



## Announcement Summary

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**Entity name**

METRO MINING LIMITED

**Applicable security for the reorganisation**

MMI

ORDINARY FULLY PAID

MMIAO

PERFORMANCE RIGHTS

**Announcement Type**

New Announcement

**Date of this announcement**

21/4/2026

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

24/4/2026

**Record Date**

27/4/2026

**Issue Date**

4/5/2026

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

METRO MINING LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

45117763443

**1.3 ASX issuer code**

MMI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/4/2026

**1.6 Securities affected by the consolidation or split**

| ASX +Security Code | ASX +Security Description |
|--------------------|---------------------------|
| MMI                | ORDINARY FULLY PAID       |
| MMIAO              | PERFORMANCE RIGHTS        |

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 22/4/2026              | Actual                           | No                               |

**Comments**

Resolution 8 in Metro Mining Limited's notice of 2026 annual general meeting, lodged with the ASX on 20 March 2026, seeks the required shareholder approval, noting the 2026 annual general meeting is scheduled for 22 April 2026.



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

27/4/2026

### **3.2 Date of +security holder meeting**

22/4/2026

### **3.2a Effective date of consolidation or split**

22/4/2026

### **3.3 Last day for trading in the pre consolidation or split +securities**

23/4/2026

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

24/4/2026

### **3.5 Record date**

27/4/2026

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/4/2026

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

4/5/2026

### **3.8 Trading starts on a normal T+2 basis**

5/5/2026

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

7/5/2026

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



|                           |                                                   |                                                    |                        |
|---------------------------|---------------------------------------------------|----------------------------------------------------|------------------------|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| MMI                       | ORDINARY FULLY PAID                               |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 6,144,891,087                                     | 307,244,554                                        | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| MMIAO                     | PERFORMANCE RIGHTS                                |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 195,220,315                                       | 9,761,016                                          | Estimated              |

## 5.2 Exercise price of options

|                           |                                                  |                                                   |
|---------------------------|--------------------------------------------------|---------------------------------------------------|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| MMIAO                     | PERFORMANCE RIGHTS                               |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | AUD 0.00000000                                   | AUD 0.00000000                                    |

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary