



1 July 2008

Companies Announcements Office
Australian Securities Exchange Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

ASX Announcements – MEC Resources Ltd (ASX: MMR)

MEC Resources Entitlement Issue

In response to a query from the Australian Stock Exchange, MEC Resources Limited would like to advise Shareholders that the free attaching options to be issued under the Entitlement Issue announced on 27th June 2008, will be quoted on a deferred settlement basis.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze".

DAVID BREEZE
EXECUTIVE DIRECTOR