

NOTICE UNDER SECTION 708A

Moho Resources Limited (“the Company”) advises that it has today issued by way of placement of 68,008,885 fully paid ordinary shares (ASX: MOH) to sophisticated and professional investors at a price of \$0.007 per fully paid ordinary share.

The fully paid ordinary shares issued today are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the fully paid ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- b) the Company, as at the date of this notice, has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - ii. Section 674 and section 674A of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

Ralph Winter

Managing Director
Moho Resources Limited



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MANAGING DIRECTOR &
COMPANY SECRETARY
Ralph Winter

NON EXECUTIVE DIRECTOR
Shane Sadleir



6 October 2023