



METALS
AUSTRALIA LTD

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**The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000**

Dear Sir

Namibian High Court Judgment

The Namibian High Court has now handed down its judgment in relation to the claim by the vendor for the return of Metals Australia's Exploration Prospecting Licences 3306 and 3308.

Judgment has been issued in favour of the vendor of the tenements.

The Board of Metals has a number of concerns with the judgment, and has sought and received further legal advice that there are strong grounds for an appeal of the judgment.

Accordingly, an appeal has now been lodged in the Namibian Supreme Court against the judgment. An appeal automatically suspends the operation of the judgment pending the outcome of the appeal, and, as such, the Minister of Mines and Energy is thereby prohibited from transferring the tenements back to the vendor pending the outcome of the appeal.

Metals will keep the market informed as the appeal proceeds.

**Yours faithfully
Norman Grafton
Company Secretary
Metals Australia Ltd**