

ASX Code: MNB

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ABN: 93 141 175 493



ASX ANNOUNCEMENT/MEDIA RELEASE

Renounceable Entitlement Offer - Nominee

Minbos Resources Limited ACN 141 175 493 (**ASX: MNB**) (**the Company**) announced on 11 June 2014 that it is seeking to raise up to approximately \$1,752,894 (before costs) through a pro rata renounceable entitlement offer of two (2) fully paid ordinary shares in the capital of the Company (**Share**) for every one (1) Share held by eligible shareholders on 18 June 2014 at an issue price of \$0.003 per Share (**Offer**).

Eligible shareholders will comprise those shareholders with a registered address in Australia and New Zealand.

The Company has appointed CPS Capital Pty Ltd (**Nominee**) as nominee to sell the rights to subscribe for new Shares pursuant to the Offer Document (**Entitlements**) to which ineligible shareholders are entitled. The Nominee will have the absolute and sole discretion to determine the timing and price at which the Entitlements may be sold and the manner of any such sale.

The Company announced on 13 June 2014 that the Company would appoint a nominee approved by ASIC, however the Offer does not require ASIC approval of the nominee and accordingly the Company has appointed the Nominee who does not have the approval of ASIC.

Enquiries

Any questions concerning the Offer should be directed to the Company Secretary, Paige Exley, by telephone on +61 8 6102 7724.

ENDS

For further information please contact:

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11 June 2014

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About Minbos

Minbos Resources Limited (ASX:MNB) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda, whilst growing its current resource base in incremental stages on the remaining deposits the area.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products. For more information, visit www.minbos.com