



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 16, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MOHAE	OPTION EXPIRING 13-AUG-2022 EX 19C	3,150,000	Expiry of option or other convertible security without exercise or conversion	15/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MOHO RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MOHAE : OPTION EXPIRING 13-AUG-2022 EX 19C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
3,150,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
15/8/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHO : OPTION EXPIRING 09-JUL-2023	30,670,240
MOH : ORDINARY FULLY PAID	159,660,863

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAE : OPTION EXPIRING 13-AUG-2022 EX 19C	0
MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C	3,000,000
MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C	2,100,000
MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C	2,100,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	3,200,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.