

25 November 2019

WITHDRAWAL OF RESOLUTION 3 - 2019 AGM

MEC Resources Ltd (**MEC** or the **Company**) announces that it has withdrawn the following resolution from the Agenda of the Annual General Meeting of Shareholders scheduled to be held at 4pm (AEST) on Monday, 25 November 2019.

- **Resolution 3 - Ratification Of Prior Issue Of Rights Issue Shortfall Shares**

Resolution 3 relates to the issue of 224,680,600 Shortfall Shares. The Shortfall Shares were issued in accordance with the Non Renounceable Rights Issue Prospectus dated 9 April 2019 and lodged with the ASX 9 April 2019. Furthermore the Shortfall Shares were issued under exception in ASX Listing Rule 7.2. As such Resolution 3 is redundant and not required.

The withdrawal of Resolution 3 does not affect the validity of proxy forms submitted in respect of the remaining resolutions to be put to shareholders for approval.

Further details on the Annual General Meeting of Shareholders can be found in the Notice of Meeting released to the ASX on 25 October 2019.

For further information please contact the Company via:

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