

ASX ANNOUNCEMENT

MLG Oz Limited (ASX: MLG) – Pre-Quotation Disclosure

MLG Oz Limited ACN 102 642 366 (Company) makes the following disclosures in accordance with ASX's listing conditions.

Capitalised terms not defined have the meaning given in the Company's prospectus dated 1 April 2021 (Prospectus).

Confirmation of issue and transfer of securities

Each of the offers under the Company's Prospectus have closed. In this regard and in accordance with the terms of the Prospectus, the Company confirms that it has:

- Issued 50,000,000 Shares at an issue price of \$1.00 per Share; and
- Completed the sale and transfer of 20,700,000 Shares at a sale price of \$1.00 per Share.

Restricted securities

The Company confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Class of restricted security	Total number of restricted securities	Duration of escrow restriction
Shares	18,242,291	Commencing on the date on which official quotation of the Shares begins expiring at 10.00 am (Sydney time) on the date that is seven days after the release of MLG's financial results for the year ending 30 June 2021.
Shares	54,726,872	Commencing on the date on which official quotation of the Shares begins expiring at 10.00am (Sydney time) on the date that is seven days after the release of MLG's financial results for the year ending 30 June 2022.

Capital structure

The equity capital structure of the Company on listing comprises 145,669,163 Shares. The Company has no other classes of equity securities on issue.

This release has been authorised by the Company's Board of Directors.

Dennis Wilkins

Company Secretary

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