



# Minbos Resources Limited

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29 April 2011

The Manager  
Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

## **CORRECTION TO APPENDIX 3B (lodged 20 April 2011).**

Whereas, on the 8 December 2010, a letter to the ASX was lodged informing them of the release of 2,185,000 fully paid, ordinary shares from escrow; and whereas an Appendix 3B was lodged on 20 April 2011 with the ASX to reflect this change, it has come to light that the 2,185,000 ordinary shares have an imposed voluntary restriction on them until 18 October 2011.

The table below lists the correct and current register of issued capital of the Company.

<b>QUOTED</b>	
46,558,000	Ordinary shares (ASX Code MNB)
<b>UNQUOTED</b>	
15,000,000	Ordinary shares escrowed for 24 months until 18/10/2012 (ASX Code MNBAK)
4,507,000	Ordinary shares escrowed for 24 months until 18/10/2012 (ASX Code MNBAK)
2,185,000	Ordinary shares voluntarily escrowed until 18/10/2011 (ASX Code TBA)
25,000,000	Class A Performance Shares escrowed until 18/10/2012. (ASX Code MNBAM)
10,000,000	Class B Performance Shares escrowed until 18/10/2012. (ASX Code MNBAO)
6,000,000	Broker Options @ \$0.20 each, expiring 13/10/2013. (ASX Code MNBAQ)
4,000,000	Class A Director Options @ \$0.20 each, expiring 13/10/2013, vesting 13/10/2011. (ASX Code MNBAS)
2,000,000	Class B Director Options @ \$0.20 each, expiring 13/10/2013, vesting 13/10/2011. (ASX Code MNBAU)
2,000,000	Class C Director Options @ \$0.20 each, expiring 13/10/2013, vesting 13/10/2011. (ASX Code MNBAY)
300,000	Options @ \$0.20 each, expiring 18/04/2014, vesting 1/10/2012. (ASX Code: TBA)
200,000	Options @ \$0.20 each, expiring 18/04/2014, vesting 1/10/2012. (ASX Code: TBA)
100,000	Options @ \$0.50 each, expiring 18/04/2014, vesting 1/04/2013. (ASX Code: TBA)

Yours faithfully,

Tanya Woolley  
Company Secretary  
MINBOS RESOURCES LIMITED