



3rd January 2017

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

NOTICES RECEIVED UNDER SECTIONS 203D AND 249D OF THE CORPORATIONS ACT

MEC Resources Ltd (ACN 113 900 020) (**Company**) refers to its announcement released on 21 December 2016 regarding the receipt of notices under sections 203D(2) and 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Board wishes to advise that the following resolutions are considered valid and are intended to be included in a notice of meeting to be dispatched by the Company shortly, in accordance with the timetable requirements of section 249D of the Corporations Act:

- Resolution 1: Appointment of Thomas Fontaine as a Director
- Resolution 2: Appointment of Anthony Huston as a Director
- Resolution 3: Appointment of Gregory Gilbert as a Director

The Board does not recommend the appointment of the above directors and will recommend shareholders vote **AGAINST** the above resolutions. Further details will be included in the notice of meeting.

The Board considers that the resolutions listed below are invalid on the basis that the notice of intention to move the resolutions did not satisfy the requirements of section 203D of the Corporations Act:

- Resolution 4: Removal of Hock Goh as a Director
- Resolution 5: Removal of K O Yap as a Director
- Resolution 6: Removal of Deborah Ambrosini as a Director
- Resolution 7: Removal of Mr Heng Yu as a Director.
- Resolution 8: Removal of other Directors appointed after the date of the section 249D request

The Board welcomes shareholders' comments and feedback. Please do not hesitate to call the Company on +61 8 9245 6187 or email us at info@mecresources.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Goh Hock', with a stylized flourish at the end.

Goh Hock
Chairman

MEC Resources Ltd

ACN 113 900 020

PO Box 882, West Perth, WA 6872

Level 1, 100 Havelock Street, West Perth 6005, Western Australia

T: +61 8 9245 6187 F: +61 8 6160 5901

info@mecresources.com.au www.mecresources.com.au