

# MinterEllison

L A W Y E R S

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**To** ASX Announcements **Facsimile** 1300 135 638

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**Our Ref** JFF 30-6273742

**Date** 8 December 2009 **Number of pages (including this one):** 3

**Subject** ASX Announcement : ADULTSHOP.COM LIMITED (ASX:ASC)

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Please find attached ASX announcement.

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*Corporations Act 2001 (Cth)*

Section 633(1) item 8

**NOTICE OF DISPATCH OF BIDDER'S STATEMENT**

TO: Australian Securities Exchange

**Off-market bid by Sexyland Australia Pty Ltd ACN 099 522 933 to acquire all of the issued options in AdultShop.com Ltd ACN 009 147 924 (ASX: ASC)**

In accordance with section 633(1) item 8 of the *Corporations Act 2001 (Cth)* (Act), notice is given that Sexyland Australia Pty Ltd's replacement Bidder's Statement has been sent to optionholders today as required by item 6 of section 633(1) of that Act.

The date of the offer is 7 December 2009.

A handwritten signature in black ink, appearing to be 'A. Abela', enclosed within a large, loopy oval shape.

Dated 7 December 2009

Angelo Abela  
Managing Director of Sexyland Australia Pty Ltd

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