



MARKET RELEASE

17 February 2003

Adultshop.com Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Adultshop.com Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Tuesday 18 February 2003, following release of the Company's announcement today of its operating results for the six month period ended 31 December 2002 and statement of financial position at 31 December 2002.

Security Codes: ASC
 ASCOA
 ASCOB
 ASCOC

A handwritten signature in black ink, appearing to read 'Anthony Walsh'.

Anthony Walsh
Assistant Manager Companies



17 February 2003

Mr J Moran
Companies Advisor
Australian Stock Exchange Ltd
2 The Esplanade
PERTH, W.A. 6000

By Facsimile: 9221 2020

Dear Mr Moran

REINSTATEMENT TO QUOTATION

We refer to recent correspondence between the Company and ASX Perth, which has culminated in the lodgement this morning of an announcement containing, amongst other things, financial information for the six month period ended 31 December 2002 and the cash flow statement for the month of January 2003.

We request reinstatement of the Company's securities to quotation with effect from Tuesday, 18 February 2003.

Yours sincerely

A handwritten signature in black ink, appearing to read 'K J Heitman', written in a cursive style.

K J Heitman
Chairman