



21 June 2013

Companies Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF LISTED OPTIONS – MMRO

MEC Resources Ltd (**ASX: MMR**) (**Company**) advises that its listed options (**ASX: MMRO**) (**Options**) will expire at 5:00pm (WST) on 4 July 2013.

The Company further advises that it will not be sending notification of the expiry of the Options to the individual Option holders. However, should the trading price of MMR's ordinary shares reach 15 cents or above before the expiry date of the Options, a notice will immediately be sent to Option holders.

The following information is provided in accordance with the Listing Rules of the ASX:

- a) Exercise price of each Option – 20 cents.
- b) Expiry date of the Options – 5:00pm (WST) on 4 July 2013.
- c) Each Option converts into one fully paid ordinary share in the capital of MMR if exercised.
- d) Should Option holders wish to exercise their Options, they should return an exercise notice along with the relevant exercise monies to the Company's share registry so that it is received before 5:00pm (EST) on 4 July 2013.
- e) Any Option not duly exercised on or before the expiry date will lapse and all rights under the Option will cease at that time.
- f) The Options will cease trading on the ASX at close of trading on 27 June 2013.
- g) The last trade on the ASX of MMR fully paid ordinary shares was 3.8 cents on 20 June 2013 and the last trade on the ASX of the Options was 0.01 cents on 19 June 2013.
- h) During the three months preceding the date of this notice, the highest market sale price of MMR ordinary shares on the ASX was 8 cents on 20 March 2013 and the lowest sale price of MMR ordinary shares on the ASX was 4 cents on 20 June 2013.
- i) During the three months preceding the date of this notice, the Options traded 11 times. Each trade was at 0.1 cents.

For further information regarding the Options please contact the Company Secretary Ms Deborah Ambrosini.

Yours sincerely

A handwritten signature in blue ink, appearing to read "D Ambrosini".

Deborah Ambrosini
Executive Director & Company Secretary