

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Medallion Metals Limited
ABN:	89 609 225 023

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony James
Date of last notice	7 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Anthony Paul James & Mrs Ann Morag James <James Family #2 A/C> Mr James is a Trustee & Beneficial Owner
Date of change	9 August 2023
No. of securities held prior to change	Mr Anthony Paul James & Mrs Ann Morag James <James Family #2 A/C> - 450,000 MM8AC Unlisted Options (exercisable at \$0.01 each, expiring 15 October 2025) - 300,000 MM8 Unlisted Options (exercisable at \$0.00 each, expiring 26 November 2027)
Class	MM8 Ordinary Fully Paid Shares
Number acquired	307,693
Number disposed	-

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$20,000.05
No. of securities held after change	Mr Anthony Paul James & Mrs Ann Morag James <James Family #2 A/C> - 307,693 MM8 Ordinary Fully Paid Shares - 450,000 MM8AC Unlisted Options (exercisable at \$0.01 each, expiring 15 October 2025) - 300,000 MM8 Unlisted Options (exercisable at \$0.00 each, expiring 26 November 2027)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the placement of shortfall in a pro-rata entitlement issue as an underwriter to the offer.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.