

ASX Announcement

17 August 2022

ASX:MLS

Key Battery Metals and Gold Projects Acquired - Webinar

Metals Australia will be providing an overview of the outstanding potential of the portfolio of battery metals and gold projects that have been acquired (see ASX:MLS earlier release “Key Battery Metals Projects Acquired on Discounted Terms”).

There will be a moderated Q&A at the end of the 20 - 30 minute presentation.

- **Date:** Thursday 18th August 2022
- **Time:** 9:00am AWST / 11:00am AEST
- **Registration Link:** <https://attendee.gotowebinar.com/register/240104077726090509>

This announcement was authorised for release by the Board of Directors.

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For further information, please refer to the Company’s website or contact:

Michael Muhling
Company Secretary
Metals Australia Limited
+61 (08) 9481 7833

Andrew Rowell
White Noise Communications
+61 400 466 226
andrew@whitenoisecomms.com

ABOUT METALS AUSTRALIA

Metals Australia Ltd (“Metals Australia” or “the Company”) is an active exploration company listed on the Australian Securities Exchange (ASX:MLS) with a portfolio of battery minerals / metals and gold projects in the well-established mining provinces of Australia and Canada.

The Company’s flagship **Lac Rainy Graphite Project** is located in a major graphite province in Quebec, Canada. Lac Rainy hosts a JORC-2012 graphite mineral resource that is one of the highest grade in the region, with potential to grow substantially. Metallurgical testwork has generated high **flotation concentrate results and a bulk concentrate sample has been despatched to Germany for downstream battery testwork** to determine the quality of the Lac Rainy graphite for use in lithium-ion battery applications in the Electric Vehicle (EV) industry.

In Western Australia, Metals Australia holds an 80% interest in the **Manindi Project**, located around 500km northeast of Perth, where the Company has been **drilling the project’s newly recognised lithium potential and extending the existing high-grade zinc with copper resources**. The Company has **also identified a new vanadium-titanium discovery with copper-nickel-cobalt sulphide potential**.

Metals Australia has also now purchased an 80% interest in Payne Gully Gold that includes the **Warrambie, Tennant Creek and Murchison Projects**. This gives the Company additional exposure to a suite of prospective battery metals and gold assets in Western Australia and the Northern Territory in known mineral provinces.

Leveraging off its extensive corporate and exploration experience, Metals Australia’s strategy is to create shareholder value through continued development of advanced projects and the discovery of new resources.