

ASX ANNOUNCEMENT

Thursday 23 May 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 23 May 2024, Maronan Metals Limited (ACN 156 269 993) (**Company**) completed the issue by way of placement of 23,545,168 fully paid ordinary shares in the capital of the Company at a price of \$0.24 per share to institutional, professional and sophisticated investors (**Shares**). The placement was previously announced on 16 May 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

As announced on 16 May 2024, the Company intends to undertake a share purchase plan without disclosure to investors under Part 6.2D of the Corporations Act (**SPP**). With regards to the SPP, notice is also given in accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

This announcement was authorised by the Board of Maronan Metals Limited

For Maronan Metals Limited
Ian Gebbie
Company Secretary
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