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The Manager - Companies
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NEW INFORMATION PORTAL FOR INVESTORS

HIGHLIGHTS

- **Metals Australia has a new website at www.metalsaustralia.com.au.**
- **Website features up to date information regarding announcements and project information.**

Metals Australia Ltd ('Metals') is pleased to announce that it has released a new website in order to promote the company and its projects to the market place.

Some of the website's features include:

- Up to date news and announcements.
- Downloadable fact sheets in Adobe Acrobat (.pdf) format for each of the company's project areas, which include the project histories, exploration targets and recent results.
- The company's up to date share price, as well as the latest London Metals Exchange zinc price.
- Downloadable media references and broker research notes on Metals Australia.

The Metals Australia website will prove a valuable source of information for investors. Metals Australia looks forward to updating the market in the coming weeks with results from both the drilling programme at the Manindi Zinc Project and the exploration of its Namibian uranium projects.

Yours faithfully,

Norman Grafton

Company Secretary

Metals Australia Limited