



METROCOAL LIMITED

TENEMENT DUE DILIGENCE REPORT 2009



Prepared by
ENVIRONMENTAL & LICENSING PROFESSIONALS PTY LTD

OCTOBER 2009

VERSION 1 FULL REPORT



TENEMENT DUE DILIGENCE REPORT 2009

Prepared for:

Metrocoal Limited

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Table 1. Tenement Schedule 2009

1.0 INTRODUCTION

MetroCoal Limited ("MetroCoal") has requested that Environmental & Licensing Professionals Pty Ltd ("ELP") conduct an independent review of the tenement status and provide a Tenement Report for the following 3 Exploration Permits for Coal ("EPC") Applications, 7 granted EPCs and 4 Mineral Development Licence ("MDL") Applications:

- EPC 1152 Lockyer Valley
- EPC 1159 Injune Creek
- EPC 1164 Wandoan West
- EPC 1165 Columboola
- EPC 1166 Dalby West
- EPC 1167 Roma North
- EPC 1251 Wandoan West 2
- EPCA 1501 Dugandan
- EPCA 1609 Wandoan West 3
- EPCA 1640 Pentland South
- MDLA 406 Juandah
- MDLA 417 Elle
- MDLA 418 Kay
- MDLA 419 Jay

All these tenements are held by MetroCoal and are located in Queensland, Australia.

This report was commissioned for inclusion in a Prospectus to be issued by MetroCoal. Due to size constraints, a second version of this report, Version 2 Prospectus, has also been compiled which summarises the body of this report in table format. It is Version 2 Prospectus that will be included in the Prospectus document.

This report provides a review of tenement status and environmental conditions of the aforementioned properties, and summarises findings from the Queensland Department of Environment and Resource Management ("DERM"), Department of Employment, Economic Development and Innovation, Mines and Energy ("M&E"), National Native Title Tribunal ("NNTT") and the Australian Government Department of the Environment, Water, Heritage and the Arts ("DEWHA") public registers. Existing information from tenement files held by ELP was also used where required. No Departmental tenement files were accessed nor were site visits conducted by ELP.

This report details:

- the status of all tenements in relation to their compliance with the conditions of the *Mineral Resources Act 1989* (Qld) ("MR Act");
- the status of the Environmental Authorities ("EAs") for all tenements in accordance with the *Environmental Protection Act 1994* (Qld) ("EP Act");
- the status of financial assurance for each of the tenements;
- potential impacts on environmentally sensitive areas such as endangered regional ecosystems ("EREs"), non-indigenous cultural heritage sites, National Parks etc and likely constraints (if any) on the tenements;
- any matters of national environmental significance identified within the tenement areas in accordance with the *Environment Protection and Biodiversity Conservation Act 1999* (Cth) ("EPBC Act") such as : World Heritage Properties, Ramsar Sites (Wetlands of International Significance), Threatened Ecological Communities, Threatened Species, Migratory Species, Places on the RNE, Listed Marine Species, Commonwealth Land, State and Territory Reserves and Regional Forest;
- Native Title issues; and
- Indigenous Cultural Heritage issues.

For the purposes of this report, we have reviewed available environmental documentation for the tenements and conducted searches of the registers maintained by the DERM and M&E in accordance with the MR Act, by the DERM – Environment in accordance with the EP Act, DERM – Resource Management in accordance with the *Aboriginal Cultural Heritage Act 2003* (Qld) and by the DEWHA in accordance with the EPBC Act. ELP has also consulted with the M&E and NNTT to clarify issues where relevant. Results of the findings are dependent on the accuracy of available documentation to ELP and the registers maintained by regulating government agencies.

Whilst the searches upon which this report is based are current as at 3 July 2009, there have been updates made to the report between 3 July and 13 October 2009, in order to present the most current status of the tenements. These updates reflect the fact that a number of tenements were applied for and a number of tenements were granted during this period. A few tenement actions that fell due during this period were also verified with M&E for compliance. During this period a number of requests to vary specific tenement conditions were made by Metrocoal to the Department, and subsequently approved.

All searches relied upon have been provided to MetroCoal.

2.0 SCOPE OF REVIEW

ELP compiles all tenement reports in accordance with the requirements of the VALMIN Code. This tenement report would normally be considered an "Independent Expert Report" under the code. 'Independent' is defined as "able to satisfy any relevant legal tests of independence and must be perceived to be willing and able to undertake an impartial assessment of valuation and to prepare an Independent Expert Report that is free of bias".

The amount of approximately \$9,000 plus any out of pocket expenses is all the remuneration (including commission) or any other benefits that any "nominated person" is to receive that might reasonably be expected to be or have been capable of influencing ELP in providing this report. In this context, a "nominated person" is any of (i) ELP, (ii) a related body corporate of ELP, (iii) a director or employee of ELP or a related body corporate of ELP, (iv) an associate of any of the above. Otherwise there are no other interests, whether pecuniary or not and whether direct or indirect, of ELP or any associate of ELP, or other associates or relationships between ELP or any associate of ELP and MetroCoal that might reasonably be expected to be or have been capable of influencing ELP in providing this report. Neither ELP nor any of its directors or employees has any beneficial interest in MetroCoal, nor in any of the tenements which are the subject of this report nor in any adjacent tenements.

2.1 Background Information

Environmentally Sensitive Areas

Environmentally Sensitive Areas ("ESAs") refers to locations, however large or small, that have environmental values that contribute to maintaining biological diversity and integrity, have intrinsic attributed scientific, historical or cultural heritage value, or are important in providing amenity, harmony or sense of community. Categories A, B and C ESAs are designated under the *Environmental Protection Regulation 1998*.

Endangered Ecosystems

Endangered Ecosystems are defined in Sattler and Williams (1999) "The Conservation Status of Queensland Bioregional Ecosystems" as well as additional information and surveys conducted by the Queensland Herbarium. Such definitions were required following the proclamation of the *Vegetation Management Act 1999*.

Endangered ecosystems are "Category B Environmentally Sensitive Areas" in the *Code of Environmental Compliance for Exploration and Mineral Development Projects for code compliant (standard) activities* (The Code of Environmental Compliance). For Exploration Projects, exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

Non-Indigenous Cultural Heritage

Established under the *Queensland Heritage Act 1992*, the Queensland Heritage Register is a list of places, trees, natural formations, and buildings of cultural heritage significance in Queensland. Each entry of a cultural heritage site in the Register includes information about the place's history, its physical fabric, statements

of its significance, and location details. Cultural heritage sites are categorised as Category B ESAs and are searchable via the Queensland Environmental Protection Agency's EcoAccess database.

Restricted Areas, Constrained and Sterile Land.

These are classifications of land applied by NRW, with certain requirements associated with each classification. A **Restricted Area** ("RA") classification means that access may be limited or may not be allowed in a certain area depending on:

- the type of tenure sought,
- the number of tenures permitted for that area,
- the amount of area required and
- the term permitted.

Additional conditions may be placed on tenures which occur in RAs. Consultation with the referral entity is also required prior to undertaking exploration or mining. A **Constrained Land** classification means that access to land may be possible, but only under specific conditions. A **Sterile Land** classification means that no access for mining or exploration is permitted.

Other Restricted Land

General Restricted Land requirements of the MR Act apply to all the tenement areas. Restricted Land includes:

- land within 100m of a permanent building used mainly for accommodation, business, community, sporting or recreational purposes or as a place of worship; and
- land within 50m from a stockyard, bore, dam, artificial water storage or cemetery or burial place.

Restrictions that could constrain mining and exploration activities include the existence of Restricted Land/Reserves and infrastructure such as:

- Transport infrastructure;
- Pipelines;
- Dams;
- Utilities and services (e.g. electricity and water);
- Homesteads;
- Stockyards; and
- Bores.

Native Title

In order to determine the relevance of native title to a particular tenement, analysis of numerous criteria such as the date of grant of the mining tenement, the conditions of grant, the status of the underlying land tenure etc, must be undertaken.

The effect of the *Native Title Act 1993 (Commonwealth)* ("NT Act") is that existing and new tenements which a company may hold or acquire may be affected by native title claims and procedures. Native title must be addressed in the grant of any mining tenement unless native title has been extinguished.

Exclusive Land

An exclusive tenure is an area over which native title has been extinguished or does not apply. In these instances, the M&E may elect to grant a tenement where >90% of the background land tenures are exclusive tenures without commencing a native title process.

Land tenures which are non-exclusive (that is, land over which native title has not been extinguished), still appearing within the boundaries of the tenements, are deemed to be not included within the grant of the tenement unless the holder specifically applies under Section 176A of the MR Act to include the land within into the tenement. Such an application will normally lead to M&E triggering the Expedited Procedures of the NT Act.

The Expedited Procedures

Many of the exploration permits referred to in this report have been notified under the expedited procedures. A brief explanation of the procedure is set out here.

Under the NT Act, native title parties have a Right to Negotiate about the terms under which mining and exploration tenements are granted.

The Queensland state government has established an *expedited procedure*, a more streamlined process to the full Right to Negotiate, for the grant of those exploration permits where the exploration activities are only of a level that are:

- not likely to involve major disturbance to the land
- not likely to interfere with areas or sites of particular significance to native title holders
- not likely to interfere with the community or social activities of native title holders

The state government commences the expedited procedure by publishing a notice stating that it intends to grant the exploration permit subject to standard Native Title Protection Conditions.

There is an objection period of four months. Objections can be lodged within that period by 'Native Title Parties'; that is, either:

- a native title holder: where there has been a determination of native title by the Federal Court, the party who has been determined to hold native title rights; or
- a registered native title claimant: a party who has lodged a claim for native title rights with the Federal Court and that claim has passed the National Native Title Tribunal's registration test.

If no objection has been lodged within the four month period, or the objection is resolved, then the state government is able to grant the exploration permit, but makes the grant subject to a set of standard Native Title Protection Conditions (below).

If an objection is made, the Explorer and the registered native title party have an opportunity to negotiate an agreement about access arrangements. If agreement

cannot be reached and the objection cannot be resolved, the explorer can still request the government to trigger the normal Right to Negotiate process for the grant of the exploration permit.

Native Title Protection Conditions ("NTPC")

These conditions are in a standard form and are designed to provide a means of minimising the impact of exploration activities on lands where native title rights may exist. The conditions set out a process for the explorer and the native title parties to:

- exchange information about the proposed exploration activities;
- meet and discuss those activities;
- conduct a field inspection together;
- reach agreement about ways of minimising the impacts of exploration activities, such as site protection measures, cultural heritage awareness, protecting cultural heritage finds and monitoring.

Indigenous Cultural Heritage

Indigenous cultural heritage is protected under the *Aboriginal Cultural Heritage Act 2003* (Qld), ("ACH Act"). The object of the legislation is to provide recognition, protection and conservation of Aboriginal cultural heritage. It does not have a permit or licensing system but instead imposes a duty of care on those conducting activities on land to take all reasonable and practicable measures to ensure the activity does not harm Aboriginal cultural heritage. Penalties apply for causing unauthorised harm.

Cultural heritage is not the same as native title; cultural heritage can exist on an area regardless of the nature of land tenure and whether or not native title has been extinguished. Likewise, the duty of care to ensure that Aboriginal cultural heritage is not harmed applies to activities on all land tenures, including land where native title has been extinguished.

Records of significant sites are kept in the Aboriginal and Torres Strait Islander Cultural Heritage Database and the Aboriginal and Torres Strait Islander Cultural Heritage Register, which are administered by the Cultural Heritage Coordination Unit of DERM – Resource Management. Both records are searchable, but DERM does not conclusively guarantee the accuracy of the search results, and it will always be the obligation of the explorer to satisfy themselves as to meeting their duty of care.

The search results of the Database will identify recorded Aboriginal *sites* and will provide the location (by coordinates) and a description of its nature (e.g., Artefact, Scar Tree, Stone Scatter, etc).

The search results of the Register will identify the relevant Aboriginal Party for the tenement and whether there have been any Cultural Heritage Management Plans undertaken within the area of the tenement.

The search results of the Register will also identify significant Aboriginal *areas* that have been recorded in the Aboriginal Cultural Heritage Register under section 46 of the ACH Act as a *cultural heritage registered area*. At the time of writing, there are only a small number of areas in Queensland that have been identified in this way. A cultural heritage registered area is given additional protection as a Category B

Environmentally Sensitive Area under Schedule 1A of the *Environmental Protection Regulation 1998*.

Part 7AA of the *Mineral Resources Act 1989* (Qld): Petroleum interests

All tenements reported on currently overlap with petroleum tenures. Petroleum tenure types include Exploration Permits for Petroleum or Authorities to Prospect ("EPPs/AtPs"), and Petroleum Leases ("PLs").

If the holder/s decide to apply in the future for a coal mining lease ("ML") within any of the EPCs, then Part 7AA of the MR Act will need to be observed. Part 7AA requires the ML applicant to consider the overlapping petroleum interests and negotiate with petroleum tenure holders.

The fact that there are overlapping petroleum interests would also have a bearing on the holder's ability to pursue Underground Coal Gasification interests under the State Government's *Underground Coal Gasification Policy* announced on Wednesday 18 February 2009.

3.0 EPC 1152 - LOCKYER VALLEY

3.1 Overview

EPC 1152 falls within the Ipswich Project and is located in the Lockyer Valley west of Ipswich in the Clarence Moreton Basin of South East Queensland. The tenement overlaps areas within Somerset, Lockyer Valley and Scenic Rim Regional Councils and Ipswich City Council. Exploration in this tenement is for coal.

3.2 Tenement Term

EPC 1152 was granted on the 12th December 2007 for a 5 year period, expiring 11 December 2012.

3.3 Sub-block Relinquishment Schedule

This EPC comprises 150 sub-blocks, with 75 sub-blocks to be relinquished by 11 November 2009, 38 sub-blocks to be relinquished by 11 December 2010 and 19 sub-blocks to be relinquished by 11 December 2011. A request to M&E to retain the current 150 sub-blocks for Year 3 was lodged 11 September 2009 and approved 12 October 2009.

3.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 12 December 2009 are due on the 11 January 2010.

3.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM-Environment decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200550007.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM-Environment and was paid to the Department on 4th December 2007.

3.6 Rent and Expenditure Commitment

Annual rental for this tenement is \$19,860.00 (if no reduction occurs) and is due by 11 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$50,000.00
Year 2	\$60,000.00
Year 3	\$60,000.00
Year 4	\$60,000.00
Year 5	\$60,000.00

3.7 Environmentally Sensitive Areas

3.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

The following areas of Sterile Land have been identified within EPC 1152:

1. Sterile Land Parcel ID EP881, Environmental Park
2. Sterile Land, Parcel ID CWA118, Commonwealth Acquisition or Purchase

Sterile Land means that no mining or exploration activities are to be carried out within the designated area.

The Conservation (Environmental) Park, Mount Beau Brummell Conservation Park is also designated as a "Category A Environmentally Sensitive Area" in the Code of Environmental Compliance. Activities involving machinery must not be carried out within 1 km of a Category A environmentally sensitive area.

It is noted however that there is no requirement to observe a buffer zone to Commonwealth Acquisition or Purchase Land.

The Nature Refuge "Old Hiddenvale" is located within this tenement. There are also 2 other designated Nature Refuge areas located to the south of Old Hiddenvale Nature Refuge. A Nature Refuge is an area of Constrained Land dedicated as a "Category C Environmentally Sensitive Area" in The Code of Environmental Compliance. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM - Environment.

3.7.2 Endangered Ecosystems

Endangered Regional Ecosystems ("EREs") have been observed in this tenement. EREs are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. For Exploration Projects in accordance with the Code, exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

3.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- World Heritage Properties;
- National Heritage Places;
- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species.

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

3.8 Other Restrictions

Pre-existing MDLs, MDL Applications, and MLs occur within the boundaries of EPC 1152. These tenements cannot be accessed by the EPC holder for the purpose of exploration.

3.9 Native Title and Cultural Heritage Issues

3.9.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

Searches of the National Native Title Tribunal ("NNTT") have confirmed that the Jagera People 2, (QC03/15; QUD6014/03) have a registered native title claim over area covered by EPC1152. There has been no determination of native title over the area covered by the EPC 1152.

An Indigenous Land Use Agreement ("ILUA") has also been registered between Jagera Yuggera and Ugarapul and Ipswich City Council (Tribunal No. QI2007/037) over approximately 279 sq km within EPC 1152.

3.9.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

3.9.2.1 Indigenous Cultural Heritage

Jagera Daran Pty Ltd is the Cultural Heritage Body for the tenement area; its function is to identify the Aboriginal Party for the purpose of the *Aboriginal Cultural Heritage Act 2003* (Qld). Jagera Daran Pty Ltd appears to be a corporation established by the Jagera People 2 registered native title claimants.

The Search result shows that there are Aboriginal Cultural Heritage sites recorded within this EPC, and that Cultural Heritage Management Plans have been conducted. There are no cultural heritage registered areas.

3.9.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are 6 Queensland Heritage Registered Places within this tenement:

1. Former Tallegalla State School;
2. Franklyn Vale Homestead;
3. Rosewood Scrub Historical Society Building;
4. Marburg Community Centre and First World War Memorial;
5. Woodlands; and
- 6 Marburg Hotel.

Queensland Heritage Registered Places are governed by the *Queensland Heritage Act 1992* ("QH Act").

"Registered Places" are a Category B ESA and therefore a 500m buffer exists from the site. This buffer has the potential to be reduced to 100m in accordance with Condition 14 of The Code of Environmental Compliance if the Registered Place is designated as a Historical, Archaeological or Ethnographic site.

4.0 EPC 1159 – INJUNE CREEK

4.1 Overview

EPC 1159 falls within the Injune Project and is located in Injune, north of Roma in the Surat Basin of South East Queensland. The local governing body is Roma Regional Council. Exploration in this tenement is for coal.

4.2 Tenement Term

EPC 1159 was granted on the 12th December 2007 for a 3 year period, expiring 11 December 2010.

4.3 Sub-block Relinquishment Schedule

This EPC comprises 237 sub-blocks, with 118 sub-blocks to be relinquished by 11 November 2009. A 50% reduction is required upon renewal. A request to M&E to retain the current 237 sub-blocks for Year 3 was lodged 11 September 2009 and approved 12 October 2009.

4.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 11 December 2009 are due on the 11 January 2010.

4.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM-Environment decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200554907.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM-Environment and was paid to the Department on 4th December 2007.

4.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$31,378.80 (if no reduction occurs) and is due by the 12 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$0.00
Year 2	\$110,000.00
Year 3	\$60,000.00

4.7 Environmentally Sensitive Areas

4.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

There are no Restricted Areas, Constrained or Sterile Land found on this tenement.

4.7.2 Endangered Ecosystems

EREs are dotted throughout this tenement. EREs are "Category B Environmentally Sensitive Areas" under the Code of Environmental Compliance and exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

4.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species.

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

4.8 Native Title and Cultural Heritage Issues

4.8.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

There has been no determination of native title over the area covered by EPC 1159.

Searches of the NNTT have confirmed that there are two registered native title claimants over area covered by EPC1159, the Bidjara People (QC08/5; QUD216/08) and Mandandanji People (QC08/10; QUD366/08).

There is no ILUA overlapping this tenement.

4.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

4.8.2.1 Indigenous Cultural Heritage

Although native title is not an issue, the Bidjara People (QC08/5; QUD216/08) and Mandandanji People (QC08/10; QUD366/08) as the registered native title claimants are the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

4.8.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

5.0 EPC 1164 – WANDOAN WEST

5.1 Overview

EPC 1164 falls within the Surat Project and is located west of Wandoan in Queensland. This tenement covers predominantly Western Downs Regional Council area, with a slight overlap into the Roma Regional Council district. Exploration of this tenement is for coal.

5.2 Tenement Term

EPC 1164 was granted on the 12th December 2007 for a 3 year period, expiring 11 December 2010.

5.3 Sub-block Relinquishment Schedule

This EPC comprises 215 sub-blocks, with 107 sub-blocks to be relinquished by 11 November 2009. A request to M&E to retain the current 215 sub-blocks for Year 3 was lodged 9 September 2009 and approved 12 October 2009.

5.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 11 December 2009 are due on the 11 January 2010.

5.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM-Environment has decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200554807.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM-Environment and was paid to the Department on 4th December 2007.

5.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$28,466.00 (if no reduction occurs) and is due by the 12 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$0.00
Year 2	\$110,000.00
Year 3	\$60,000.00

5.7 Environmentally Sensitive Areas

5.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

Cherwondah, Juandah, Gurulmundi, Hinchley, Mount Organ and Dinoun State Forests fall within the boundaries of this EPC. State Forests are a "Category C Environmentally Sensitive Area" under the Code of Environmental Compliance. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM – Environment.

There is also a Nature Refuge reserved for the proposed declaration of Shannon (Conloi) Nature Refuge. Nature Refuges are also a "Category C Environmentally Sensitive Area" in the Code. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM – Environment.

5.7.2 Endangered Ecosystems

EREs are dotted throughout this tenement. EREs are "Category B Environmentally Sensitive Areas" under the Code of Environmental Compliance and exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

5.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species.

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

5.8 Other Restrictions

Metrocoal's MDL Application 406 occurs within the boundary of this EPC. If granted, the area covered by MDL 406 will be reduced accordingly from the EPC area.

5.9 Native Title and Cultural Heritage Issues

5.9.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

There have been no native title determinations over the area covered by EPC1164.

NNTT searches have confirmed that there are two registered native title claimants over area covered by the tenement, the Iman People 2 (QC97/55; QUD6162/98) and Mandandanji People (QC08/10; QUD336/08).

There are no ILUAs over the area covered by EPC 1164.

5.9.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

5.9.2.1 Indigenous Cultural Heritage

The following parties have been identified in the search result as 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld):

- Iman People 2 (QC97/55; QUD6162/98);
- Mandandanji People (QC08/10; QUD336/08);
- Western Wakka Wakka People (QC99/4; QUD6004/99) and
- Barunggam People (QC99/5; QUD6005/99).

Searches have shown that there are Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

5.9.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

6.0 EPC 1165 – COLUMBOOLA

6.1 Overview

EPC 1165 falls within the Surat Project surrounding Miles, Queensland. The local governing body is Western Downs Regional Council and exploration on this tenement is for coal.

6.2 Tenement Term

EPC 1165 was granted on the 10th December 2007 for a 3 year period, expiring 9th December 2010.

6.3 Sub-block Relinquishment Schedule

This EPC comprises 294 sub-blocks. 147 sub-blocks were due to be relinquished on 9 November 2009, however a request to waive the relinquishment schedule for year 3 of the tenement was approved by Mines & Energy on 22 July 2009. A 20 % reduction of the tenement area will be required if renewed.

6.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 9 December 2009 are due on the 9 January 2010.

6.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM-Environment decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200557207.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM-Environment and was paid to the Department on 4th December 2007.

6.6 Rent and Expenditure Commitment

Annual rental and rates for this tenement is in the amount of \$38,925.60 (if no reduction occurs) and is due by the 10 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$0.00
Year 2	\$110,000.00
Year 3	\$60,000.00

6.7 Environmentally Sensitive Areas

6.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

In the south western corner of this tenement lies Condamine State Forest, designated as an area of Constrained Land. State Forests are a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM – Environment.

6.7.2 Endangered Ecosystems

There are numerous EREs dotted throughout this EPC. EREs are "Category B Environmentally Sensitive Areas" under the Code of Environmental Compliance and exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

6.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

6.8 Other Restrictions

There is an ML (ML 50233, held by Syntech Resources Pty Ltd) located in the central eastern part of the EPC. This area cannot be accessed by the EPC holder for the purposes of exploration.

6.9 Native Title and Cultural Heritage Issues

6.9.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

NNTT searches have confirmed that there are no native title determinations or applications covering land affected by this tenement.

The Darling Downs to Wallumbilla Pipeline(s) ILUA covers approximately 9 sq kms of EPC 1165.

6.9.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

6.9.2.1 Indigenous Cultural Heritage

Barunggam People (QC99/5; QUD6005/99) have been identified in the search result as the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are Aboriginal Cultural Heritage sites recorded within this EPC. Cultural Heritage Management Plans have been conducted within the area. There are no cultural heritage registered areas.

6.9.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

7.0 EPC 1166 – DALBY WEST

7.1 Overview

EPC 1166 falls within the Surat Project located south west of Dalby, Queensland. This tenement overlaps Western Downs and Toowoomba Regional Councils and exploration on this tenement is for coal.

7.2 Tenement Term

EPC 1166 was granted on the 12th December 2007 for a 5 year period, expiring 11th December 2012.

7.3 Sub-block Relinquishment Schedule

This EPC comprises 97 sub-blocks, with 20 sub-blocks to be relinquished by 11 November 2009, a further 15 sub-blocks to be relinquished by 11 December 2010, and another 12 sub-blocks to be relinquished by 11 December 2011. A request to M&E to retain the current 97 sub-blocks for Year 3 was lodged 11 September 2009 and approved 12 October 2009.

7.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 11 December 2009 are due on the 11 January 2010.

7.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM-Environment has decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200556807.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM-Environment and was paid to the Department on 4th December 2007.

7.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$12,842.80 (if no reduction occurs) and is due by 12 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$50,000.00
Year 2	\$60,000.00
Year 3	\$60,000.00
Year 4	\$60,000.00
Year 5	\$60,000.00

7.7 Environmentally Sensitive Areas

7.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

Braemar and Daandine State Forests are located within this tenement. State Forests are a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM – Environment.

A very small section of this EPC touches on land declared as Sterile Land (Lake Broadway Conservation Park). Sterile Land means that no mining or exploration activities are to be carried out within the designated area.

7.7.2 Endangered Ecosystems

There are a few EREs dotted throughout this EPC. Endangered regional ecosystems fall under "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance and therefore exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

7.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

7.8 Native Title and Cultural Heritage Issues

7.8.1 Native Title

A search of the NNTT has confirmed that there are no native title determinations, applications or ILUAs over land covered by this tenement.

7.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

7.8.2.1 Indigenous Cultural Heritage

Barunggam People (QC99/5; QUD6005/99) have been identified in the search result as the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

7.8.2.2

Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

8.0 EPC 1167 – ROMA NORTH

8.1 Overview

EPC 1167 falls within the Surat Project located north north-east of Roma, Queensland. This tenement overlaps both the Western Downs and Roma Regional Council areas. Exploration on this tenement is for coal.

8.2 Tenement Term

EPC 1167 was granted on the 12th December 2007 for a 3 year period, expiring 11th December 2010.

8.3 Sub-block Relinquishment Schedule

This EPC comprises 289 sub-blocks, with 144 sub-blocks to be relinquished on 11 November 2009. A request to M&E to retain the current 289 sub-blocks for Year 3 was lodged 11 September 2009 and approved 12 October 2009.

8.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 11 December 2009 are due on the 11 January 2010.

8.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200564407.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the DERM and was paid to the Department on 4th December 2007.

8.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$38,263.60 (if no reduction occurs) and is due 11 December 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$0.00
Year 2	\$110,000.00
Year 3	\$60,000.00

8.7 Environmentally Sensitive Areas

8.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

Dinoun, Woodduck, Gubberamunda and Gubberamunda 2 State Forests are located within this tenement. State Forests are a Constrained Land and a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. Tenement holders must consult with the relevant administering body and the DERM - Environment before carrying out any exploration activities in the area.

8.7.2 Endangered Ecosystems

EREs occur and have been observed within this tenement. Endangered regional ecosystems fall under "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance and therefore exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

8.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

8.8 Native Title and Cultural Heritage Issues

8.8.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

There has been no determination of native title over the area of land covered by this EPC.

NNTT searches have confirmed that there are two registered native title claimants over area covered by the tenement, the Iman People 2 (QC97/55; QUD6162/98) and Mandandanji People (QC08/10; QUD336/08).

There are no ILUAs covering land under this tenement.

8.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

8.8.2.1 Indigenous Cultural Heritage

Although native title is not an issue, the Iman People 2 (QC97/55; QUD6162/98) and Mandandanji People (QC08/10; QUD336/08) as the registered native title claimants are the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are Aboriginal Cultural Heritage sites recorded within this EPC. Cultural Heritage Management Plans have been conducted within the area. There are no cultural heritage registered areas.

8.8.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

9.0 EPC 1251 – WANDOAN WEST 2

9.1 Overview

EPC 1251 falls within the Surat Project, and is located to the west of Wandoan, Queensland. The local governing body is Western Downs Regional Council and exploration on this tenement is for coal.

9.2 Tenement Term

EPC 1251 was granted on 17 September 2008 for a period of 5 years, expiring 16 September 2013.

9.3 Sub-block Relinquishment Schedule

This EPC comprises 19 sub-blocks, with a 4 sub-block reduction required by 16 September 2010, a further 3 sub-block reduction required 16 September 2011 and a 2 sub-block reduction required 16 September 2012.

9.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 16 September 2009 are due on the 16 October 2009.

9.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The EA number is MIC200720508.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. MetroCoal has nominated a financial assurance of \$2,500.00 for exploration within this tenement. This amount was accepted by the EPA and paid to the Department on 8 July 2008.

9.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$2,515.60 (if no further reduction occurs) and is due 17 September 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$20,000.00
Year 2	\$30,000.00
Year 3	\$30,000.00
Year 4	\$30,000.00
Year 5	\$30,000.00

9.7 Environmentally Sensitive Areas

9.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

There are no Restricted Areas, Constrained or Sterile Land within this tenement.

9.7.2 Endangered Ecosystems

EREs fall within this tenement and have been observed. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

9.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

9.8 Other Restrictions

MDL Application 406 occurs within the boundary of this EPC. It is noted that this application is also held by Metrocoal. If granted, the area covered by MDL 406 will be reduced accordingly from the EPC area.

9.9 Native Title and Cultural Heritage Issues

9.9.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

There has been no determination of native title over the area covered by this tenement.

A search of the NNTT has, however, confirmed that the Iman People 2 (QC97/55; QUD6162/98) have a registered native title claim over land on which this tenement covers.

There are no ILUAs over area within EPC 1251.

9.9.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

9.9.2.1 Indigenous Cultural Heritage

The following parties have been identified in the search result as 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld):

- Iman People 2 (QC97/55; QUD6162/98);

-
- Western Wakka Wakka People (QC99/4; QUD6004/99) and
 - Barunggam People (QC99/5; QUD6005/99).

Searches have shown that there are no Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

9.9.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

10.0 EPC 1501 – DUGANDAN

10.1 Overview

EPC 1501 falls within the Ipswich Project located generally west of Beaudesert, Queensland. The local governing body is Scenic Rim Regional Council and exploration on this tenement is for coal.

10.2 Tenement Term

EPC 1501 was granted on 29 September 2009 for a period of 5 years, expiring 28 September 2014.

10.3 Sub-block Relinquishment Schedule

This EPC comprises 20 sub-blocks, with a 4 sub-block reduction required at 29 September 2011, a further 3 sub-block reduction required 29 September 2012 and a 2 sub-block reduction required 12 September 2013.

10.4 Reporting Requirements

The Annual Report and Statement of Expenditure for the period ending 28 September 2010 are due on the 28 October 2010.

10.5 Environmental Authorities and Financial Assurance

As indicated in the M&E's letter of proposal of grant, the DERM decided to grant MetroCoal a Code Compliant EA under the EP Act for this tenement. The proposed EA number is MIC200795208.

A condition of the Code of Environmental Compliance for the EA requires the holder to make payment of a financial assurance. DERM-Environment has nominated a financial assurance of \$2,500.00 for exploration within this tenement. MetroCoal made payment of the Financial Assurance to the Department on 17 June 2009.

10.6 Rent and Expenditure Commitment

Annual rental for this tenement is in the amount of \$2,648.00 and was paid 19 June 2009.

Minimum expenditure committed to for each year of the current term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$10,000.00
Year 2	\$15,000.00
Year 3	\$15,000.00
Year 4	\$15,000.00
Year 5	\$15,000.00

10.7 Environmentally Sensitive Areas

10.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

Whilst there are no Restricted Areas, Constrained or Sterile Land within this tenement, the northern sub-blocks border onto Restricted Area 112, Logan River Dam Site. All mining tenements are prohibited within that Restricted Area. A Restricted Area is a "Category A Environmentally Sensitive Area" in the Code of Environmental Compliance. Activities involving machinery must not be carried out within 1 km of a Category A environmentally sensitive area, thus the buffer area affects part of the area within this EPCA.

10.7.2 Endangered Ecosystems

A very small number of EREs fall within this tenement and have been observed. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

10.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- A Threatened Ecological Community;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

10.8 Native Title and Cultural Heritage Issues

10.8.1 Native Title

A detailed land tenure assessment has not been undertaken and this tenement has yet to be given a Native Title Category as the application is still pending.

There has been no determination of native title over the area covered by this tenement.

A search of the NNTT has, however, confirmed that the Jagera People 2 (QC03/15; QUD6014/03) have a registered claim over land covered by this tenement.

Two ILUAs have been registered over areas overlapping EPCA 1501. The Wyaralong Dam Project – Munanjali ILUA (Tribunal No. QI2007/024) overlaps approximately 1.5 sq km of the tenement whilst the Jagera Wyaralong Dam (QI2007/025) overlaps approximately 6 sq kms.

10.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

10.8.2.1 Indigenous Cultural Heritage

Jagera Daran Pty Ltd is the Cultural Heritage Body for the tenement area; its function is to identify the Aboriginal Party for the purpose of the *Aboriginal Cultural*

Heritage Act 2003 (Qld). Jagera Daran Pty Ltd appears to be a corporation established by the Jagera People 2 registered native title claimants.

The Search result shows that there are Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

10.8.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

11.0 EPCA 1609 – WANDOAN WEST 3

11.1 Overview

EPCA 1609 falls within the Surat Project, located west of Wandoan, Queensland. Western Downs Regional Council governs the area covered by the tenement. Exploration on EPCA 1609 will be for coal. EPCA 1609 is a competing application.

11.2 Tenement Term

EPCA 1609 was applied for on the 1 October 2008 under a proposed term of 5 years. This tenement is a competing application.

11.3 Sub-block Relinquishment Schedule

This EPCA comprises 18 sub-blocks.

11.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

11.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

11.6 Rent and Expenditure Commitment

Proposed minimum expenditure committed to for each year of the term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$40,000.00
Year 2	\$60,000.00
Year 3	\$60,000.00
Year 4	\$60,000.00
Year 5	\$60,000.00

11.7 Environmentally Sensitive Areas

11.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

Gurulmundi State Forest is located within this tenement. State Forests are a Constrained Land and a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. Tenement holders must consult with the relevant administering body and the DERM - Environment before carrying out any exploration activities in the area.

A very small area of the southern part of the tenement lies over a Resources Reserve of which M&E and Queensland Parks and Wildlife Service ("QPWS") are joint trustees. This is a Category C Environmentally Sensitive Area and therefore tenement holders must consult with the relevant administering body and the DERM - Environment before carrying out any exploration activities in the area.

There is also a Nature Refuge in the southern part of the tenement, reserved for the proposed declaration of Shannon Nature Refuge. Nature Refuges are also a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. Before carrying out any exploration activities in a Category C environmentally sensitive area, consultation must occur with the relevant administering body and the DERM – Environment.

11.7.2 Endangered Ecosystems

A small number of EREs fall within this tenement. Endangered ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

11.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

11.8 Native Title and Cultural Heritage Issues

11.8.1 Native Title

A detailed land tenure assessment has not been undertaken and this tenement has yet to be given a Native Title Category as the application is still pending.

There has been no determination of native title over the area covered by this tenement.

A search of the NNTT has, however, confirmed that the Iman People 2 (QC97/55; QUD6162/98) are registered claimants over land on which this tenement covers.

There are no ILUAs over area covered by EPCA 1609

11.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

11.8.2.1 Indigenous Cultural Heritage

The following parties have been identified in the search result as 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld):

- Iman People 2 (QC97/55; QUD6162/98);
- Western Wakka Wakka People (QC99/4; QUD6004/99) and
- Barunggam People (QC99/5; QUD6005/99).

Searches have shown that there are no Aboriginal Cultural Heritage sites recorded within this EPC. There are no cultural heritage registered areas.

11.8.2.2**Non-Indigenous Cultural Heritage**

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

12.0 EPCA 1640 – PENTLAND SOUTH

12.1 Overview

EPCA 1640 falls within the Galilee Project located south of Pentland, Queensland. Area under this tenement is governed predominantly by Charters Towers Regional Council, with a small area falling within Flinders Shire Council area. Exploration on this tenement will be for coal. EPCA 1640 is a competing application.

12.2 Tenement Term

EPCA 1640 was applied for on the 3 November 2008 under a proposed term of 5 years.

12.3 Sub-block Relinquishment Schedule

This EPCA comprises 114 sub-blocks.

12.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

12.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

12.6 Rent and Expenditure Commitment

Proposed minimum expenditure for each year of the term of the EPC is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$120,000.00
Year 2	\$130,000.00
Year 3	\$130,000.00
Year 4	\$150,000.00
Year 5	\$150,000.00

12.7 Environmentally Sensitive Areas

12.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

A very small area of the south central part of the tenement is covered by a National Park. National Parks are a Category A Environmentally Sensitive Area. Exploration activities involving machinery must not be carried out within 1 km of a Category A environmentally sensitive area and thus the buffer zone will affect part of the area the subject of the EPCA.

A very small area of the western part of the tenement is covered by a Resources Reserve. Resources Reserves are a Constrained Land, Category C Environmentally Sensitive Area therefore tenement holders must consult with the relevant

administering body and the DERM - Environment before carrying out any exploration activities in the area.

12.7.2 Endangered Ecosystems

There are no EREs within this tenement.

12.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Species; and
- Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

12.8 Other Restrictions

There are MLs and ML access routes occurring within the northern part of the tenement boundaries. These areas cannot be accessed by the EPC holder for the purposes of exploration.

12.9 Native Title and Cultural Heritage Issues

12.9.1 Native Title

A detailed land tenure assessment has not been undertaken and this tenement has yet to be given a Native Title Category as the application is still pending.

There has been no determination of native title over the area covered by this tenement.

A search of the NNTT has, however, confirmed that the Yirendali People Core Country Claim (QC06/20; QUD495/06) have a registered claim over land covered by EPCA 1640.

There are no ILUAS covering EPCA 1640.

12.9.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

12.9.2.1 Indigenous Cultural Heritage

The following parties have been identified in the search result as 'Aboriginal Parties' for the purposes of the Aboriginal Cultural Heritage Act 2003 (Qld):

- Kudjala Jirandali People 3 (QC02/31; Q6028/02), and
- Kudjala 5 (QC02/32; QUD6030/02).

Yirendali Aboriginal Corporation is identified as a Cultural Heritage Body for the tenement area; its function is to identify the Aboriginal Party for the purpose of the ACH Act. Yirendali Aboriginal Corporation appears to be a corporation established by the Yirendali People Core Country Claim (QC06/20; QUD495/06) registered native title claimants.

Searches have shown that there is no Aboriginal Cultural Heritage site recorded within this EPCA. There are no cultural heritage registered areas.

12.9.2.2 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

13.0 MDLA 406 - JUANDAH

13.1 Overview

MDLA 406 falls within the Surat Project and is located west of Wandoan, Queensland. The area covered by this tenement is governed by Western Downs Regional Council. Exploration on this tenement will be for coal and the prerequisite tenements are Metrocoal's EPC 1164 and 1251.

13.2 Tenement Term

MDLA 406 was applied for on the 5 December 2008 under a proposed term of 5 years.

13.3 Tenement Area

This MDLA covers an area of 4985.3939 hectares.

13.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

13.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

13.6 Rent and Expenditure Commitment

Proposed expenditure for each year of the term of the MDLA is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$330,000.00
Year 2	\$330,000.00
Year 3	\$50,000.00
Year 4	\$50,000.00
Year 5	\$50,000.00

13.7 Environmentally Sensitive Areas

13.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

MDLA 406 surrounds Juandah State Forest and borders Hinchley State Forest. State Forests are a Constrained Land and a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. It is advisable that the tenement holder consult with the relevant administering body and the DERM - Environment if they wish to carry out any activity close to the State Forest boundary to determine if any additional conditions should be adhered to.

13.7.2 Endangered Ecosystems

There are small number of EREs that fall within this tenement. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of

Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

13.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species;

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

13.8 Native Title and Cultural Heritage Issues

13.8.1 Native Title

A detailed land tenure assessment has not been undertaken and this tenement has yet to be given a Native Title Category as the application is still pending.

There has been no determination of native title over the area covered by this tenement.

A search of the NNTT has, however, confirmed that the Iman People 2 (QC97/55; QUD6162/98) have a registered claim over land covered by MDLA 406.

There are no ILUAs over land within MDLA 406.

13.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

The following parties have been identified in the search result as 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld):

- Barunggam People (QC99/5; QUD6005/99)
- Western Wakka Wakka People (QC99/4; QUD6004/99) and
- Iman People 2 (QC97/55; QUD6162/98)

Searches have shown that there is no Aboriginal Cultural Heritage site recorded within this MDLA. There are no cultural heritage registered areas.

13.8.2.1 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

14.0 MDLA 417 - ELLE

14.1 Overview

MDLA 417 falls within the Surat Project and is located south east of Miles, Queensland. The tenement area is governed by Western Downs Regional Council. Exploration on this tenement will be for coal and the prerequisite tenement is Metrocoal's EPC 1165.

14.2 Tenement Term

MDLA 417 was applied for on the 7 August 2009 under a proposed term of 5 years.

14.3 Tenement Area

This MDLA covers an area of 2434.86 hectares.

14.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

14.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

14.6 Rent and Expenditure Commitment

Proposed expenditure for each year of the term of the MDLA is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$100,000.00
Year 2	\$100,000.00
Year 3	\$50,000.00
Year 4	\$50,000.00
Year 5	\$50,000.00

14.7 Environmentally Sensitive Areas

14.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

There are no Restricted Areas, Constrained or Sterile Land within this tenement.

14.7.2 Endangered Ecosystems

There are a small number of EREs that fall within this tenement. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

14.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species;

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

14.8 Native Title and Cultural Heritage Issues

14.8.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

NNTT searches have confirmed that there are no native title determinations or applications covering land affected by this tenement.

There are no ILUAs over land within MDLA 417.

14.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

The Barunggam People (QC99/5; QUD6005/99) have been identified in the search result for the pre-requisite tenement as the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are three Aboriginal Cultural Heritage sites recorded within this MDLA. Cultural Heritage Management Plans have been conducted within the area. There are no cultural heritage registered areas.

14.8.2.1 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

15.0 MDLA 418 - KAY

15.1 Overview

MDLA 418 falls within the Surat Project and is located north of Miles, Queensland. The tenement area is governed by Western Downs Regional Council. Exploration on this tenement will be for coal and the prerequisite tenement is Metrocoal's EPC 1165.

15.2 Tenement Term

MDLA 418 was applied for on the 14 August 2009 under a proposed term of 5 years.

15.3 Tenement Area

This MDLA covers an area of 1837.509 hectares.

15.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

15.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

15.6 Rent and Expenditure Commitment

Proposed expenditure for each year of the term of the MDLA is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$100,000.00
Year 2	\$100,000.00
Year 3	\$50,000.00
Year 4	\$50,000.00
Year 5	\$50,000.00

15.7 Environmentally Sensitive Areas

15.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

MDLA 418 lies directly east of the Gurulmundi State Forest. State Forests are a Constrained Land and a "Category C Environmentally Sensitive Area" in the Code of Environmental Compliance. It is advisable that the tenement holder consult with the relevant administering body and the DERM - Environment if they wish to carry out any activity close to the State Forest boundary to determine if any additional conditions should be adhered to.

15.7.2 Endangered Ecosystems

There are a small number of EREs that fall within this tenement. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

15.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

- Threatened Ecological Communities;
- Threatened Species; and
- Migratory Species.

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

15.8 Native Title and Cultural Heritage Issues

15.8.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

NNTT searches have confirmed that there are no native title determinations or applications covering land affected by this tenement.

There are no ILUAs over land within MDLA 418.

15.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

The Barunggam People (QC99/5; QUD6005/99) have been identified in the search result for the pre-requisite tenement as the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are no Aboriginal Cultural Heritage sites recorded within this MDLA. Cultural Heritage Management Plans have been conducted within the area of the underlying tenure, EPC 1165. There are no cultural heritage registered areas.

15.8.2.1 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

16.0 MDLA 419 - JAY

16.1 Overview

MDLA 419 falls within the Surat Project and is located east of Miles, Queensland. The tenement area is governed by Western Downs Regional Council. Exploration on this tenement will be for coal and the prerequisite tenement is Metrocoal's EPC 1165.

16.2 Tenement Term

MDLA 419 was applied for on the 7 August 2009 under a proposed term of 5 years.

16.3 Tenement Area

This MDLA covers an area of 4254.8541 hectares.

16.4 Reporting Requirements

There are no reporting requirements until the tenement is granted.

16.5 Environmental Authorities and Financial Assurance

There are no details relating to the EA and Financial Assurance at the time of this report compilation.

16.6 Rent and Expenditure Commitment

Proposed expenditure for each year of the term of the MDLA is outlined in the table below.

Period	Expenditure Commitment
Year 1	\$100,000.00
Year 2	\$100,000.00
Year 3	\$50,000.00
Year 4	\$50,000.00
Year 5	\$50,000.00

16.7 Environmentally Sensitive Areas

16.7.1 Restricted Areas, Restricted, Constrained and Sterile Land

There are no Restricted Areas, Constrained or Sterile Land within this tenement.

16.7.2 Endangered Ecosystems

There are two small ERE areas that fall within this tenement. Endangered regional ecosystems are "Category B Environmentally Sensitive Areas" in the Code of Environmental Compliance. Exploration using machinery must not be undertaken in, or within, 500 metres of these areas.

16.7.3 EPBC Act

Searches of this tenement and its surrounds have located the following matters of National Environmental Significance:

-
- Threatened Ecological Communities;
 - Threatened Species; and
 - Migratory Species

This tenement also falls within the same catchment as Wetlands of International Significance (Ramsar sites).

16.8 Native Title and Cultural Heritage Issues

16.8.1 Native Title

A detailed land tenure assessment has not been undertaken however this tenement has been given the Native Title Category of Exclusive Land; that is, native title is considered to have been extinguished.

NNTT searches have confirmed that there are no native title determinations or applications covering land affected by this tenement.

There are no ILUAs over land within MDLA 418.

16.8.2 Cultural Heritage / Aboriginal Cultural Heritage / Heritage Sites

The Barunggam People (QC99/5; QUD6005/99) have been identified in the search result for the pre-requisite tenement as the 'Aboriginal Parties' for the purposes of the *Aboriginal Cultural Heritage Act 2003* (Qld).

Searches have shown that there are no Aboriginal Cultural Heritage sites recorded within this MDLA. Cultural Heritage Management Plans have been conducted within the area of the underlying tenure, EPC 1165. There are no cultural heritage registered areas.

16.8.2.1 Non-Indigenous Cultural Heritage

Searches have shown that there are no Queensland Heritage Register Places within this tenement.

17.0 CONCLUSION

In summary, based on the results of the searches and enquiries undertaken within the scope of this report, all of the eight granted tenements subject to this due diligence assessment are held in good standing.

For the purposes of this report, no tenement actions are currently overdue. No upcoming actions other than those identified throughout this report are required on the tenements described.

All granted tenements have financial assurances lodged with M&E which are in accordance with M&E and DERM-Environment requirements. All EPCs under application currently have a proposed amount of financial assurance. The holder may be required, as a condition of the EA, to provide financial assurance to be lodged with the M&E when an offer of grant has been made to the holder.

There are numerous areas of constraint to exploration and mining within all the project areas reviewed. These areas of constraint are not uncommon in Queensland tenements, and include Environmentally Sensitive Areas ("ESAs") such as Endangered Regional Ecosystems ("EREs"), Restricted Areas and Constrained and Sterile Land.

18.0 REFERENCES

Reference should be had to The VALMIN Code, Tenements p13.

Cultural Heritage Register searches. Queensland Department of Environment and Resource Management.

M&E Public Register Searches. Mines and Energy, Department of Employment, Economic Development and Innovation.

EcoAccess Searches. Queensland Department of Environment and Resource Management - Environment.

EPBC Act Protected Matters Report. Australian Government Department of the Environment, Water, Heritage and the Arts

NNTT Native Title register searches. National Native Title Tribunal.

Queensland Government *Underground Coal Gasification Policy*.
http://www.dme.qld.gov.au/mines/underground_coal_gasification_policy.cfm

TABLE 1:
TENEMENT SCHEDULE 2009

Tenement	EA Number & Type	Document Held	Project Name	Registered Holder	Mining District	Status	Date Granted/ Lodged	Date Expires	Number of Sub-Blocks or Area (Ha)	Minimum Expenditure	Financial Assurance	Annual Rental	Paid
EPC 1152 Lockyer Valley	MIC200550007	Yes	Lockyer Valley	MetroCoal Limited	Brisbane	Granted	12/12/2007	11/12/2012	150 (Request to retain current area until Nov 2010 approved 12/10/2009)	Yr 1 \$50,000 Yr 2 \$60,000 Yr 3 \$60,000 Yr 4 \$60,000 Yr 5 \$60,000	\$2,500 paid to M&E 4/12/2007	\$19,860.00 due 12 Dec 2009	Unpaid
EPC 1159 Injune Creek	MIC200554907	Yes	Injune Creek	MetroCoal Limited	Brisbane	Granted	12/12/2007	11/12/2010	237 (Request to retain current area until Nov 2010 approved 12/10/2009 & 50% if renewal sought)	Yr 1 \$0,000 Yr 2 \$110,000 Yr 3 \$60,000	\$2,500 paid to M&E 4/12/2007	\$31,378.80 due 12 Dec 2009	Unpaid
EPC 1164 Wandoan West	MIC200554807	Yes	Wandoan West	MetroCoal Limited	Brisbane	Granted	12/12/2007	11/12/2010	215 (Request to retain current area until Nov 2010 approved 12/10/2009 & 50% if renewal sought)	Yr 1 \$0,000 Yr 2 \$110,000 Yr 3 \$60,000	\$2,500 paid to M&E 4/12/2007	\$28,486.00 due 12 Dec 2009	Unpaid
EPC 1165 Columboola	MIC200557207	Yes	Columboola	MetroCoal Limited	Brisbane	Granted	10/12/2007	09/12/2010	294 (Request to retain current area until Nov 2010 approved 22/07/2009 & 20% reduction required on renewal)	Yr 1 \$0,000 Yr 2 \$110,000 Yr 3 \$60,000	\$2,500 paid to M&E 29/11/2007	\$38,925.60 due 10 Dec 2009	Unpaid
EPC 1166 Dalby West	MIC200556807	Yes	Dalby West	MetroCoal Limited	Brisbane	Granted	12/12/2007	11/12/2012	97 (Request to retain current area until Nov 2010 approved 12/10/2009)	Yr 1 \$50,000 Yr 2 \$60,000 Yr 3 \$60,000 Yr 4 \$60,000 Yr 5 \$60,000	\$2,500 paid to M&E 4/12/2007	\$12,842.80 due 12 Dec 2009	Unpaid
EPC 1167 Roma North	MIC200556407	Yes	Roma North	MetroCoal Limited	Brisbane	Granted	12/12/2007	11/12/2010	289 (Request to retain current area until Nov 2010 approved 12/10/2009)	Yr 1 \$0,000 Yr 2 \$110,000 Yr 3 \$60,000	\$2,500 paid to M&E 4/12/2007	\$38,263.60 due 12 Dec 2009	Unpaid
EPC 1251 Wandoan West 2	MIC200720508	Yes	Wandoan West 2	MetroCoal Limited	Brisbane	Granted	17/09/2008	16/09/2013	19	Yr 1 \$20,000 Yr 2 \$30,000 Yr 3 \$30,000 Yr 4 \$30,000 Yr 5 \$30,000	\$2,500 paid to DME 8/7/2008	\$2,515.60	Paid 5 Oct 2009

Tenement	Permitted Minerals	Compensation Agreement	Environmental Constraints	Tenement and Land Tenure Constraints	Native Title (Claim Number & Name)	Indigenous Land Use Agreement (ILUA)	NDE	Reporting Status & Due Date
EPC 1152 Lockyer Valley	Coal	N/A	Sterile Land CWA118 Cwth acquisition or purchase & EP881 Env Pk excluded; ERES - machinery exploration excluded; Nature Refuges - Administering body and DERM - Environment consultation required; Matters of National Environmental Significance	Freehold land only; Pre-existing MDLs, MDLAs and ML occur within EPC1152. No access to land under the pre-existing tenements	Jagera People 2, (QC03/15; QUD6014/03) - registered native title claimant	Jagera Yuggera and Ugarapul and Ipswich City Council (Tribunal No. Q12007/037)	Dalby Regional Council & MR Brisbane advised 19/9/08 of drilling on Road Reserves	Annual Report & SOE due 12/1/2010
EPC 1159 Injune Creek	Coal	N/A	ERES - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	Bidjara People (QC08/5; QUD216/08) and Mandandani People (QC08/10; QUD366/08) - registered native title claimants	N/A	N/A	Annual Report & SOE due 12/1/2010
EPC 1164 Wandoan West	Coal	N/A	ERES - machinery exploration excluded; State Forests and Nature Refuges - Administering body and DERM - Environment consultation required; Matters of National Environmental Significance	Freehold land only; Metrocoal's MDLA 406 occurs within this EPC. If the MDL is granted, the area of the EPC will be reduced accordingly	Iman People 2 (QC97/55; QUD6162/98) and Mandandani People (QC08/10; QUD336/08) - registered native title claimants	N/A	Various landowners advised 20/2/09 of drilling	Annual Report & SOE due 12/1/2010
EPC 1165 Columboola	Coal	N/A	ERES - machinery exploration excluded; State Forests - Administering body and DERM - Environment consultation required; Matters of National Environmental Significance	Freehold land only; ML 50233, held by Syntech Resources Pty Ltd, located within the EPC. No access to land covered by this ML.	N/A	The Darling Downs to Wailumbilla Pipeline(s) ILUA (covering approx. 9 sq kms of EPC 1165)	ELP advised landowners of Syntech Resources planned work	Annual Report & SOE due 10/1/2010
EPC 1166 Dalby West	Coal	N/A	Sterile Land (Lake Broadway Conservation Park) excluded; ERES - machinery exploration excluded; State Forests - Administering body and DERM - Environment consultation required; Matters of National Environmental Significance	Freehold land only	N/A	N/A	N/A	Annual Report & SOE due 12/1/2010
EPC 1167 Roma North	Coal	N/A	ERES - machinery exploration excluded; State Forests - Administering body and DERM - Environment consultation required; Matters of National Environmental Significance	Freehold land only	Iman People 2 (QC97/55; QUD6162/98) and Mandandani People (QC08/10; QUD336/08) - registered native title claimants	N/A	N/A	Annual Report & SOE due 12/1/2010
EPC 1251 Wandoan West 2	Coal	N/A	ERES - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only; Metrocoal's MDLA 406 occurs within this EPC. If the MDL is granted, the area of the EPC will be reduced accordingly	Iman People 2 (QC97/55; QUD6162/98) - registered native title claimant	N/A	N/A	Annual Report & SOE due 17/10/09

Tenement	EA Number & Type	Document Held	Project Name	Registered Holder	Mining District	Status	Date Granted/ Lodged	Date Expires	Number of Sub-Blocks or Area (Ha)	Minimum Expenditure	Financial Assurance	Annual Rental	Paid
EPC 1501 Dugandan	MIC200795206	N/A	Dugandan	MetroCoal Limited	Brisbane	Granted	29/09/2009	28/09/2014	20	Yr 1 \$10,000 Yr 2 \$15,000 Yr 3 \$15,000 Yr 4 \$15,000 Yr 5 \$15,000	\$2,500 paid to M&E 19/6/2009	\$2,618	Paid 19 June 2009
EPCA 1609 Wandoan West 3	N/A	N/A	Wandoan West 3	MetroCoal Limited	Brisbane	Competing Application	Lodged 1/10/08	N/A	18	Yr 1 \$40,000 Yr 2 \$60,000 Yr 3 \$60,000 Yr 4 \$60,000 Yr 5 \$60,000	\$2,500	\$2,383.20 due prior to grant	N/A
EPCA 1640 Penland South	N/A	N/A	Penland South	MetroCoal Limited	Brisbane	Competing Application	Lodged 3/11/08	N/A	114	Yr 1 \$120,000 Yr 2 \$130,000 Yr 3 \$130,000 Yr 4 \$150,000 Yr 5 \$150,000	\$2,500	\$15,093.60 due prior to grant	N/A
MDLA 406 Juandah	N/A	N/A	Juandah	MetroCoal Limited	Brisbane	Application	05/12/2008	N/A	4986 ha	Yr 1 \$330,000 Yr 2 \$330,000 Yr 3 \$50,000 Yr 4 \$50,000 Yr 5 \$50,000	\$2,500	\$19,196.10 due prior to grant	N/A
MDLA 417 Elle	N/A	N/A	Elle	MetroCoal Limited	Brisbane	Application	07/08/2009	N/A	2434.86 ha	Yr 1 \$1000,000 Yr 2 \$100,000 Yr 3 \$50,000 Yr 4 \$50,000 Yr 5 \$50,000	\$2,500	\$7,080.15 due prior to grant	N/A
MDLA 419 Jay	N/A	N/A	Jay	MetroCoal Limited	Brisbane	Application	7/08/2009	N/A	4254.8541 ha	Yr 1 \$100,000 Yr 2 \$100,000 Yr 3 \$50,000 Yr 4 \$50,000 Yr 5 \$50,000	\$2,500	\$13,005.30 due prior to grant	N/A
MDLA 418 Kay	N/A	N/A	Kay	MetroCoal Limited	Brisbane	Application	14/08/2009	N/A	1837.509 ha	Yr 1 \$100,000 Yr 2 \$100,000 Yr 3 \$50,000 Yr 4 \$50,000 Yr 5 \$50,000	\$2,500	\$7,103.25 due prior to grant	N/A

Tenement	Permitted Minerals	Compensation Agreement	Environmental Constraints	Tenement and Land Tenure Constraints	Native Title (Claim Number & Name)	Indigenous Land Use Agreement (ILUA)	NOE	Reporting Status & Due Date
EPCA 1601 Dugandan	Coal	N/A	Buffer of 1km from Logan River Dam Site, all mining activities prohibited; ERES machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	Jagera People 2 (QC03/15; QUD6014/03) - registered native title claimant	The Wyaralong Dam Project - Munanjali ILUA (Tribunal No. Q12007/024) overlaps approximately 1.5 sq km of EPCA 1501; Jagera Wyaralong Dam (Q12007/025) overlaps approximately 6 sq kms of EPCA 1501	N/A	N/A
EPCA 1609 Wandoan West 3	Coal	N/A	State Forests, Nature Refuge and Resources Reserve - Administering body and DERM-Environment consultation required; ERES - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	Iman People 2 (QC97/55; QUD6162/98) - registered native title claimant	N/A	N/A	N/A
EPCA 1640 Pentland South	Coal	N/A	National Park - Machinery exploration activities prohibited; Resources Reserve - Administering body and DERM-Environment consultation required; Matters of National Environmental Significance	Pre-existing MLs and ML access routes occur within EPCA1640. No access available to land under the pre-existing tenements	Yirendall People Core Country Claim (QC06/20; QUD495/06) - registered native title claimant	N/A	N/A	N/A
MDLA 406 Juandah	Coal	N/A	Surrounded by State Forests - Administering body and DERM-Environment consultation advised; ERES - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	Iman People 2 (QC97/55; QUD6162/98) - registered native title claimant	N/A	N/A	N/A
MDLA 417 Eile	Coal	N/A	EREs - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	N/A	N/A	N/A	N/A
MDLA 419 Jay		N/A	State Forest to the west - Administering body and DERM-Environment consultation advised; ERES - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	N/A	N/A	N/A	N/A
MDLA 418 Kay	Coal	N/A	EREs - machinery exploration excluded; Matters of National Environmental Significance	Freehold land only	N/A	N/A	N/A	N/A