



ASX ANNOUNCEMENT

4 November 2024

TIMETABLE UPDATE & ASX REINSTATEMENT PROCESS

MEC Resources Limited ("**MEC**" or the "**Company**") (ASX:MMR) previously announced on 29 October 2024 that the Non-Renounceable Rights Issue ("**Offer**") closed on 25 October 2024.

By way of update the Company advises it is now in the process of providing information to ASX on the reinstatement conditions as set out in the prospectus and expects to finalise these for submission to the ASX by 5 November 2024.

The Company had previously advised it was issuing all shares and options on Friday, 1 November 2024 however it now expects to complete the issue of all securities by Wednesday 6 November 2024.

Reinstatement to trading on the ASX

Based on these elements and final approval from the ASX, reinstatement to trading on the ASX expected to be on or about Friday, 8 November 2024.

The Directors wish to thank our shareholders for their continued support and patience they have shown during this Entitlement Offer.

David Breeze (Managing Director) authorised the release of this announcement to the market.

For further information please contact:

David Breeze
Managing Director
Ph: +61 (0)8 9328 8477

MEC Resources Ltd

ACN 113 900 020

Level 1, 9 Bowman Street, South Perth WA 6151

T: +61 142 593 363 info@mecresources.com.au

www.mecresources.com.au