

Name of entity

ADULTSHOP.COM LIMITED

ABN

92 009 147 924

For the month ended

31 JULY 2003

Consolidated Statement of Cash Flows

		Current Month \$A'000	Year to date (1 month) \$A'000
Cash flows related to operating activities			
1.1	Receipts from customers	4,039	4,039
1.2	Payments for		
	(a) staff costs	(574)	(574)
	(b) advertising and marketing	(276)	(276)
	(c) research and development	0	0
	(d) leased assets	(4)	(4)
	(e) other working capital	(2,614)	(2,614)
1.3	Dividends received	0	0
1.4	Interest and other items of a similar nature received	43	43
1.5	Interest and other costs of finance paid	0	0
1.6	Income taxes paid	0	0
1.7	Other (provide details if material)	0	0
Net operating cash flows		614	614
1.8	Net operating cash flows (carried forward)	614	614
Cash flows related to investing activities			
1.9	Payment for acquisition of:		
	(a) businesses	0	0
	(b) equity investments	0	0
	(c) intellectual property	(85)	(85)
	(d) physical non-current assets	(316)	(316)
	(e) other non-current assets	0	0
1.10	Proceeds from disposal of:		
	(a) businesses	0	0
	(b) equity investments	0	0
	(c) intellectual property	0	0
	(d) physical non-current assets	0	0
	(e) other non-current assets	0	0
1.11	Loans to other entities	5	5
1.12	Loans repaid by other entities	0	0
1.13	Other (provide details if material)	0	0
Net investing cash flows		(396)	(396)
1.14	Total operating and investing cash flows	218	218

ADULTSHOP.COM LIMITED

Consolidated Statement of Cash Flows - continued

	Current Month \$A'000	Year to date (1month) \$A'000
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	0	0
1.16 Proceeds from sale of forfeited shares	0	0
1.17 Proceeds from borrowings	0	0
1.18 Repayment of borrowings	0	0
1.19 Dividends paid	0	0
1.20 Other (provide details if material)	0	0
Net financing cash flows	0	0
Net increase (decrease) in cash held	218	218
1.21 Cash at beginning of quarter/year to date	12,465	12,465
1.22 Exchange rate adjustments to item 1.21	19	19
1.23 Cash at end of period	12,702	12,702