

20 December 2021

Dear Shareholder



## **ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM**

Metals Australia Limited (ASX: MLS) (Company) will be holding its Annual General Meeting (“AGM”) at 10.00am (WST) on Thursday 27<sup>th</sup> January 2022 at Level 1, 8 Parliament Place West Perth in Western Australia.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical hard copies of the Notice of Meeting (“Notice”) to shareholders unless a shareholder has requested a hard copy. A copy of the Notice is available on the Company’s website at the following link: <http://www.metalsaustralia.com.au/investors.php>

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www.advancedshare.com.au/Investor-Login> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the “Vote” tab.

The Notice and proxy form are important documents and should be ready in their entirety. If you have any difficulties obtaining a copy of the Notice or proxy form then please contact Advanced Share Registry on 1300 113 258 (Australia) or +61 8 9389 8033 (International).

You may vote by attending the AGM in person, by proxy or by appointing an authorised representative.

Details on how to lodge your proxy form can be found on the enclosed proxy form. If you have any questions about your proxy form then please contact the Company Secretary by telephone at +61 8 9481 7833.

Proxy forms must be received no later than 10.00am (WST) on 25<sup>th</sup> January 2022.

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

The Notice is an important document and should be read in its entirety. If you are in doubt as to the course of action you should follow then please consult your financial advisor, lawyer, accountant or other professional advisor.

Yours faithfully

Michael Muhling  
Company Secretary  
Metals Australia Limited

METALS AUSTRALIA LTD ABN 38 008 982 474

**REGISTERED OFFICE**

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ASX CODE **MLS**

