



Announcement Summary

**Entity name**  
MOHO RESOURCES LIMITED

**Date of this announcement**  
Monday August 22, 2022

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                            | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unquoted options exercisable at \$0.05 expiring 31 January 2024 | 32,061,676                                           | 22/08/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

156217971

### 1.3 ASX issuer code

MOH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/8/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options approved at the General Meeting on 19/8/22 and per the Appendix 3B's on 26/5/22 and 14/7/22

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued as per Appendix 3B lodged with ASX on 26/5/22 and 14/7/22 and as per Resolutions 3 and 4 of the Notice of Meeting lodged with ASX on 14 July 2022.

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#### Issue details

##### Number of +securities

32,061,676

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Free attaching options to the Placement and Lead Manager options. Refer to Resolutions 3 and 4 of the Notice of Meeting lodged with ASX on 14 July 2022.

##### Purpose of the issue

Other

##### Additional Details





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MOHO : OPTION EXPIRING 09-JUL-2023 | 30,670,240                           |
| MOH : ORDINARY FULLY PAID          | 159,660,863                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                                                 | Total number of +securities on issue |
|----------------------------------------------------------------------------------------------------|--------------------------------------|
| MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085                                                     | 3,000,000                            |
| MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091                                                     | 3,000,000                            |
| MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097                                                     | 3,000,000                            |
| MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085                                                     | 25,166,667                           |
| MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C                                                         | 3,250,000                            |
| MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C                                                         | 3,000,000                            |
| MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C                                                         | 2,100,000                            |
| MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C                                                         | 2,100,000                            |
| MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C                                                         | 3,200,000                            |
| MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C                                                         | 1,000,000                            |
| MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12                                                      | 24,055,558                           |
| New class - code to be confirmed : Unquoted options exercisable at \$0.05 expiring 31 January 2024 | 32,061,676                           |





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/8/2022