

DELECTA LIMITED

ACN 009 147 924

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South Melbourne
Victoria 3205

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4 January 2012

The Manager
Australian Stock Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

EXPIRY OF OPTIONS

Delecta Limited wishes to advise that the following options have expired unexercised:

Number of Listed Options	Exercise price	Expiry date
133,495,130	\$0.008	31 December 2011

Number of Unlisted Employee Options	Exercise price	Expiry date
1,525,000	\$0.047	3 January 2012
1,525,000	\$0.067	3 January 2012
1,525,000	\$0.087	3 January 2012

Yours faithfully



John Burness
Company Secretary