Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Moho Resources Limited**
ABN	81 156 217 971

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shane Sadleir
Date of last notice	10 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	12 May 2022

No. of securities held prior to change	3,684,123 Fully Paid Ordinary Shares 5,185,760 Listed options exercisable at $0.25 on or before 9 July 2023 (ASX: MOHO) 1,000,000 unlisted options exercisable at $0.25 on or before 17 July 2023 700,000 unlisted options exercisable at $0.35 on or before 17 July 2023 700,000 unlisted options exercisable at $0.50 on or before 17 July 2023 1,000,000 Unlisted options exercisable at $0.19 on or before 13 August 2022 1,000,000 Unlisted options exercisable at $0.20 on or before 13 August 2023 1,000,000 Unlisted options exercisable at $0.21 on or before 13 August 2024 250,000 Unlisted options exercisable at $0.085 on or before 14 February 2025 1,000,000 Unlisted options exercisable at $0.085 on or before 18 January 2024 1,000,000 Unlisted options exercisable at $0.091 on or before 18 January 2025 1,000,000 Unlisted options exercisable at $0.097 on or before 18 January 2026
Class	Fully Paid Ordinary Shares
Number acquired	84,035
Number disposed	Nil

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$3,445

No. of securities held after change	3,768,158 Fully Paid Ordinary Shares 5,185,760 Listed options exercisable at $0.25 on or before 9 July 2023 (ASX: MOHO) 1,000,000 unlisted options exercisable at $0.25 on or before 17 July 2023 700,000 unlisted options exercisable at $0.35 on or before 17 July 2023 700,000 unlisted options exercisable at $0.50 on or before 17 July 2023 1,000,000 Unlisted options exercisable at $0.19 on or before 13 August 2022 1,000,000 Unlisted options exercisable at $0.20 on or before 13 August 2023 1,000,000 Unlisted options exercisable at $0.21 on or before 13 August 2024 250,000 Unlisted options exercisable at $0.085 on or before 14 February 2025 1,000,000 Unlisted options exercisable at $0.085 on or before 18 January 2024 1,000,000 Unlisted options exercisable at $0.091 on or before 18 January 2025 1,000,000 Unlisted options exercisable at $0.097 on or before 18 January 2026

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.