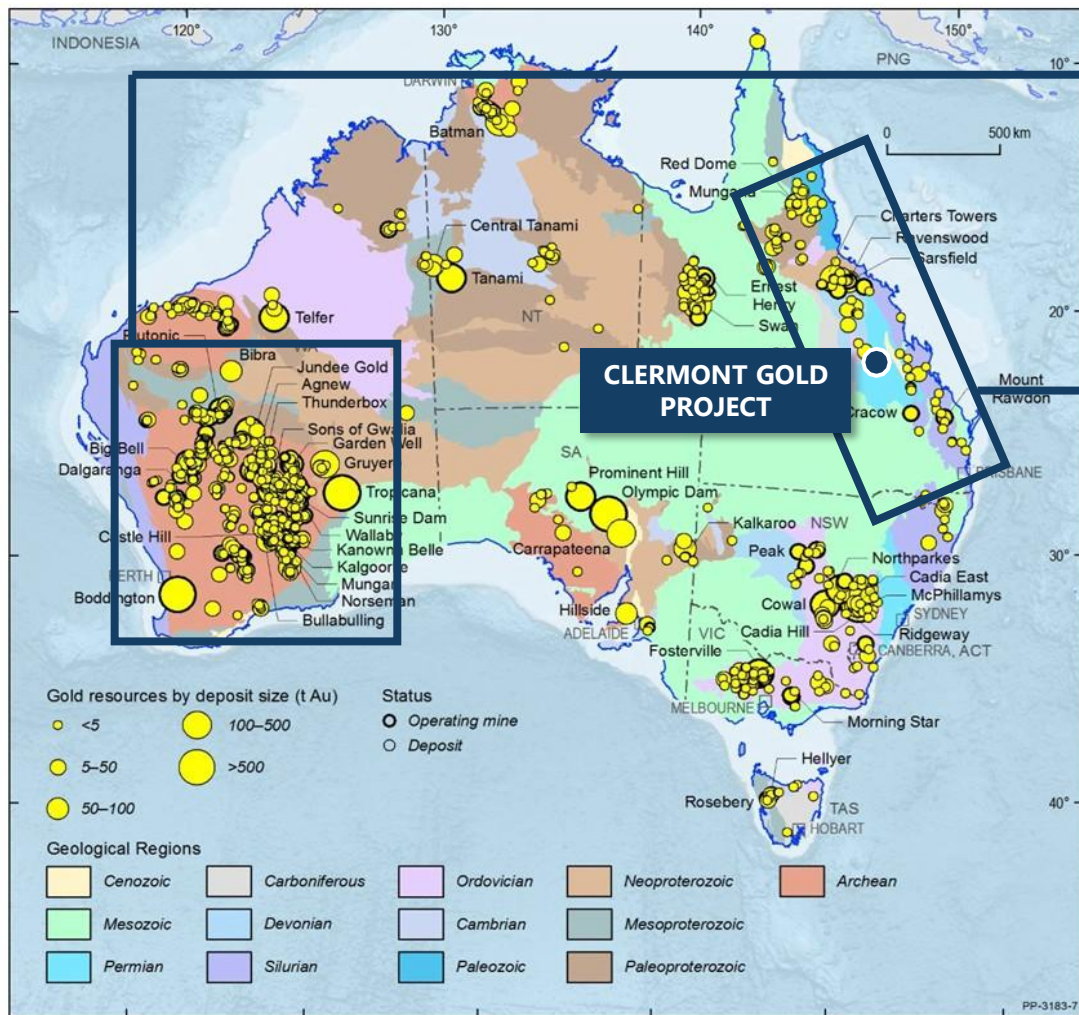
- Located in a region with a **rich history of gold production**, over 6.5 Moz, with **prospectivity evidenced from historic drilling and mining**
- Located **15km west of Clermont Town**, an established production hub
- All key infrastructure close to hand, including the **1Moz Twin Hills Gold Mill just 120km trucking distance from the project**
- **Previous drilling completed in the 1980-90s**, during a **fundamentally different, and significantly lower gold price environment**
- Database includes approximately 70 holes for 4,620m, **a tremendous advantage for targeting and planning a modern drill programme**
- **Gold mineralisation** exists within a structurally-controlled greenstone lode (Anakie Metamorphics)

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.



1 CLERMONT GOLD PROJECT

Queensland is a Seriously Underexplored Gold Province by Australian Standards



WESTERN AUSTRALIA'S YILGARN BLOCK¹

- Area : ~650,000km²
- Drilled Holes: >2,200,000
- Holes per km² = 3.4

85x
GREATER DRILL HOLE DENSITY IN
W.A IN COMPARISON TO N-E
QUEENSLAND

NORTH-EAST QLD GOLD PROVINCE²

- Area: ~650,000km²
- Drilled Holes: ~ 24,000
- Holes per km² = 0.04



- Host to long-life assets such the **Ravenswood Gold Mine** which recently underwent a \$350 million expansion, aiming for production exceeding 200,000 ounces per year with a mine life extending beyond 2035.
- Known for high-grade epithermal gold (+copper + silver) deposits such as **Pajingo and Mount Carlton**

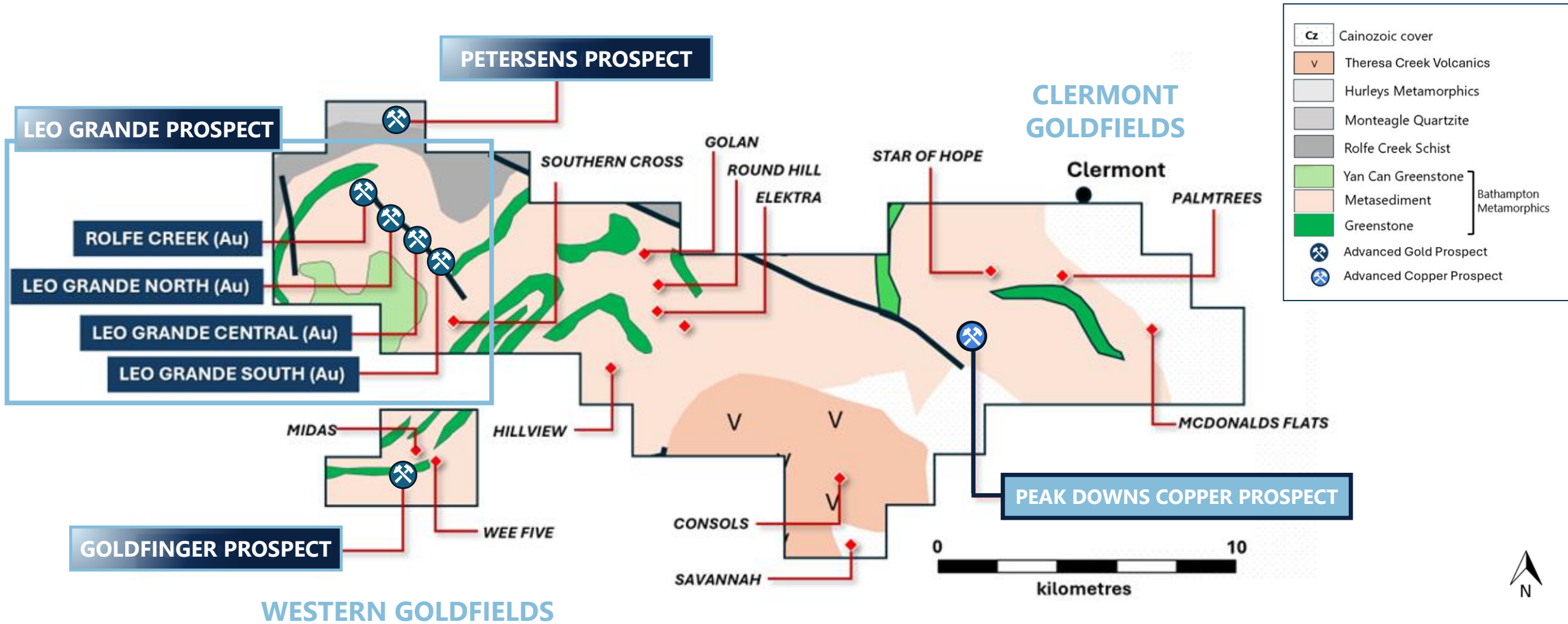
1. All holes in open file for all commodities: WA DMIRS

2. Exploration holes in open file for all commodities: QLD Govt Spatial Catalogue and Ravenswood website.

For all other information refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

1 CLERMONT GOLD PROJECT

Three Drill-Ready, High-Priority Target Areas with Additional Copper Upside



Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

1 CLERMONT GOLD PROJECT

Three Drill-Ready, High-Priority Target Areas

- A Leo Grande Prospects:** Moonlight's initial confirmatory and infill drilling programmed focused on **Leo Grande Central, successfully intersecting thick intervals of near-surface gold**¹.
- B Petersens Prospect:** Limited historic drilling, with mineralisation open downdip and along strike
- C Goldfinger Prospect:** Shallow oxide gold zone detected in historic drilling warranting follow-up

**THICK INTERVALS OF GOLD MINERALISATION
INTERSECTED FROM NEAR SURFACE IN ALL 14 INITIAL
CONFIRMATORY AND INFILL RC DRILL HOLES
COMPLETED AT LEO GRANDE
HIGHLY-TARGETED FOLLOW-UP DRILLING
PROGRAMME IS NOW UNDERWAY**

1. Refer to ML8 ASX announcement dated 27 January 2026 "Initial Drilling Campaign at Leo Grande Intersects Gold".

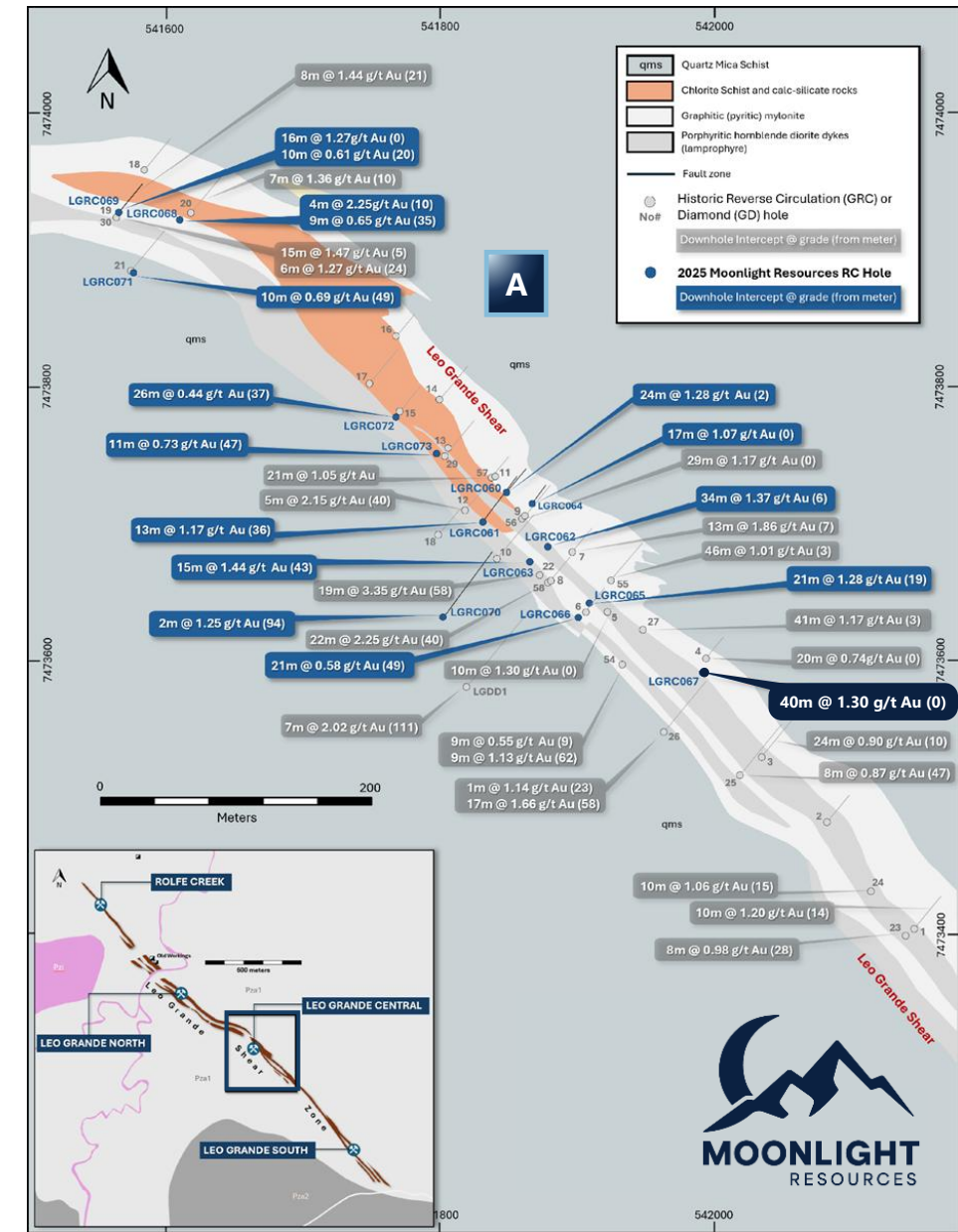


1 CLERMONT GOLD PROJECT

Leo Grande prospect, thick Near-Surface Gold Intersected in Maiden Drilling

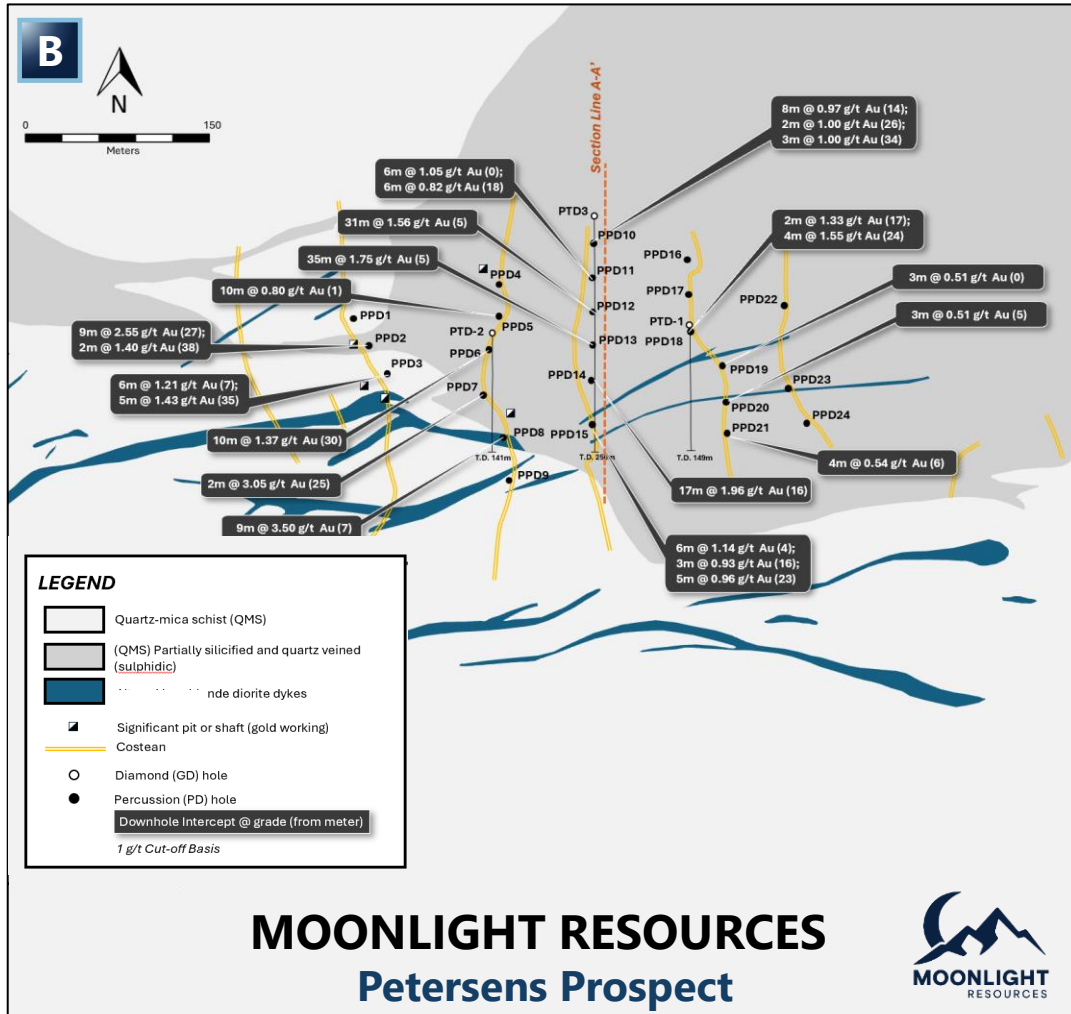
- ✓ Results validate the geological interpretation and confirm continuity within and along the *Leo Grande Shear Zone*
- ✓ Multiple set-out holes terminated in mineralisation, highlighting strong potential for **depth and strike extensions**
- ✓ Mineralisation yet to be fully defined, step out drilling 60m from nearest hole confirmed continuity to the south (LGRC067)
- ✓ Notable results included:
 - **40m at 1.30 g/t Au**, from 0m (LGRC067, ending in mineralisation)
 - **34m at 1.37 g/t Au**, from 6m (LGRC062, ending in mineralisation), including: **10m at 2.52 g/t Au**, from 17m
 - **24m at 1.28 g/t Au**, from 2m (LGRC060)
 - **15m at 1.44 g/t Au**, from 43m (LGRC063, ending in mineralisation).
 - **17m at 1.07 g/t Au**, from 0m (LGRC064)
 - **21m at 1.28 g/t Au**, from 19m (LGRC065, ending in mineralisation)

1. Refer to ML8 ASX announcement dated 27 January 2026 "Initial Drilling Campaign at Leo Grande Intersects Gold".



1 CLERMONT GOLD PROJECT

Petersens Prospect, Mineralisation Open Down Dip and Along Strike



- Situated just 3km north of Leo Grande
- Mineralisation hosted within an east to west trending shear zone
- Twenty-four historic holes were drilled into the prospect in the 1980's over 350m strike
- Significant RC drill intersections included:
 - 35m @ 1.56 g/t Au from 5m (PPD12)
 - 35m @ 1.75 g/t Au from 5m (PPD13)
 - 17m @ 1.96 g/t Au from 14m (PPD14)
 - 10m @ 1.37 g/t Au from 30m (PPD06)
 - 9m @ 3.50 g/t Au from 7m (PPD08)
 - 9m @ 2.55 g/t Au from 27m (PPD02)
- Strong potential for additional drilling to reveal further oxide gold mineralisation

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

Goldfinger Prospect, Exploration is Set to Unlock a Future Regional Gold Hub



- 
- MOONLIGHT**
RESOURCE

2 MACDONNELL RANGES REE-U PROJECT

Central Australian Uranium and Rare Earth Element Opportunity

Project Highlights

- Project spans 1,800 km² in the N.T., North of the MacDonnell Ranges, adjacent to the Burt Basin, approximately 120km west-northwest of Alice Springs.
- Adjacent to the highly radioactive Teapot Granite Complex, known for high-grade uranium.
- Provides significant uranium and REE potential at early exploration stage.
- Shallow 5,000m Auger drilling program to test preliminary large-scale REE and U targets

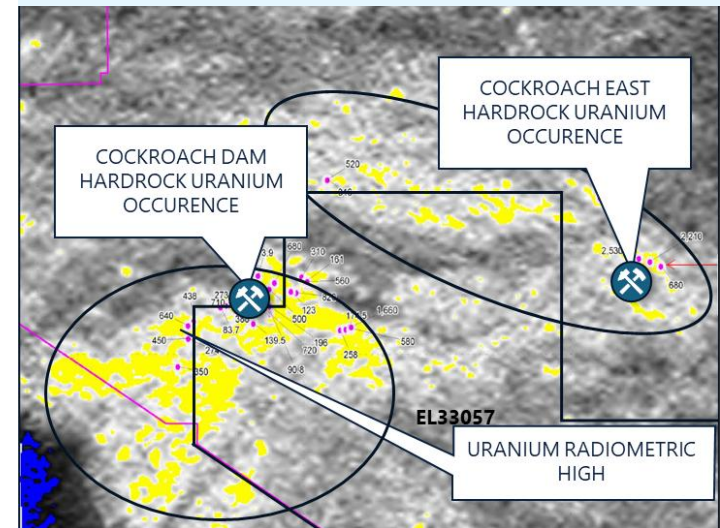
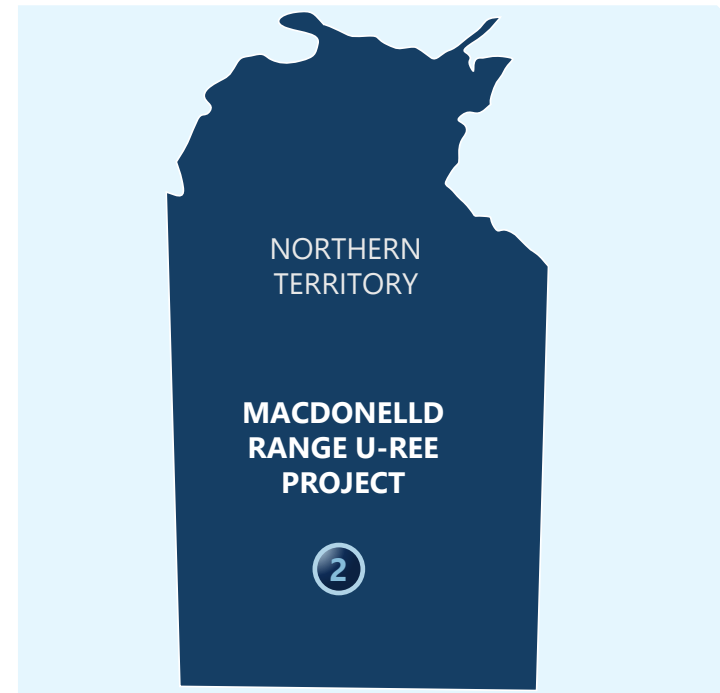
Regional Uranium Potential

- Surface radiometric anomalies and uranium confirmed in outcrop.
- Rock chips average **439 ppm U₃O₈** with peak assay **5,364 ppm U₃O₈**
- Multiple walk-up, drill-ready targets identified

High-grade Rare Earth Potential

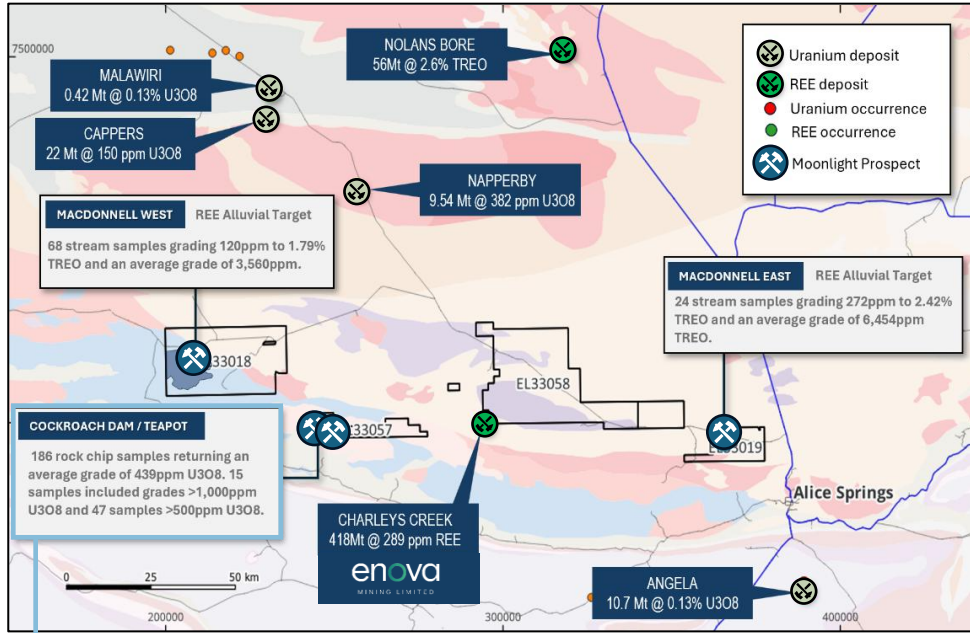
- REE-enriched alluvial sediments with monazite-dominant assemblages
- Stream sediments: **6,454 ppm TREO (EL33018)** and **3,560 ppm TREO (EL33019)**
- Nearby drillhole: **5m @ 1.14% TREO from 37m**

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

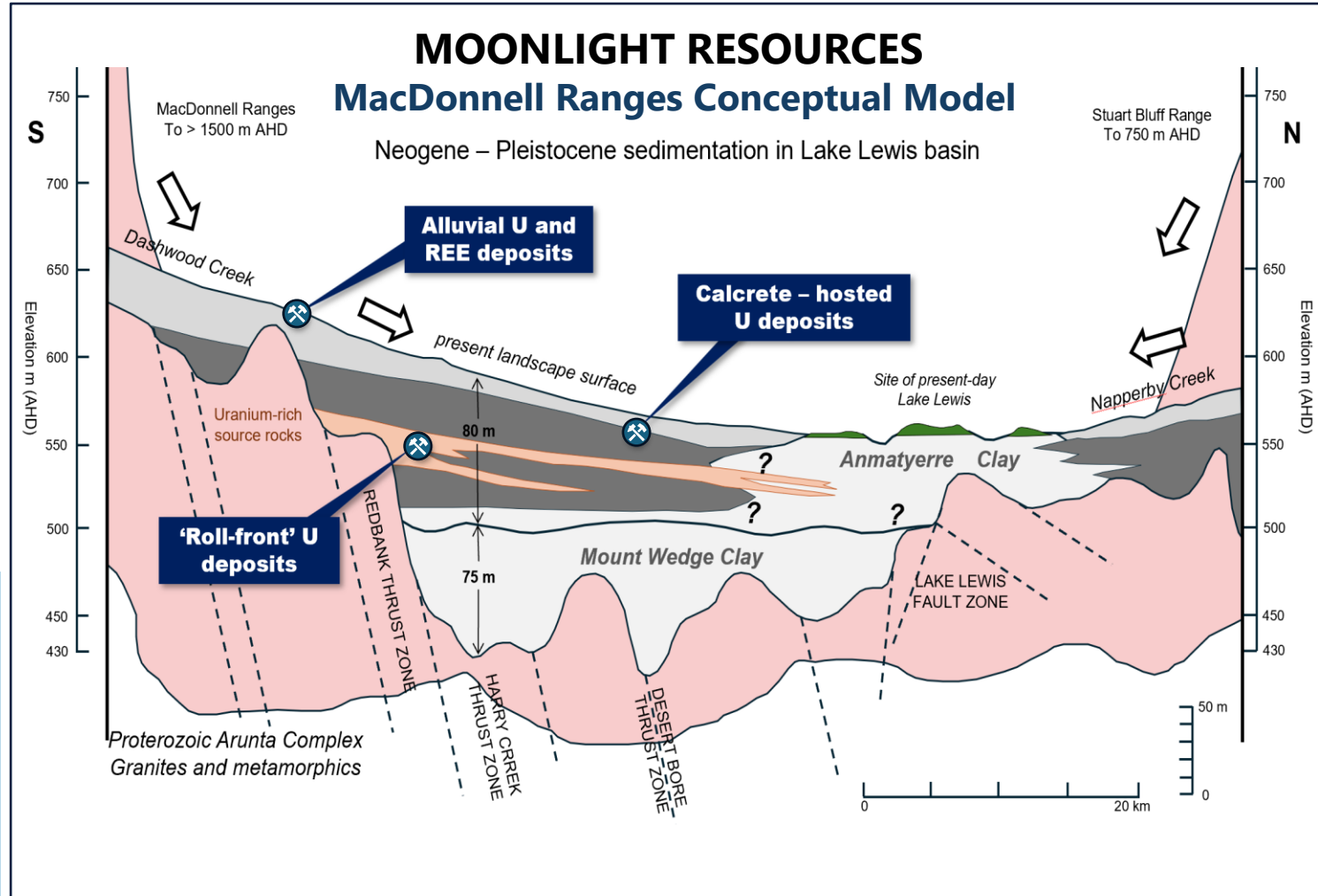


2 MACDONNELL RANGES REE-U PROJECT

Adjacent to the Highly Radioactive Teapot Granite Complex



TEAPOT GRANITE IS THE PRIMARY URANIUM TARGET WITH UP TO SIX TIMES THE REGIONAL BACKGROUND URANIUM LEVELS DETECTED



Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

MOONLIGHT RESOURCES

Active, Catalyst Rich Twelve Months Ahead
with a Total of 20,000m of Drilling Planned

1

CLERMONT GOLD PROJECT

A Leo Grande

**Follow-up 50-hole, 5,000m RC
drilling programme underway**
Results expected from March 2026

2

CLERMONT GOLD PROJECT

B C Petersens and Goldfinger

**Walk up drill targets along the
Leo Grande Shear Zone**

Planning underway for a 60-hole,
4,000m RC programme

2

MACDONNELL RANGES PROJECT

Strategic REE + Uranium Upside

Early-stage field programs set to
commence

STEADY NEWS FLOW AND MULTIPLE UPCOMING CATALYSTS
GROWING VALUE ACROSS THE CORE GOLD ASSETS AND BROADER COMMODITY EXPOSURE

MOONLIGHT RESOURCES INVESTMENT HIGHLIGHTS



High-quality, strategic suite of gold and critical mineral exploration projects



Asset portfolio situated within Australia's leading resources provinces



Flagship Clermont Gold Project hosts significant gold potential



Drilling underway targeting rapid delivery of, and growth to, a maiden Resource



MacDonnell Ranges Project optionality, with district-scale REE and uranium upside



Led by a highly credentialed team with a track record of exploration success

CONTACT

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COMPLIMENTARY PROJECTS

Provide Additional Exploration Optionality

3 FOX HILL PROJECT

NSW | Rare Earths

- Two granted Exploration Licenses covering 1,035km²
- No historical assay data for REEs to date provides significant upside potential
- Re-assayed historic core returned 5m at 2,401ppm TREO
- REE composition includes 29% Magnetic REOs (essential for permanent magnets and 49% Heavy REOs (critical for defense applications and advanced technology)

4 DRYSDALE PROJECT

WA | Uranium

- Two Exploration Licenses (under application) over a total area of 1,022km²
- Highly Prospective Westmoreland-Style Uranium Target
- Uranium and copper mineralisation identified in historical work by Crossland Uranium Mines
- Exploration activity ceased post-2011, leaving targets largely untested in modern era

5 MOONLIGHT PROJECT

NT | Rare Earths and Uranium

- Approximately 200km northeast of Alice Springs within the Harts Range Pegmatite Field, N.T., Australia.
- Region hosts highly fractionated, radioactive pegmatites and associated quartz veins
- Reconnaissance rock chip sampling returned:
 - **Uranium:** up to 0.91% U₃O₈
 - **Yttrium:** up to 2.9%
 - **Niobium:** up to 4.0%
 - **Tantalum:** up to 0.36%

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