

**CORPORATE DIRECTORY****NON EXECUTIVE CHAIRMAN**
Terry Streeter**MANAGING DIRECTOR**
Shane Sadleir**COMMERCIAL DIRECTOR**
Ralph Winter**NON EXECUTIVE DIRECTOR**
Adrian Larking**COMPANY SECRETARY**
Ralph Winter

ASX: MOH

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Moho Resources Limited ("the Company") advises that following shareholder approval at the Company's General Meeting held on 15 February 2021 it has completed the placement as announced on 11 December 2020. The Company has today issued the 9,374,483 tranche 2 fully paid ordinary shares (ASX: MOH) and 14,055,558 free attaching unlisted options to tranche 1 and tranche 2 ("Free Attaching Options") as well as the 10,000,000 unlisted options to nominees of Euroz Hartleys Limited for corporate advisory and lead manager services ("Broker options"). The Free Attaching Options and Broker Options are exercisable at \$0.12 and expire on 21 February 2024.

The 9,374,483 fully paid ordinary shares issued today are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

Ralph Winter

Commercial Director

Moho Resources Limited

