

ASX ANNOUNCEMENT/MEDIA RELEASE

ASX Code: MNB

PERTH OFFICE
Level 1, 278 Stirling Highway
Claremont WA 6010
Australia
T: +61 8 9476 4500
E: info@minbos.com
W: www.minbos.com

SOUTH AFRICAN OFFICE
Ground Floor, Unit 1,
Ferndale Mews
15 Dover Street
Randburg,
Johannesburg 2194
South Africa

Notice pursuant to paragraph 708A(5)(e) of the Corporations Act

Minbos Resources Limited (“Minbos” or “the Company”) (ASX: MNB) provides a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The following securities were recently issued and are documented in the Appendix 3B lodged earlier today:

- 5,000,000 fully paid ordinary shares to The Australian Special Opportunity Fund, LP as Tranche 2 of a private placement of up to A\$4,675,00 pursuant to the Share Purchase and Convertible Security Agreement, announced 8 March 2013.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

Paige Exley
Joint Company Secretary

For further information please contact:

Scott Sullivan
Managing Director
scott@minbos.com
(+61) 8 9476 4500

For media enquiries contact:
David Ikin – Professional Public Relations
email: david.ikin@ppr.com.au
(+61) 8 9388 0944



ASX ANNOUNCEMENT/MEDIA RELEASE

About Minbos

Minbos Resources Limited (ASX:MNB) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda and the high grade Kanzi project in the far western DRC whilst growing its current resource base in incremental stages on the remaining deposits in both areas.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

