

09 May 14

ASX Code: MNB

PERTH OFFICE
278 Barker Road
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Australia

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E: info@minbos.com
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ABN: 93 141 175 493



ASX ANNOUNCEMENT/MEDIA RELEASE

Notice pursuant to paragraph 708A(5)(e) of the Corporations Act

On 7 May 2014, Minbos Resources Limited (**Company**) completed the issue of 12,500,000 fully paid ordinary shares in the capital of the Company and 30,000,000 unlisted options with the following details:

- 12,500,000 shares issued at a deemed price of \$0.003 to convertible note holders in satisfaction of interest payable on the Tranche 2 convertible notes in the amount of \$37,500.
- 30,000,000 unlisted options exercisable at 1 cent, expiring 30 December 2016 as consideration for corporate advisory services.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

ENDS

For further information please contact:

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About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com