



ASX ANNOUNCEMENT

20 July 2020

**EXPIRY OF UNLISTED OPTIONS**

MEC Resources Limited ("MEC" or "the Company") advises that the following unlisted options have expired in accordance with the terms of which they were issued.

| <b>Number of Unlisted Options</b> | <b>Exercise Price</b> | <b>Expiry Date</b> |
|-----------------------------------|-----------------------|--------------------|
| 1,111,110                         | \$0.04                | 17 July 2020       |

The updated capital structure of the Company is reflected as follows.

| <b>Security Class</b>             | <b>Number</b> | <b>Exercise Price</b> | <b>Expiry Date</b> |
|-----------------------------------|---------------|-----------------------|--------------------|
| Listed Ordinary fully paid shares | 684,451,176   | N/A                   | N/A                |

This announcement has been approved by the Board of Directors of MEC.

Robert Marusco  
Company Secretary  
MEC Resources Ltd