

2 March 2007

Australian Securities Exchange
Company Announcements Office
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

RESULTS OF RESOLUTIONS PUT TO GENERAL MEETING

The following resolutions were put to and passed by a General Meeting of Shareholders held today.

Proxy votes were received in respect of each resolution as set out below:

		<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxies' Discretion</u>
Resolution 1:	Grant of options to Mr Majteles	50,798,792	1,301,430	Nil	45,553,000
Resolution 2:	Grant of options to Mr Clemen	50,798,792	1,301,430	Nil	45,533,000
Resolution 3:	Grant of options to Mr Zukerman	50,798,792	1,301,430	Nil	45,533,000
Resolution 3:	Ratification of previous option issue	8,055,015	1,141,715	42,903,492	45,533,000

The Proxies received giving the proxy discretion in voting were exercised in favour of each resolution.

Each resolution was passed unanimously on a show of hands.

No other resolutions were put to the Meeting.

Yours faithfully
Metals Australia Ltd
Norman Grafton
Company Secretary