Information Form and Checklist

(ASX Foreign Exempt Listing)

Name of entity	ABN/ACN/ARBN/ARSN
MOVE Logistics Group Limited	To be provided in due course

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: by giving an Appendix 1C *Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

Part 1 – Information to be supplied with Appendix 1C

Instructions: *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

All entities – corporate details

Type of Australian registration number given above (eg ABN, ACN, ARSN or ARBN)	ARBN
Legal entity identifier, if applicable	NZBN 9429037363611
Place of incorporation or establishment	New Zealand
Date of incorporation or establishment	22 February 2000
Legislation under which incorporated or established	*Companies Act 1955* (NZ)
Address of registered office in place of incorporation or establishment	330 Devon Street East New Plymouth New Plymouth, 4312, NZ
Address of registered office in Australia (if any)	C/- Gadens Lawyers, Level 13, Collins Arch 447 Collins Street Melbourne VIC 3000
Main business activity	MOVE Logistics Group Limited (**MOVE**) is one of New Zealand's largest freight and global logistics companies.
Country where main business activity is mostly carried on	New Zealand

Home exchange and listing category[1]	NZX Main Board
Any other exchanges on which the entity is listed	N/A
Street address of principal administrative office	330 Devon Street East New Plymouth New Plymouth, 4312, NZ
Postal address of principal administrative office	+64 6 755 9405
Telephone number of principal administrative office	Investor.Enquiry@movelogistics.com
E-mail address for investor enquiries	investorenquiry@til.kiwi
Website URL	https://www.movelogistics.com/

All entities – board and senior management details[2]

Full name and title of chairperson of directors	Lorraine Mary Witten, Chair
Full names of all existing directors	- Lorraine Mary Witten, Chair - Christopher Shaun Dunphy, Executive director - David Grant Devonport, Independent director, Audit & Risk Committee Chair - Mark Daniel Newman, Independent director - Danny Chan, Independent director - Peter John Dryden, Independent director
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	Christopher Shaun Dunphy, Executive director
Email address of CEO/managing director	Chris@movelogistics.com
Full name and title of CFO	Lee Banks
Email address of CFO	lee.banks@movelogistics.com
Full name and title of company secretary	Matt Yates
Email address of company secretary	matt.yates@duncancotterill.com

[1] Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

[2] If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

All entities – ASX compliance contact details[3]

Full name and title of ASX contact(s)	Lee Banks
Business address of ASX contact(s)	330 Devon Street East New Plymouth, 4312 New Zealand
Business phone number of ASX contact(s)	+64 27 525 2876
Mobile phone number of ASX contact(s)	+64 27 525 2876
Email address of ASX contact(s)	lee.banks@movelogistics.com

All entities – investor relations contact details

Full name and title of person responsible for investor relations	Lee Banks, CFO
Business phone number of person responsible for investor relations	+64 27 525 2876
Email address of person responsible for investor relations	lee.banks@movelogistics.com

All entities – auditor details

Full name of auditor	PriceWaterhouseCoopers, Auckland

All entities – registry details[4]

Name of securities registry	Link Market Services Limited
Address of securities registry	Level 30, PwC Tower 15 Customs Street West Auckland 1010
Phone number of securities registry	09 375 5998 +64 9 375 5998 (International)
Fax number of securities registry	09 375 5990 +64 9 375 5990 (International)
Email address of securities registry	enquiries@linkmarketservices.co.nz
Type of subregisters the entity will operate[5]	CHESS and issuer sponsored sub-registers

[3] Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

[4] If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

[5] Example: CHESS and issuer sponsored subregisters.

If the entity has or intends to have a certificated subregister for quoted securities, the location of the Australian subregister	N/A

All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held)[6]	October
Months in which dividends or distributions are usually paid (or are intended to be paid)	MOVE has no current intention to pay dividends in the short to medium term. Once dividend payments are resumed these are usually paid in September & March.

Part 2 – Checklist Confirming Compliance with Admission Requirements

***Instructions:** please indicate in the "Location/Confirmation" column for each item below where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the entity's most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed"" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".*

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist (other than the 10 copies of the entity's most recent annual report and any subsequent interim report referred to in item 5) are provided in a folder separated by numbered tabs.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Please find a copy of MOVE's certificate of incorporation annexed to this application at **Annexure A**. MOVE is presently in the process of registered as a foreign company with ASIC, MOVE will supply a copy of its ASIC certificate of registration as a foreign company as soon as available.
2.	A copy of the entity's constitution	Please find a copy of MOVE's constitution annexed to this application at **Annexure B**.
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	Confirmed.
4.	Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4)[7]	N/A

[6] May not apply to some trusts.

[7] ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

Nº	Item	Location/Confirmation
5.	10 copies of the entity's most recent annual report and any subsequent interim report	Please find a copy of MOVE's most recent annual report and interim report annexed to this application at **Annexure C1** and **C2**. Please advise where ASX would like the 10 hard copies of the reports to be forwarded to.
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10)[8]	Please find an executed copy of the ASX Online Agreement annexed to this application at **Annexure D**.
7.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Please find a specimen certificate for each class of security to be quoted annexed to this application at **Annexure E**.
8.	Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9.	Payment for the initial listing fee.[9]	MOVE will make payment upon confirmation of the amount.

All entities – capital structure

10.	A table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	MOVE currently has 116,339,252 ordinary shares on issue. MOVE also has mandatory convertible notes on issue with a total face value of NZ$8.2 million that are due to mature on 30 April 2026. Note holders may elect to convert such notes prior to maturity provided that such conversion occurs after 1 May 2023. Upon maturity, all notes will be converted to shares at a variable rate based on a 10% discount to the market price of MOVE's shares at such time.

8 An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

9 See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº Item	Location/Confirmation
11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities Note: This applies whether the securities are quoted or not. For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid , the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	Please find annexed to this application at **Annexures F1** and **F2** summaries of the terms applicable to MOVE's ordinary shares and convertible notes on issue. MOVE does not have any other securities on issue.
12. If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).	NZMOWE0001S5

All entities – other information

13. A brief history of the entity	Operational history MOVE's business was formed in 1869 with the original Hooker Brothers transport company. In 1989, a new vision was created, to grow the business and expand nationwide. Please refer to the following link for a historical timeline of MOVE's business https://www.movelogistics.com/who-we-are/our-history. Legal entity history MOVE Logistics Group Limited was listed on the NZX via a reverse listing which was done via an entity Bethunes Investments Limited.
14. Details of the entity's existing activities and level of operations	MOVE is one of New Zealand's largest logistics companies, providing end-to-end supply chain solutions to SMEs and large corporate customers MOVE has a diverse customer base across a wide range of sectors, including packaging, energy, oil & gas, building & infrastructure and FMCG Over 50 sites across New Zealand Approximately 3,500 customers, 1,400+ employees and annual sales of ~$350m MOVE is a 4PL logistics partner that remains one of New Zealand's largest transport and logistics groups, offering an end to end supply chain solution. MOVE offers freight transport and warehousing services throughout New Zealand and co-ordinates freight movements offshore through its international alliances.

Nº	Item	Location/Confirmation
		MOVE has a specialist road tanker division which is one of the largest operators in the New Zealand fuel delivery market. MOVE is one of the largest express freight and full truck network operators in New Zealand, including Class 5 Heavy vehicles, with a nationwide network and regional breadth. The Freight division has 500 vehicles operating out of 29 depots and services various key industries, including packaging, dairy, horticulture, rural farm supplies and timber. MOVE also has a group of businesses specialising in heavy and large haulage and machinery lifting, as well as advisory services. They are the primary player in the transport of large and heavy goods for generation and infrastructure sectors. MOVE International provides freight forwarding & logistics services.
15.	Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange	Confirmed.

Entities that are trusts

16.	Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))	N/A

Entities that do not have a primary listing on NZX Main Board

17.	A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)[10]	N/A

Entities that have a primary listing on NZX Main Board

18.	A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board)[11]	Please see attached to this application.

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

[10] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[11] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

Annexure F1

Duncan Cotterill

Memo

To:	Lee Banks Chief Financial Officer MOVE Logistics Group Limited
From:	Matt Yates
Date:	7 April 2022
Subject:	**Summary of rights attaching to ordinary shares**

1 You have requested a summary of the terms of issue of MOVE's convertible notes and ordinary shares.

2 Attached is the market announcement released to NZX summarising the terms of the convertible notes. Please let us know if other information would assist.

3 We set out below a summary of MOVE's ordinary shares (**Shares**).

Overview

*The rights and obligations attaching to ownership of the Shares arise from a combination of the MOVE constitution (**Constitution**), the New Zealand Companies Act 1993 (**Companies Act**) and other statutes, the NZX Market Listing Rules and general law. A summary of significant rights attaching to the Shares is set out below. This summary is not intended to be an exhaustive summary or to constitute a definitive statement of the rights and obligations attaching to the Shares. A copy of the Constitution can be obtained from the MOVE website at www.movelogistics.com, through a search for MOVE Logistics Group Limited on www.companiesoffice.govt.nz or by request to MOVE.*

Rights Attaching to the Shares

Each Share gives the holder the right to:

(a) *Attend and vote at a meeting of shareholders of MOVE including the right to cast one vote per Share on a poll for any resolution, including but not limited to a resolution to:*

  (i) *appoint or remove a Director;*

  (ii) *adopt, revoke or alter the Constitution;*

  (iii) *approve a major transaction (as that term is defined in the Companies Act); or*

  (iv) *approve the amalgamation of MOVE (under section 221 of the Companies Act).*

(b) *Receive an equal share in any distribution, including dividends, if any, authorised by the Board and declared and paid by MOVE in respect of that Share.*

(c) *Receive a share with other Shareholders in the distribution of surplus assets in any liquidation of MOVE.*

(d) *Be sent certain company information, including notices of meeting and company reports, sent to Shareholders generally.*

(e) *Exercise all other rights conferred upon a Shareholder by the Companies Act and the Constitution*

Despite anything in the Constitution, if there is any inconsistency between the Constitution and the NZX Market Listing Rules, the NZX Market Listing Rules will prevail.

Transfer of Shares

*Subject to any restrictions in the Constitution, any Shareholder may transfer their Shares together with any liability in respect of unpaid calls and by instrument of transfer approved in the Constitution, or by using any electronic means approved by any applicable statute. Shares may be transferred under a system of transfer approved under section 376 of the New Zealand Financial Markets Conduct Act 2013 (**FMCA**), which is applicable to MOVE. CHESS is an approved system of transfer under section 376 of the FMCA.*

The Board may, in its absolute discretion, refuse or delay registration of a transfer of any Shares if:

(a) *MOVE has a lien on the Shares.*

(b) *the registration, together with the registration of any further transfer of Shares held by the Company and awaiting registration, would result in the relevant Shareholder holding the number of Shares less than a Minimum Holding as defined in the Constitution; or*

(c) *the title of the transferor to, or the right of the transferor to transfer the Shares, has not been established by such evidence that the Board reasonably requires.*

Variations

The Constitution may be altered by special resolution of Shareholders. In respect of the issue of further Shares or other securities which rank equally with, or in priority to, the Shares, whether as to voting rights, distributions, dividends or otherwise, the Board is not obligated to comply with statutory pre-emptive rights under section 45 of the Companies Act which is negated by virtue of the Constitution.

In the event of any amendment being made to the NZX Market Listing Rules, that amendment automatically becomes part of the Constitution without the need for any Shareholder resolution.

3 May 2021
Company Announcement

Annexure F2

TIL LOGISTICS GROUP

TIL Placement of Mandatory Convertible Notes

New Zealand freight and logistics company, TIL Logistics Group Limited (NZX: TLL), today announces the placement of $8.2 million of mandatory convertible notes ("**Notes**") to certain of TIL's largest shareholders and other wholesale investors.

The net proceeds from the Notes will be used to repay bank debt. Together with cash of $1.8 million, TLL will repay $10 million of senior secured debt under its existing facilities.

Chair of TIL Logistics Group, Trevor Janes, commented: "The placement is of considerable value to TIL Logistics Group in assisting to reduce core debt. The placement also provides the opportunity to welcome new wholesale investors to the company".

Summary of the Terms of the Notes:

Principal Amount and Maturity Date

- Each Note has a principal amount of $50,000.
- The Notes have a maturity date of 30 April 2026 ("**Maturity Date**").

Conversion

- On the Maturity Date, all outstanding Notes will be converted to ordinary shares in TIL ("**Conversion**").
- Any holder of Notes ("**Noteholder**") may elect to Convert its Notes prior to the Maturity Date by giving written notice to TIL, provided that no such notice may be given before 1 May 2023.
- On Conversion, TIL will issue a number of ordinary shares in TIL ("**Shares**") (rounded to the nearest whole Share) calculated by dividing the principal amount of the relevant Note by an amount equal to 90% of the five-day VWAP of Shares. For this purpose, the five-day VWAP is the volume weighted average price of Shares on the NZX Main Board over the five NZX trading days before the date of Conversion.
- To permit compliance with the Takeovers Code, a Noteholder may, before Notes are Converted, elect that all or some of its Notes be satisfied by the issue of non-voting shares in TIL ("**Non-voting Shares**"), rather than Shares, on the basis of one Non-voting Share for each Share which would otherwise be issued. Non-voting Shares have the same rights and terms as, and rank equally in all respects with, Shares except that:
    - they will carry no voting rights (other than on a proposal that affects rights attaching to Non-voting Shares);
    - they will not be quoted on the NZX Main Board; and
    - they may be converted at the election of the holder into a Share (so long as the board of directors of TIL is of the opinion that such conversion would not cause a breach of any relevant law).
- TIL is not required to Convert any Notes if in the opinion of the board of directors of TIL such Conversion would cause a breach of any relevant law, including the Takeovers Code.
- The principal amount of Notes is not able to be repaid in cash, except on a liquidation of TIL subject to the subordination and ranking arrangements described below.

Interest

- Interest will be payable (subject to the below) on each Note at the rate of 5**%** per annum, payable by quarterly instalments.
- TIL may in certain limited circumstances determine that interest on Notes will not be paid in cash for a period of time, but will be added to the principal amount of Notes. TIL may make that election only if:
  - TIL would not, if interest were paid in cash, meet the solvency test in section 4 of the Companies Act 1993; or
  - an event of default or potential event of default is continuing, or would occur as a result of the payment of interest, in respect of any borrowed money of TIL.
- If and for so long as interest is being capitalised on the Notes, no dividend will be paid in respect of TIL's Shares.

Subordination, ranking and listing

- Notes are unsecured.
- All amounts payable in respect of Notes (including principal and interest) are subordinated to all other creditors of TIL, so that on a liquidation of TIL, those amounts rank after the claims of all other creditors of TIL, other than other Noteholders.
- Notes rank equally amongst themselves. Shares issued on Conversion will rank equally with all other Shares then on issue, except in respect of dividends or other benefits the record date for which falls before the date of Conversion.
- Notes are not guaranteed by any party (including subsidiaries of TIL).
- Notes will not be quoted on the NZX Main Board or any other stock exchange.

Transfer

- Notes are freely transferable, provided that TIL may decline to accept a transfer of any Notes if in the opinion of TIL, if that transfer is effected and those Notes are Converted, a breach of the Takeovers Code, the Overseas Investment Act, or any other law would occur.

Takeovers

TIL and Noteholders have the right to Convert if a takeover offer, takeover scheme or similar is effected in respect of TIL, and the bidder becomes entitled to acquire all of the Shares.

Voting

Notes are non-voting.

ENDS

For further information and media assistance, please contact:

Alan Pearson	Lee Banks	Jackie Ellis
Chief Executive Officer	Chief Financial Officer	Media Liaison
Phone: +64 6 7559457	Phone: +64 27 525 2876	Phone: + 64 27 246 2505
Email: alan.pearson@til.kiwi	Email: lee.banks@til.kiwi	Email: jackie@ellisandco.co.nz

About TIL Logistics Group Limited (TLL)

TLL is one of the largest domestic freight and logistics businesses in New Zealand, with a nationwide network of branches, depots and warehouses. TLL's activities include transporting and warehousing freight throughout New Zealand and co-ordinating freight movements offshore with the assistance of international alliances. TLL also has a specialist road tanker division which is one of the largest operators in the New Zealand fuel delivery market.

Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board)

Name of entity	ABN/ACN/ARBN/ARSN
MOVE Logistics Group Limited	To be provided in due course.

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Instructions: *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

Nº	Item	Location/Confirmation
	All entities	
1.	For each director or proposed director, the CEO or proposed CEO, and the CFO or proposed CFO (together, "relevant officers") of the entity at the date of listing,[1] a list of the countries in which they have resided over the past 10 years (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.21)[2]	- Lorraine Mary Witten: New Zealand - Christopher Shaun Dunphy: Australia - David Grant Devonport: Australia - Mark Daniel Newman: New Zealand, Netherlands - Danny Chan: New Zealand - Peter John Dryden: New Zealand - Lee Stacey Banks: New Zealand
2.	For each relevant officer, a list of any other names or alias they have used in the past 10 years, including any maiden name or married name[3] (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.21)	N/A
3.	For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by Australian Criminal Intelligence Commission which is not more than 12 months old (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.21)	Please see attached the Australian police check for David Devonport and Chris Dunphy.
4.	For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 3 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such	Please see attached the NZ police checks for Lee Banks, Mark Newman, Peter Dryden and Danny Chan

1 If the entity applying for admission to the official list is a trust, references in items 1, 2, 3, 4, 5, 6 and 7 to a relevant officer mean a relevant officer of the responsible entity of the trust.

2 The information referred to in items 1, 2, 3, 4, 5, 6 and 7 is required so that ASX can be satisfied that the relevant officer is of good fame and character under Listing Rule 1.11 Condition 11.

3 The sample statutory declaration referred to in item 7 below addresses this requirement. Note that if the relevant officer has used another name or alias (including a maiden name or married name) in the past 10 years, the criminal record and bankruptcy checks referred to in items 3, 4, 5, and 6 must cover all of the names or aliases the relevant officer has used over that period.

Nº	Item	Location/Confirmation
	country, a statutory declaration[4] from the relevant officer confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of his or her duties as a director or officer of a company or other entity; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.21)	Lorraine Witten's check and the Dutch police check for Mark Newman is in progress.
5.	For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 11 and Guidance Note 1 section 3.21)	Please see attached the Australian bankruptcy checks for David Devonport and Christopher Dunphy.
6.	For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 5 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration[5] from the relevant officer confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.21)	Please see attached the New Zealand bankruptcy checks for Lee Banks, Mark Newman, Peter Dryden and Danny Chan. Lorraine Witten's check and the Dutch bankruptcy check for Mark Newman is in progress.
7.	A statutory declaration[6] from each relevant officer specifying whether they have used any other name or alias in the past 10 years and confirming that: (a) the relevant officer has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (b) the relevant officer has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (c) the relevant officer has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director or officer of a listed entity; (d) no listed entity of which he or she was a relevant officer (or, in the case of a listed trust, in respect of which he or she was a relevant officer of the responsible entity of the trust) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and (e) the relevant officer is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities	Please see attached completed statutory declaration for David Devonport and Chris Dunphy. The company is organising for the remaining statutory declarations to be signed. We will provide copies to ASX as soon as available.

4 The sample statutory declaration referred to in item 7 below also addresses this requirement.

5 The sample statutory declaration referred to in item 7 also addresses this requirement.

6 A sample statutory declaration is available from the ASX Compliance Downloads page on ASX's website.

Nº Item	Location/Confirmation
exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above, or, if the relevant officer is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.11 Condition 11 and Guidance Note 1 section 3.18)	

Entities applying under the profit test

8. Evidence that the entity is a going concern or the successor of a going concern (Listing Rules 1.11 Condition 6(a) and 1.2.1)	N/A
9. Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rules 1.11 Condition 6(a) and 1.2.2)	N/A
10. Audited accounts for the last 3 full financial years, including the audit reports (Listing Rules 1.11 Condition 6(a) and 1.2.3(a))	N/A
11. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rules 1.11 Condition 6(a) and 1.2.3(b))	N/A
12. A reviewed pro forma statement of financial position, including the review (Listing Rules 1.11 Condition 6(a) and 1.2.3(c))[7]	N/A
13. Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least $1 million (Listing Rules 1.11 Condition 6(a) and 1.2.4)	N/A
14. Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded $500,000 (Listing Rules 1.11 Condition 6(a) and 1.2.5)	N/A
15. Is there a statement in the Offer Document that the entity's directors[8] have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the Offer Document If so, where is it? If not, please attach such a statement signed by all of the entity's directors[9] (Listing Rule 1.2.6)	N/A

Entities applying under the assets test

16. Evidence that the entity has: (a) if it is not an investment entity, net tangible assets of at least $4 million (after deducting the costs of fund raising) or a market capitalisation of at least $15 million; (b) if it is an investment entity other than pooled development fund, net tangible assets of at least $15 million; or (c) if it is a pooled development fund, net tangible assets of at least $2 million (Listing Rules 1.11 Condition 6(a), 1.3.1 and 1.3.4)	Please refer to MOVE's reviewed pro-forma balance sheet, a copy of which is annexed to this application as **Annexure G**.

7 Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

8 If the entity applying for admission to the official list is a trust, the statement should be made by the directors of the responsible entity of the trust.

9 If the entity applying for admission to the official list is a trust, the statement should be signed by all directors of the responsible entity of the trust.

Nº	Item	Location/Confirmation
17.	Evidence that the entity's working capital (as shown in its reviewed pro forma statement of financial position under listing Rule 1.3.5(d)) is at least $1.5 million (Listing Rules 1.11 Condition 6(a) and 1.3.3(c))	Please refer to MOVE's reviewed pro-forma balance sheet, a copy of which is annexed to this application as **Annexure G**
18.	Audited accounts for the last 2 full financial years, including the audit reports (Listing Rules 1.11 Condition 6(a) and Listing Rule 1.3.5(a))	Please see attached as **Annexures C1** and **C3**.
19.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rules 1.11 Condition 6(a) and 1.3.5(b))	Please see attached as **Annexure C2**.
20.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rules 1.11 Condition 6(a) and 1.3.5(c) first bullet point)	N/A
21.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rules 1.11 Condition 6(a) and 1.3.5(c) second bullet point)	N/A
22.	A reviewed pro forma statement of financial position, including the review (Listing Rules 1.11 Condition 6(a) and 1.3.5(d))[10]	A copy of MOVE's pro forma statement of financial position, including the review is annexed to this application as **Annexure G**.

[10] Note: the review must be conducted by a registered company auditor or an overseas equivalent of a registered company auditor or independent accountant.