ASX Code: MNB

PERTH OFFICE
Level 1, 278 Stirling Hwy
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Australia

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ABN: 93 141 175 493

06 October 14

ASX ANNOUNCEMENT/MEDIA RELEASE

Notice pursuant to paragraph 708A(5)(e) of the Corporations Act

On 6 October 2014, Minbos Resources Limited (**Company**) completed the issue of 116,666,665 fully paid ordinary shares and 93,333,332 unlisted options with the following details:

- 83,333,332 fully paid ordinary shares issued at an issue price of $0.003 to covertible note holders in upon conversion of 10 convertible notes pursuant to Convertible Note Trust Deed dated 27 August 2013;
- 83,333,332 free attaching unlisted options, exercisable at $0.01 per share, expiring 30 December 2016 pursuant to Convertible Note Trust Deed dated 27 August 2013;
- 33,333,333 fully paid ordinary shares issued at an issue price of $0.003 to covertible security holders in upon conversion of $100,000 convertible security; and
- 10,000,000 unlisted options, exercisable at $0.01 per share, expiring 30 December 2016 as consideration pursuant to Deed of Assignment and Assumption for Convertible Security dated 18 March 2014.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   b) section 674 of the Corporations Act; and

3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

ENDS

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About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola.

The Company’s strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com