

Name of entity

ADULTSHOP.COM LIMITED

ABN

11 months ended

92 009 147 924

31 MAY 2003

Consolidated Statement of Cash Flows

		Current Month \$A'000	Year to date (11 months) \$A'000
Cash flows related to operating activities			
1.1	Receipts from customers	3,915	67,501
1.2	Payments for (a) staff costs	(593)	(6,760)
	(b) advertising and marketing	(244)	(2,639)
	(c) research and development	0	0
	(d) leased assets	(3)	(90)
	(e) other working capital	(3,050)	(60,008)
1.3	Dividends received	0	0
1.4	Interest and other items of a similar nature received	39	349
1.5	Interest and other costs of finance paid	0	0
1.6	Income taxes paid	0	(2,179)
1.7	Other (provide details if material)	0	0
Net operating cash flows		64	(3,826)
1.8	Net operating cash flows (carried forward)	64	(3,826)
Cash flows related to investing activities			
1.9	Payment for acquisition of: (a) businesses	0	(100)
	(b) equity investments	0	0
	(c) intellectual property	(80)	(785)
	(d) physical non-current assets	(79)	(1,157)
	(e) other non-current assets	0	0
1.10	Proceeds from disposal of: (a) businesses	0	106
	(b) equity investments	0	0
	(c) intellectual property	0	0
	(d) physical non-current assets	285	301
	(e) other non-current assets	0	0
1.11	Loans to other entities	0	0
1.12	Loans repaid by other entities	9	90
1.13	Other (provide details if material)	0	0
Net investing cash flows		135	(1,545)
1.14	Total operating and investing cash flows	199	(5,371)

ADULTSHOP.COM LIMITED
Consolidated Statement of Cash Flows - continued

	Current Month \$A'000	Year to date (11months) \$A'000
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	0	0
1.16 Proceeds from sale of forfeited shares	0	0
1.17 Proceeds from borrowings	0	0
1.18 Repayment of borrowings	0	0
1.19 Dividends paid	0	0
1.20 Other (provide details if material)	0	0
Net financing cash flows	0	0
Net increase (decrease) in cash held	199	(5,371)
1.21 Cash at beginning of quarter/year to date	11,920	17,490
1.22 Exchange rate adjustments to item 1.21	0	0
1.23 Cash at end of period	12,119	12,119