



Announcement Summary

Entity name

MEDALLION METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday May 17, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MM8AE	OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	88,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEDALLION METALS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

89609225023

1.3 ASX issuer code

MM8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
88,000	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
16/5/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	106,039,656
MM8O : OPTION EXPIRING 31-JAN-2023	25,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AH : OPTION EXPIRING 15-MAR-2027 EX NIL	565,500
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	880,600
MM8AF : OPTION EXPIRING 31-JAN-2025 EX \$0.38	2,000,000
MM8AG : OPTION EXPIRING 31-JAN-2025 EX \$0.285	2,000,000
MM8AA : ORDINARY FULLY PAID RESTRICTED	89,552,459
MM8AB : OPTION EXPIRING 31-JAN-2023 RESTRICTED	4,000,000
MM8AC : OPTION EXPIRING 15-OCT-2025 RESTRICTED	3,150,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	1,070,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.