



adultshop.com

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ASX Announcement

Shareholders advised to Take No Action until Sexyland's takeover offer is evaluated

Sexyland Australia Pty Ltd (**Sexyland**) today announced its intention to make a conditional takeover offer to acquire all of the shares and options in Adultshop.com Limited.

Sexyland's takeover offer is unsolicited.

Adultshop.com shareholders and optionholders are advised to take no action until the Board has had an opportunity to consider Sexyland's takeover offer. At an appropriate time the Board will make recommendations to shareholders and optionholders in relation to Sexyland's takeover offer.

Malcolm Day
MANAGING DIRECTOR
AdultShop.com Ltd