

**ASX
ANNOUNCEMENT
2 September 2020**

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

**L11/216 ST GEORGES TCE
PERTH 6000**

**T +61 (08) 9481 0389
+61 (08) 9463 6103**

E admin@mohoresources.com.au

W www.mohoresources.com.au

RESULTS OF SHARE PURCHASE PLAN

Moho Resources Ltd (ASX: **MOH**) ("**Moho**" or "**the Company**") is pleased to announce the results of the Company's Share Purchase Plan (**SPP**) which closed on 28 August 2020.

The SPP received applications from existing eligible shareholders of \$1,113,000 being 8,561,500 new shares at an issue price of \$0.13 per share. The new shares will be issued in accordance with the timetable for the SPP, expected to be on or about 8 September 2020.

The Company does not presently intend to place the shortfall and will apply funds received towards progressing the Company's 100% owned Silver Swan North Project near Kalgoorlie, with a primary focus on advancing the next phases of drilling for mine studies and development of the highly prospective East Sampson Dam prospect. Funds will also be applied to advance gold exploration at the Company's Burracoppin Project in the WA Wheatbelt and the Empress Springs Project near Croydon in Queensland.

ENDS

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

For further information contact:

Ralph Winter
Commercial Director
Moho Resources Limited
T: +61 8 9481 0389
E: admin@mohoresources.com.au