

Name of entity

ADULTSHOP.COM LIMITED

ABN

92 009 147 924

Month Ended

31 October 2003

Consolidated Statement of Cash Flows

Cash flows related to operating activities		Current Month \$A'000	Year to date (4 months) \$A'000
1.1	Receipts from customers	3,691	15,161
1.2	Payments for (a) staff costs	(622)	(2,416)
	(b) advertising and marketing	(290)	(983)
	(c) research and development	0	0
	(d) leased assets	(4)	(14)
	(e) other working capital	(2,263)	(9,837)
1.3	Dividends received	0	0
1.4	Interest and other items of a similar nature received	45	177
1.5	Interest and other costs of finance paid	0	0
1.6	Income taxes paid	0	0
1.7	Other (provide details if material)	0	0
Net operating cash flows		557	2,088
1.8	Net operating cash flows (carried forward)	557	2,088
Cash flows related to investing activities			
1.9	Payment for acquisition of: (a) businesses	0	0
	(b) equity investments	0	0
	(c) intellectual property	(132)	(442)
	(d) physical non-current assets	(97)	(814)
	(e) other non-current assets	0	0
1.10	Proceeds from disposal of: (a) businesses	0	0
	(b) equity investments	0	0
	(c) intellectual property	0	0
	(d) physical non-current assets	0	130
	(e) other non-current assets	0	0
1.11	Loans to other entities	0	0
1.12	Loans repaid by other entities	5	20
1.13	Other (provide details if material)	0	0
Net investing cash flows		(224)	(1,106)
1.14	Total operating and investing cash flows	333	982

ADULTSHOP.COM LIMITED
Consolidated Statement of Cash Flows - continued

	Current Month \$A'000	Year to date (4 months) \$A'000
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	0	0
1.16 Proceeds from sale of forfeited shares	0	0
1.17 Proceeds from borrowings	0	0
1.18 Repayment of borrowings	0	0
1.19 Dividends paid	0	0
1.20 Other (provide details if material)	0	0
Net financing cash flows	0	0
Net increase (decrease) in cash held	333	982
1.21 Cash at beginning of month/year to date	13,113	12,465
1.22 Exchange rate adjustments to item 1.21	(34)	(35)
1.23 Cash at end of period	13,412	13,412